



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Ken Russell
Status: Congressional Candidate
State/District: FL27

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2022
Filing Date: 07/22/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Mission Square Plus R5 [MF]		\$50,001 - \$100,000	None		
DESCRIPTION: City Employer Issued 401 Plan. No access to individual stocks within the fund					
Morgan Stanley IRA ⇒ Adobe Inc. (ADBE) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA ⇒ Ally Financial Inc. (ALLY) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA ⇒ Alphabet Inc. - Class A (GOOGL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA ⇒ Apple Inc. (AAPL) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley IRA ⇒ Applied Materials, Inc. (AMAT) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley IRA ⇒ AutoZone, Inc. (AZO) [ST]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Morgan Stanley IRA ⇒ Broadcom Inc. (AVGO) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA ⇒ Citizens Financial Group, Inc. (CFG) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA ⇒ COLUMBIA LTD DUR CREDIT INST [MF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA ⇒ COLUMBIA MORTGAGE OPPORT INST [MF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA ⇒ COLUMBIA STRATEGIC INCOME INST [MF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA ⇒ Comcast Corporation - Class A (CMCSA) [ST]		\$1 - \$1,000	Tax-Deferred		
Morgan Stanley IRA ⇒ Costco Wholesale Corporation (COST) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA ⇒ CVS Health Corporation (CVS) [ST]		\$1 - \$1,000	Tax-Deferred		
Morgan Stanley IRA ⇒ Equifax, Inc. (EFX) [ST]		\$1 - \$1,000	Tax-Deferred		
Morgan Stanley IRA ⇒ Estee Lauder Companies, Inc. (EL) [ST]		\$1 - \$1,000	Tax-Deferred		
Morgan Stanley IRA ⇒ Home Depot, Inc. (HD) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA ⇒ INVESCO CORE PLUS BOND Y [MF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA ⇒ Knight-Swift Transportation Holdings Inc. (KNX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA ⇒ Mastercard Incorporated (MA) [ST]		\$1 - \$1,000	Tax-Deferred		
Morgan Stanley IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
McDonald's Corporation (MCD) [ST]					
Morgan Stanley IRA ⇒ Microsoft Corporation (MSFT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA ⇒ Monster Beverage Corporation (MNST) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA ⇒ Netflix, Inc. (NFLX) [ST]		\$1 - \$1,000	Tax-Deferred		
Morgan Stanley IRA ⇒ Nike, Inc. (NKE) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA ⇒ NVIDIA Corporation (NVDA) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA ⇒ Palo Alto Networks, Inc. (PANW) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA ⇒ Procter & Gamble Company (PG) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA ⇒ Proshares TR S&P 500 DV Arist [EF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA ⇒ S&P Global Inc. (SPGI) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA ⇒ ServiceNow, Inc. (NOW) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA ⇒ Sherwin-Williams Company (SHW) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA ⇒ SPDR Portfolio S&P 500 ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA ⇒ Stryker Corporation (SYK) [ST]		\$1 - \$1,000	Tax-Deferred		
Morgan Stanley IRA ⇒ Synovus Financial Corp. (SNV) [ST]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Morgan Stanley IRA ⇒ TJX Companies, Inc. (TJX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA ⇒ T-Mobile US, Inc. (TMUS) [ST]		\$1 - \$1,000	Tax-Deferred		
Morgan Stanley IRA ⇒ USAA SHORT-TERM BD INST [MF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA ⇒ Verizon Communications Inc. (VZ) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA ⇒ VICTORY FLOAT RATE Y [MF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA ⇒ VICTORY INCORE INV GRD CNVRT I [MF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA ⇒ Visa Inc. (V) [ST]		\$1,001 - \$15,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
City of Miami	Salary	\$39,504.24	\$100,642.28
VCA	Spouse Salary	\$60,000.00	\$120,000.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Everglades Trust
City Commissioner	City of Miami

Position	Name of Organization
Director	Omni CRA
Director	Midtown CRA
Director	Phillip and Patricia Frost Museum of Science
Director	Coconut Grove BID

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Morgan Stanley IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Ken Russell , 07/22/2022