## Filer Information

**Name:** Hon. Michael Vincent Lawler  
**Status:** Congressional Candidate  
**State/District:** NY17

## Filing Information

**Filing Type:** Candidate Report  
**Filing Year:** 2022  
**Filing Date:** 07/15/2022  
**Period Covered:** 01/01/2021 – 06/30/2022

## Schedule A: Assets and "Unearned" Income

<table>
<thead>
<tr>
<th>Asset</th>
<th>Owner</th>
<th>Value of Asset</th>
<th>Income Type(s)</th>
<th>Income Current Year to Filing</th>
<th>Income Preceding Year</th>
</tr>
</thead>
<tbody>
<tr>
<td>Chase Checking [BA]</td>
<td>SP</td>
<td>$1,001 - $15,000</td>
<td>None</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Chase Checking Account [BA]</td>
<td>JT</td>
<td>$15,001 - $50,000</td>
<td>None</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Chase Savings Account [BA]</td>
<td>JT</td>
<td>$100,001 - $250,000</td>
<td>Interest</td>
<td>$1 - $200</td>
<td>$1 - $200</td>
</tr>
<tr>
<td>Checkmate Strategies, LLC, 50% Interest [OL]</td>
<td>Undetermined</td>
<td>None</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>LOCATION:</strong> Jackson/Ocean County, NJ, US</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>DESCRIPTION:</strong> I am co-founding and partner of a political consulting firm based out of Jackson, NJ.</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Home [RP]</td>
<td></td>
<td>$500,001 - $1,000,000</td>
<td>None</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>LOCATION:</strong> Pearl River, Rockland County, NY, US</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>New York State and Local Retirement System</td>
<td></td>
<td>$15,001 - $50,000</td>
<td>None</td>
<td></td>
<td></td>
</tr>
<tr>
<td>New York State and Local Retirement System [DB]</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>TD Ameritrade IRA ⇒</td>
<td></td>
<td>$1,001 - $15,000</td>
<td>Tax-Deferred</td>
<td></td>
<td></td>
</tr>
<tr>
<td>TD Ameritrade IRA [IH]</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
### Asset Information

<table>
<thead>
<tr>
<th>Asset</th>
<th>Owner</th>
<th>Value of Asset</th>
<th>Income Type(s)</th>
<th>Income Current Year to Filing</th>
<th>Income Preceding Year</th>
</tr>
</thead>
<tbody>
<tr>
<td>TD Ameritrade IRA ⇒ TD Ameritrade IRA [IH]</td>
<td>SP</td>
<td>$1,001 - $15,000</td>
<td>Tax-Deferred</td>
<td></td>
<td></td>
</tr>
<tr>
<td>TD Ameritrade Roth IRA ⇒ TD Ameritrade Roth IRA [IH]</td>
<td></td>
<td>$1,001 - $15,000</td>
<td>None</td>
<td></td>
<td></td>
</tr>
<tr>
<td>TIAA CREF ⇒ 401K [IH]</td>
<td>SP</td>
<td>$1,001 - $15,000</td>
<td>None</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit [https://fd.house.gov/reference/asset-type-codes.aspx](https://fd.house.gov/reference/asset-type-codes.aspx).

### Schedule C: Earned Income

<table>
<thead>
<tr>
<th>Source</th>
<th>Type</th>
<th>Amount Current Year to Filing</th>
<th>Amount Preceding Year</th>
</tr>
</thead>
<tbody>
<tr>
<td>New York State Assembly</td>
<td>Self</td>
<td>$59,230.78</td>
<td>$101,334.55</td>
</tr>
<tr>
<td>Checkmate Strategies, LLC</td>
<td>Self</td>
<td>$81,250.00</td>
<td>$160,404.59</td>
</tr>
<tr>
<td>Manhattan College</td>
<td>Spouse Salary</td>
<td>$34,000.00</td>
<td>$58,134.36</td>
</tr>
</tbody>
</table>

### Schedule D: Liabilities

<table>
<thead>
<tr>
<th>Owner</th>
<th>Creditor</th>
<th>Date Incurred</th>
<th>Type</th>
<th>Amount of Liability</th>
</tr>
</thead>
<tbody>
<tr>
<td>JT</td>
<td>JP Morgan Chase</td>
<td>May 2015</td>
<td>Mortgage</td>
<td>$250,001 - $500,000</td>
</tr>
<tr>
<td>JT</td>
<td>Hyundai Motor Finance USA</td>
<td>August 2021</td>
<td>Car Loan</td>
<td>$15,001 - $50,000</td>
</tr>
<tr>
<td>JT</td>
<td>BMW Financial Services</td>
<td>August 2021</td>
<td>Car Loan</td>
<td>$15,001 - $50,000</td>
</tr>
</tbody>
</table>

