



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Carlina Rivera
Status: Congressional Candidate
State/District: NY10

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2022
Filing Date: 07/2/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
245 E 25th St Apartment [RP] LOCATION: New York, NY, US		\$1,000,001 - \$5,000,000	None		
568 Grand St. Apartment [RP] LOCATION: New York, NY, US		\$250,001 - \$500,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
Capital One Checking [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Citizens Holdings LLC, 10% Interest [OL] LOCATION: New York, NY, US DESCRIPTION: Ownership in retail cafe business		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	None
Fidelity Investment Account ⇒ FIDELITY TOTAL MARKET INDEX FUND [EF]		\$15,001 - \$50,000	Interest	None	\$201 - \$1,000
Fidelity Investment Account ⇒ FIDELITY TREASURY MONEY MARKET FUND [BA]		\$50,001 - \$100,000	Interest	None	\$201 - \$1,000
Fidelity Investment Account ⇒		\$15,001 - \$50,000	Interest	None	\$201 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
iShares Russell 1000 Growth ETF (IWF) [ST]					\$1,000
Fidelity Investment Account ⇒ SPDR S&P 500 (SPY) [ST]		\$15,001 - \$50,000	Interest	None	\$201 - \$1,000
Merrill Lynch 401k ⇒ LIFEPATH INDEX 2045 FUND [OT]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Spouse's employer-managed 401K					
Merrill Lynch Edge ⇒ AI Powered Equity ETF (AIEQ) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch Edge ⇒ Apple Inc. (AAPL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch Edge ⇒ Bank of America Corporation (BAC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch Edge ⇒ First Trust NASDAQ Cybersecurity ETF (CIBR) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Merrill Lynch Edge ⇒ Global X Robotics & Artificial Intelligence ETF (BOTZ) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch Edge ⇒ Invesco Water Resources ETF (PHO) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Merrill Lynch Edge ⇒ iShares MSCI ACWI Low Carbon Target ETF (CRBN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch Edge ⇒ iShares U.S. Aerospace & Defense ETF (ITA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch Edge ⇒ SPDR Series Trust SPDR S&P Biotech ETF (XBI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch Edge ⇒ Vanguard Total Bond Market ETF (BND) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Municipal Credit Union Account [BA]		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
New York City Retirement Fund ⇒ New York City Retirement Fund [PE]		\$15,001 - \$50,000	None		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
City of New York	Salary	\$139,207.64	\$143,731.72
Bank of America	Spouse salary	\$217,921.49	\$192,668.66

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	American Express	November 2021	Credit card revolving debt	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Council Member	New York City Council

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Fidelity Investment Account
LOCATION: US
- Merrill Lynch 401k
- Merrill Lynch Edge
LOCATION: US
- New York City Retirement Fund

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Carlina Rivera , 07/2/2022