



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Jasmine Beach-Ferrara  
**Status:** Congressional Candidate  
**State/District:** NC11

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2022  
**Filing Date:** 08/12/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank Accounts ⇒ SECU Checking account [BA]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Bank Accounts ⇒ SECU Fat Cat Share [BA]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Bank Accounts ⇒ SECU Money Market [BA]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Bank Accounts ⇒ SECU Share Account [BA]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Nationwide 457(b) Plan ⇒ Nationwide 457B Retirement Plan [OT] DESCRIPTION: Retirement plan		\$15,001 - \$50,000	Tax-Deferred		
Northwestern Mutual Roth IRA ⇒ Northwestern Mutual Roth Acct [OT] DESCRIPTION: Roth IRA		\$50,001 - \$100,000	Tax-Deferred		
Northwestern Mutual Term Life ⇒ Northwestern Mutual Term Life [OT]		\$500,001 - \$1,000,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Term Life insurance					
Northwestern Roth IRA Meghann ⇒ Northwestern Mutual Roth Acct [OT]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Retirement Account					
Southern Equality 401K Plan [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: 401 K plan					
Term Life Insurance Meghann ⇒ Northwestern Mutual Term Life [OT]		\$500,001 - \$1,000,000	None		
DESCRIPTION: Term Life Insurance					
TIAA Warren Wilson College 403(B) DC Plan ⇒ TIAA Retirement Plan [OT]		\$1 - \$1,000	Tax-Deferred		
DESCRIPTION: Retirement Plan					
VCSP College America ⇒ Capital Group 529 Plan [OT]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: 529 Plan					
WOB III Property Investments LLC ⇒ 50 % Ownership in WOB III Property Investments LLC, 50% Interest [OT]	SP	\$1,001 - \$15,000	Rent	\$5,001 - \$15,000	None
DESCRIPTION: Commercial Real Estate Property					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Buncombe County	Salary	\$17,030.00	\$20,985.00
Campaign for Southern Equality Inc	Salary	\$92,000.00	\$82,640.00
National Womens Soccer League Players	spouse salary	\$132,688.00	\$9,000.00
Brazil & Burke PA	Souse salary	\$33,846.00	\$119,860.00
Campaign for Southern Equality Inc	Souse consulting	\$4,000.00	\$4,000.00
Echoing Green	Consulting Income	\$920.00	\$920.00

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

Position	Name of Organization
Buncombe County Commissioner	County of Buncombe
Consultant	Echoing Green
Officer	Campaign for Southern Equality

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- o Bank Accounts (Owner: JT)  
LOCATION: US
- o Nationwide 457(b) Plan
- o Northwestern Mutual Roth IRA  
DESCRIPTION: Roth IRA - Jasmine
- o Northwestern Mutual Term Life  
DESCRIPTION: Term Life
- o Northwestern Roth IRA Meghann (Owner: SP)  
DESCRIPTION: Roth IRA - Spouse - Meghann
- o Term Life Insurance Meghann  
DESCRIPTION: Term Life Insurance
- o TIAA Warren Wilson College 403(B) DC Plan
- o VCSP College America (Owner: SP)  
LOCATION: NC  
DESCRIPTION: College529 plan for son Calvin Burke
- o WOB III Property Investments LLC (50% Interest) (Owner: SP)  
LOCATION: Asheville, NC, US

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Jasmine Beach-Ferrara , 08/12/2022