



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Kelli Stargel
Status: Congressional Candidate
State/District: FL15

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2022
Filing Date: 07/11/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|-------------------------|----------------|-------------------------------|-----------------------|
| Advanta IRA [RP] LOCATION: Polk, FL, US | SP | \$250,001 - \$500,000 | None | | |
| Advanta IRA [RP] LOCATION: Polk, FL, US | | \$15,001 - \$50,000 | None | | |
| American Funds IRA [MF] | | \$1,001 - \$15,000 | None | | |
| Bank of America [BA] | JT | \$15,001 - \$50,000 | None | | |
| Investment Property [RP] LOCATION: Columbia, FL, US | JT | \$500,001 - \$1,000,000 | Rent | \$2,501 - \$5,000 | \$2,501 - \$5,000 |
| Investment Property Baya [RP] LOCATION: Columbia, FL, US | | \$100,001 - \$250,000 | Rent | \$2,501 - \$5,000 | None |
| Investment Property Burns [RP] LOCATION: Polk, FL, US | JT | \$50,001 - \$100,000 | Rent | \$2,501 - \$5,000 | \$2,501 - \$5,000 |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|--------------|-----------------------|-----------------------|--------------------------------------|------------------------------|
| Investment Property Castle [RP] LOCATION: Polk, FL, US | JT | \$100,001 - \$250,000 | Rent | \$2,501 - \$5,000 | \$2,501 - \$5,000 |
| Investment Property Davidson [RP] LOCATION: Polk, FL, US | JT | \$50,001 - \$100,000 | Rent | \$1,001 - \$2,500 | None |
| Investment Property Elm [RP] LOCATION: Polk, FL, US | JT | \$50,001 - \$100,000 | Rent | \$2,501 - \$5,000 | \$2,501 - \$5,000 |
| Investment Property Florida 1020 [RP] LOCATION: Polk, FL, US | JT | \$50,001 - \$100,000 | Rent | \$1,001 - \$2,500 | \$2,501 - \$5,000 |
| Investment Property Florida 1040 [RP] LOCATION: Polk, FL, US | JT | \$100,001 - \$250,000 | Rent | \$2,501 - \$5,000 | \$2,501 - \$5,000 |
| Investment Property Gold Nugget [RP] LOCATION: Leon, FL, US | JT | \$50,001 - \$100,000 | Rent | \$2,501 - \$5,000 | \$2,501 - \$5,000 |
| Investment Property King [RP] LOCATION: Polk, FL, US | JT | \$50,001 - \$100,000 | Rent | \$201 - \$1,000 | \$2,501 - \$5,000 |
| Investment Property Spicewood [RP] LOCATION: Polk, FL, US | JT | \$100,001 - \$250,000 | Rent | \$2,501 - \$5,000 | \$2,501 - \$5,000 |
| Midflorida Credit Union [BA] | JT | \$15,001 - \$50,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Personal Home [RP] LOCATION: Lakeland, FL, US | JT | \$250,001 - \$500,000 | None | | |
| Polk Premier Properties, LLC [RP] LOCATION: Polk, FL, US | SP | \$100,001 - \$250,000 | Rent | \$5,001 - \$15,000 | \$5,001 - \$15,000 |
| Rustic Lodge, LLC [RP] | | \$100,001 - \$250,000 | Rent | \$2,501 - \$5,000 | \$2,501 - \$5,000 |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|-----------------------|----------------|-------------------------------|-----------------------|
| LOCATION: Polk, FL, US | | | | | |
| Rustic Properties [RP] | JT | \$250,001 - \$500,000 | Rent | \$5,001 - \$15,000 | \$5,001 - \$15,000 |
| LOCATION: Polk, FL, US | | | | | |
| State of Florida Deferred Compensation Plan [MF] | SP | \$250,001 - \$500,000 | None | | |
| State of Florida Deferred Compensation Plan [MF] | | \$15,001 - \$50,000 | None | | |
| WWJD Properties [RP] | JT | \$100,001 - \$250,000 | Rent | \$5,001 - \$15,000 | \$5,001 - \$15,000 |
| LOCATION: Polk, FL, US | | | | | |

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount Current Year to Filing | Amount Preceding Year |
|------------------|-----------------------|-------------------------------|-----------------------|
| State of Florida | Florida Senate Salary | \$12,374.00 | \$29,697.00 |
| State of Florida | Spouse Salary | \$96,052.50 | \$192,105.00 |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|-------------------|---------------|--------------------------|-----------------------|
| JT | Wells Fargo Bank | October 2002 | Mortgage Loan | \$100,001 - \$250,000 |
| JT | Chase Bank | may 2008 | 2nd Mortgage | \$15,001 - \$50,000 |
| JT | Southstate Bank | June 2018 | Investment Property Loan | \$250,001 - \$500,000 |
| JT | Capital City Bank | August 2006 | Mortgage | \$15,001 - \$50,000 |
| JT | Ford Motor Credit | October 2019 | Car Loan | \$15,001 - \$50,000 |

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|--------------|----------------------|
| Board member | Enterprise Florida |

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Kelli Stargel , 07/11/2022