



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Ted Edwards
Status: Congressional Candidate
State/District: FL07

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2022
Filing Date: 07/22/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
ATEL [RE]		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
DESCRIPTION: Equipment Rental throughout US					
Banking Account [BA]		\$1,001 - \$15,000	None		
Bourne Seniors Housing V, LLC [OL]		\$250,001 - \$500,000	Rent	None	None
LOCATION: Winter Park, FL, US DESCRIPTION: Invests in Senior Hosing Facilities in Silverdale, WA; Gainesville, VA; Myrtle Beach, SC; Yorktown, VA; and Huntersville, NC					
Florida Capital Investments Partners, Ltd. [OL]		\$15,001 - \$50,000	Rent	None	\$201 - \$1,000
LOCATION: Dallas/Houston, TX, US DESCRIPTION: Operates apartment projects in Dallas and Houston					
Health Savings Account ⇒ Delta Air Lines, Inc. (DAL) [ST]		\$1,001 - \$15,000	Capital Gains	None	\$1 - \$200
Law Office CB Plan ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$100,001 - \$250,000	Capital Gains	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Law Office CB Plan ⇒ Amazon.com, Inc. (AMZN) [ST]		\$50,001 - \$100,000	Capital Gains	None	None
Law Office CB Plan ⇒ Apple Inc. (AAPL) [ST]		\$100,001 - \$250,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Law Office CB Plan ⇒ Boeing Company (BA) [ST]		\$100,001 - \$250,000	Capital Gains	None	None
Law Office CB Plan ⇒ Cash [IH]		\$15,001 - \$50,000	None		
Law Office CB Plan ⇒ CNL Strategic Capital LLC [OL]		\$250,001 - \$500,000	Business Income	\$50,001 - \$100,000	\$100,001 - \$1,000,000
LOCATION: Orlando, FL, US DESCRIPTION: Buys and operates retail businesses throughout the USA with emphasis in CA					
Law Office CB Plan ⇒ Elevation Real Prop. Fund VII, LLC [OL]		\$250,001 - \$500,000	Rent	None	None
LOCATION: Orlando, FL, US DESCRIPTION: Renovates and Rental of Senior Housing Projects throughout the US					
Law Office CB Plan ⇒ Expedia Group, Inc. (EXPE) [ST]		\$15,001 - \$50,000	Capital Gains	None	None
Law Office CB Plan ⇒ GBP Automotive Portfolio, LP [RE]		\$50,001 - \$100,000	Dividends	None	None
Law Office CB Plan ⇒ Griffin Institutional Access Real Estate [RE]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Law Office CB Plan ⇒ Law Office CB Plan [IH]		\$100,001 - \$250,000	None		
Law Office CB Plan ⇒ Lowe's Companies, Inc. (LOW) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Law Office CB Plan ⇒ Meta Platforms, Inc. - Class A (META) [ST]		\$15,001 - \$50,000	Capital Gains	None	None
Law Office CB Plan ⇒ ORC Baldwin III Investors, LLC [OL]		\$100,001 - \$250,000	Rent	None	\$2,501 - \$5,000
LOCATION: Orlando, FL, US DESCRIPTION: Office Building located at 4798 New Broad Street, Orlando, FL 32814					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Law Office CB Plan ⇒ ORC Equity Fountain Square II, LLC [OL]		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Tampa, FL, US DESCRIPTION: Office Building located at 4925 Independence Parkway, Tampa, FL 33634					
Law Office CB Plan ⇒ Paramount Global - Class B (PARA) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	None
Law Office CB Plan ⇒ SPDR Dow Jones Industrial Average ETF (DIA) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	None
Law Office CB Plan ⇒ Tesla, Inc. (TSLA) [ST]		\$100,001 - \$250,000	Capital Gains	None	None
Law Office CB Plan ⇒ Visa Inc. (V) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Law Office CB Plan ⇒ Walt Disney Company (DIS) [ST]		\$50,001 - \$100,000	Capital Gains	None	None
Northwestern Whole Life Insurance [WU]		\$50,001 - \$100,000	Dividends	None	None
NuView IRA ⇒ Alaska Air Group, Inc. (ALK) [ST]		\$100,001 - \$250,000	Capital Gains	None	None
NuView IRA ⇒ Apple Inc. (AAPL) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	None
NuView IRA ⇒ Boeing Company (BA) [ST]		\$50,001 - \$100,000	Capital Gains	None	None
NuView IRA ⇒ Brunswick Corporation (BC) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
NuView IRA ⇒ Cash [IH]		\$1,001 - \$15,000	None		
NuView IRA ⇒ Charles Schwab Corporation (SCHW) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
NuView IRA ⇒		\$250,001 -	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CNL Strategic Capital LLC [RE]		\$500,000			
NuView IRA ⇒ CNL Strategic Capital LLC [OL]		\$250,001 - \$500,000	Business Income	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Orlando, FL, US DESCRIPTION: Buys and operates retail businesses throughout the USA with emphasis in CA					
NuView IRA ⇒ Delta Air Lines, Inc. (DAL) [ST]		\$15,001 - \$50,000	Capital Gains	None	None