### Schedule E: Positions

<table>
<thead>
<tr>
<th>Position</th>
<th>Name of Organization</th>
</tr>
</thead>
<tbody>
<tr>
<td>Partner</td>
<td>Checkmate Strategies, LLC</td>
</tr>
<tr>
<td>Assemblyman</td>
<td>New York State Assembly</td>
</tr>
</tbody>
</table>

### Schedule F: Agreements
None disclosed.

**Schedule J: Compensation in Excess of $5,000 Paid by One Source**

<table>
<thead>
<tr>
<th>Source (Name and Address)</th>
<th>Brief Description of Duties</th>
</tr>
</thead>
<tbody>
<tr>
<td>New Yorkers for Affordable Energy (Albany, NY, US)</td>
<td>Lobbying</td>
</tr>
<tr>
<td>ELEC 825 (Springfield, NJ, US)</td>
<td>Lobbying</td>
</tr>
<tr>
<td>17 Forward 86, Inc. (Springfield, NJ, US)</td>
<td>Lobbying</td>
</tr>
<tr>
<td>New York Republican State Committee (Albany, NY, US)</td>
<td>Political Consulting</td>
</tr>
<tr>
<td>Masler for Supreme Court (Cortland, NY, US)</td>
<td>Political Consulting</td>
</tr>
<tr>
<td>Lawler Environmental Group (Nyack, NY, US)</td>
<td>Lobbying</td>
</tr>
<tr>
<td>Ed Cox (New York, NY, US)</td>
<td>Political Consulting</td>
</tr>
<tr>
<td>Committee to Elect Joe Spofford (Carmel, NY, US)</td>
<td>Political Consulting</td>
</tr>
<tr>
<td>Chele Farley for Congress, Inc. (Tuxedo, NY, US)</td>
<td>Political Consulting</td>
</tr>
<tr>
<td>Walsh for D.A. (New City, NY, US)</td>
<td>Political Consulting</td>
</tr>
<tr>
<td>Azzariti and Kurpis for Assembly (Saddle River, NJ, US)</td>
<td>Political Consulting</td>
</tr>
<tr>
<td>Azzariti for Assembly (Saddle River, NJ, US)</td>
<td>Political Consulting</td>
</tr>
<tr>
<td>Schepisi for Senate (River Vale, NJ, US)</td>
<td>Political Consulting</td>
</tr>
<tr>
<td>Suffern Strong (Suffern, NY, US)</td>
<td>Political Consulting</td>
</tr>
<tr>
<td>Rockland County Republican Committee (Montebello, NY, US)</td>
<td>Political Consulting</td>
</tr>
<tr>
<td>Orangetown Republican Committee (Pearl River, NY, US)</td>
<td>Political Consulting</td>
</tr>
<tr>
<td>Michael Nochimson for Verona (Verona, NJ, US)</td>
<td>Political Consulting</td>
</tr>
<tr>
<td>Moving Stony Point Forward (Stony Point, NY, US)</td>
<td>Political Consulting</td>
</tr>
<tr>
<td>McConville 4 Sheriff (Carmel, NY, US)</td>
<td>Political Consulting</td>
</tr>
<tr>
<td>Friends of Brian Donohue (Pearl River, NY, US)</td>
<td>Political Consulting</td>
</tr>
<tr>
<td>Clark 4 Bedford (Bedford, NY, US)</td>
<td>Political Consulting</td>
</tr>
<tr>
<td>Committee to Elect Leslie Kahn (New City, NY, US)</td>
<td>Political Consulting</td>
</tr>
<tr>
<td>Citizens for Lauren Marie (New City, NY, US)</td>
<td>Political Consulting</td>
</tr>
<tr>
<td>Citizens for Hoehmann (Nanuet, NY, US)</td>
<td>Political Consulting</td>
</tr>
<tr>
<td>Source (Name and Address)</td>
<td>Brief Description of Duties</td>
</tr>
<tr>
<td>---------------------------</td>
<td>----------------------------</td>
</tr>
<tr>
<td>Win PA PAC (Washington, DC, US)</td>
<td>Political Consulting</td>
</tr>
<tr>
<td>America First PAC (Washington, DC, US)</td>
<td>Political Consulting</td>
</tr>
</tbody>
</table>

**Schedule A Asset Class Details**
- New York State and Local Retirement System
- TD Ameritrade IRA (Owner: SP)
- TD Ameritrade IRA
- TD Ameritrade Roth IRA
- TIAA CREF (Owner: SP)

**Exclusions of Spouse, Dependent, or Trust Information**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
- Yes
- No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
- Yes
- No

**Certification and Signature**

- I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Michael Vincent Lawler , 07/15/2022