



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Jerry Barham  
**Status:** Congressional Candidate  
**State/District:** MO05

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2022  
**Filing Date:** 06/30/2022  
**Period Covered:** 01/01/2021– 06/15/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of America [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200
Blue Ridge Bank and Trust [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
General Securities Corp. [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$201 - \$1,000
Hilltop IRA ⇒ Federate Fed Oblig Auto [BA]		\$500,001 - \$1,000,000	Tax-Deferred		
Hilltop IRA ⇒ Sirius XM Holdings Inc. (SIRI) [ST]		\$50,001 - \$100,000	Tax-Deferred		
Missouri 529 ⇒ DFA U.S. Large Cap Value Portfolio [MF]		\$15,001 - \$50,000	Tax-Deferred		
Missouri 529 ⇒ DFA U.S. Small Cap Portfolio [MF]		\$15,001 - \$50,000	Tax-Deferred		
Missouri 529 ⇒ Vanguard Aggressive Growth Portfolio		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
[MF]					
Plains Capital Bank [BA]		\$250,001 - \$500,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Sirius XM Holdings Inc. (SIRI) [ST]		\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	\$5,001 - \$15,000
Sirius XM Holdings Inc. (SIRI) [ST]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$1,001 - \$2,500
Sirius XM Holdings Inc. (SIRI) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
Sirius XM Holdings Inc. (SIRI) [ST]		\$5,000,001 - \$25,000,000	Dividends	\$100,001 - \$1,000,000	\$50,001 - \$100,000

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

None disclosed.

### SCHEDULE D: LIABILITIES

None disclosed.

### SCHEDULE E: POSITIONS

None disclosed.

### SCHEDULE F: AGREEMENTS

None disclosed.

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

### SCHEDULE A ASSET CLASS DETAILS

- o Hilltop IRA
- o Missouri 529  
LOCATION: MO

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Jerry Barham , 06/30/2022