



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Jose Castillo
Status: Congressional Candidate
State/District: FL09

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2022
Filing Date: 06/17/2022
Period Covered: 01/01/2021– 05/15/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Retirement Savings Plan ⇒ DISNEY RETIREMENT SAVINGS PLAN (93275) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Retirement Savings Plan ⇒ Disney Salaried Pension Plan D [PE]		Undetermined	Tax-Deferred		
Retirement Savings Plan ⇒ DISNEY SIP (90109) [MF]		\$1,001 - \$15,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Walt Disney Company	Salary	\$28,688.04	\$55,186.10
OWENS RENZ & LEE INC	Salary	N/A	\$16,161.52

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	LendKey	May 2008	Student Loan	\$15,001 - \$50,000
	Upstart Network	March 2022	Personal Loan	\$15,001 - \$50,000
	PartnersFCU	March 2022	Revolving Charge Account.	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
President	Patriotic Legal Immigrants USA, INC.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- o Retirement Savings Plan

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jose Castillo , 06/17/2022