



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Aaron P. Bean  
**Status:** Congressional Candidate  
**State/District:** FL04

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2022  
**Filing Date:** 06/29/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity IRA ⇒ Caterpillar, Inc. (CAT) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity IRA ⇒ Fidelity Money Market [BA]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity IRA ⇒ Rayonier Advanced Materials Inc. (RYAM) [ST]		\$100,001 - \$250,000	Tax-Deferred		
First Port City Bank Stock [PS] DESCRIPTION: First Port City Bank, Brainbridge GA	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Friendly Road Rental House [RP] LOCATION: Fernandina Beach, FL, US	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
Lincoln Financial ⇒ AM FDS EUPAC Growth Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Lincoln Financial ⇒ Fidelity Midcap Index Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Lincoln Financial ⇒ JPM SMCP Growth Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Lincoln Financial ⇒ MTR Total Return Bond Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Lincoln Financial ⇒ Vanguard Index Fund [MF]		\$100,001 - \$250,000	Tax-Deferred		
PNC Money Market [BA]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	None
St. Paul Boulevard Rental House [RP]	JT	\$250,001 - \$500,000	Rent	\$1,001 - \$2,500	\$5,001 - \$15,000
LOCATION: Yulee, FL, US					
VyStar Credit Union [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: VyStar Credit Union					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
UF Health Jacksonville	Salary	\$39,610.21	\$86,422.28
High Energy Auction Company	Salary	\$6,000.00	\$12,000.00
State of Florida	Salary	\$12,503.64	\$27,280.28
Nassau Education Foundation	Spouse Salary	\$10,500.00	\$21,000.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Alliant Credit Union	December 2021	Residential Mortgage	\$500,001 - \$1,000,000
JT	Synovus Bank	June 2010	Rental House Mortgage	\$50,001 - \$100,000
JT	Synovus Bank	June 2010	Rental House Mortgage	\$50,001 -

\$100,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
Vice-President	High Energy Auction Company, Inc.
Secretary	Nassau Racial Equality Coalition

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
June 2022	Aaron Bean and UF Health Jacksonville	Aaron Bean will resign his position with the organization in January, 2023.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
American Heart Association (Dallas, TX, US)	Auctioneer Services
Treehouse of Tallahassee (Tallahassee, FL, US)	Auctioneer Services
Keys Discover Center & Museum (Islamorada, FL, US)	Auctioneer Services
United Way of St. Johns (St. Augustine, FL, US)	Auctioneer Services
Putt-Putt of Fernandina Beach (Fernandina Beach, FL, US)	Event Management

## SCHEDULE A ASSET CLASS DETAILS

- o Fidelity IRA
- o Lincoln Financial

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **COMMENTS**

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Aaron P. Bean , 06/29/2022