NuView IRA ⇒ Elevation Real Prop. Fund VII, LLC [OL]		\$500,001 - \$1,000,000	Rent	None	None
LOCATION: Orlando, FL, US DESCRIPTION: Renovates and Rental of Senior Housing Projects throughout the US					
NuView IRA ⇒ Expedia Group, Inc. (EXPE) [ST]		\$15,001 - \$50,000	Capital Gains	None	None
NuView IRA ⇒ Ford Motor Company (F) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	None
NuView IRA ⇒ GBP Automotive Portfolio, LP [RE]		\$100,001 - \$250,000	Dividends	None	None
NuView IRA ⇒ General Motors Company (GM) [ST]		\$15,001 - \$50,000	Capital Gains	None	None
NuView IRA ⇒ Lowe's Companies, Inc. (LOW) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	None
NuView IRA ⇒ Meta Platforms, Inc. - Class A (META) [ST]		\$15,001 - \$50,000	Capital Gains	None	None
NuView IRA ⇒ Microsoft Corporation (MSFT) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
NuView IRA ⇒ Nike, Inc. (NKE) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	None
NuView IRA ⇒ NuView IRA [IH]		\$1,001 - \$15,000	None		
NuView IRA ⇒ One Florida Bank [OL]		\$100,001 - \$250,000	Capital Gains	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: Orlando, FL, US DESCRIPTION: Bank Stock					
NuView IRA ⇒ ORC Baldwin III Investors, LLC [OL]		\$100,001 - \$250,000	Rent	None	\$5,001 - \$15,000
LOCATION: Orlando, FL, US DESCRIPTION: Office Building located at 4798 New Broad Street, Orlando, FL 32814					
NuView IRA ⇒ Paramount Global - Class B (PARA) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	None
NuView IRA ⇒ RH Resorts, LLLP [OL]		\$100,001 - \$250,000	Hotel Operations	None	None
LOCATION: Orlando, FL, US DESCRIPTION: interest in Rosen Shingle Creek Hotel					
NuView IRA ⇒ Southwest Airlines Company (LUV) [ST]		\$15,001 - \$50,000	Capital Gains	None	None
NuView IRA ⇒ Tesla, Inc. (TSLA) [ST]		\$50,001 - \$100,000	Capital Gains	None	None
NuView IRA ⇒ Truist Financial Corporation (TFC) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	None
NuView IRA ⇒ Walt Disney Company (DIS) [ST]		\$15,001 - \$50,000	Capital Gains	None	None
PIL Holding, LTD [OL]		\$100,001 - \$250,000	Hotel Operations	None	None
LOCATION: Orlando, FL, US DESCRIPTION: Investment in Rosen Centre Hotel, Orlando, FL					
RH Resorts, LLLP [OL]		\$1,000,001 - \$5,000,000	Hotel Operations	None	None
LOCATION: Orlando, FL, US DESCRIPTION: interest in Rosen Shingle Creek Hotel					
TB Edwards Citrus, LLC, 5% Interest [OL]		\$250,001 - \$500,000	Citrus and Investments	None	None
LOCATION: Hendry/Collier County, FL, US DESCRIPTION: owns and operates Citrus Groves in Hendry and Collier County					
TD Ameritrade 401 k ⇒		\$15,001 - \$50,000	Capital Gains,	\$1 - \$200	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Apple Inc. (AAPL) [ST]			Dividends		
TD Ameritrade 401 k ⇒ Cash [IH]		\$1,001 - \$15,000	None		
TD Ameritrade 401 k ⇒ CNL Strategic Capital LLC [OL]		\$100,001 - \$250,000	Business Income	\$1,001 - \$2,500	\$2,501 - \$5,000
LOCATION: Orlando, FL, US DESCRIPTION: Buys and operates retail businesses throughout the USA with emphasis in CA					
TD Ameritrade 401 k ⇒ Elevation Real Prop. Fund VII, LLC [OL]		\$100,001 - \$250,000	Rent	None	None
LOCATION: Orlando, FL, US DESCRIPTION: Renovates and Rental of Senior Housing Projects throughout the US					
TD Ameritrade 401 k ⇒ Ford Motor Company (F) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	None
TD Ameritrade 401 k ⇒ GBP Automotive Portfolio, LP [RE]		\$15,001 - \$50,000	Dividends	None	None
TD Ameritrade 401 k ⇒ General Motors Company (GM) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	None	None
TD Ameritrade 401 k ⇒ One Florida Bank [OL]		\$15,001 - \$50,000	Capital Gains	None	None
LOCATION: Orlando, FL, US DESCRIPTION: Bank Stock					
TD Ameritrade 401 k ⇒ Southwest Airlines Company (LUV) [ST]		\$15,001 - \$50,000	Capital Gains	None	None
TD Ameritrade 401 k ⇒ Tesla, Inc. (TSLA) [ST]		\$15,001 - \$50,000	Capital Gains	None	None
Ted B. Edwards Irrevocable Trust [DO]		\$1,000,001 - \$5,000,000	Interest	\$50,001 - \$100,000	\$50,001 - \$100,000
WKS Conventions [OL]		\$50,001 - \$100,000	Hotel Operations	None	None
LOCATION: Orlando, FL, US DESCRIPTION: interest in Rosen Centre Hotel					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

<https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Law Office of Ted B. Edwards, PA	Attorney		\$354,000.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- o Health Savings Account
LOCATION: US
- o Law Office CB Plan
- o NuView IRA
- o TD Ameritrade 401 k

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Ted Edwards , 07/22/2022