



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Patrick Ryan  
**Status:** Congressional Candidate  
**State/District:** NY18

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2022  
**Filing Date:** 07/24/2022  
**Period Covered:** 01/01/2021– 06/30/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
College Savings Account ⇒ Moderate Age-Based Option: Aggressive Portfolio [5P] LOCATION: NY		\$15,001 - \$50,000	Tax-Deferred		
Edward Jones IRA (1) ⇒ Dodge & Cox Stock CI I (DODGX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Edward Jones IRA (1) ⇒ Federated Capital Income A (CAPAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (1) ⇒ Federated INTL Str Val Div A (SVAAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (1) ⇒ Federated Kaufmann Sm Cap A (FKASX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (1) ⇒ Federated Mdt Lrg Cap Grwth A (QALGX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (1) ⇒ Federated Strategic Val Div A (SVAAX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		

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Edward Jones IRA (1) ⇒ Hartford Balanced Income CI F (HBLFX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Edward Jones IRA (1) ⇒ John Hancock Bond CI R6 (JHBSX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (1) ⇒ JPMorgan Small Cap Growth CI R6 (JGSMX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (1) ⇒ JPMorgan Value Advantage CI R6 (JVAYX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (1) ⇒ Money Market Account [BA]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (1) ⇒ Oakmark International CI R6 (OAZIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (1) ⇒ T Rowe Price Blue Chip Growth CI I (TBCIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (1) ⇒ T Rowe Price International Discovery CI I (TIDDX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (1) ⇒ Vanguard FTSE Emergency Markets (VWO) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (1) ⇒ Victory Sycamore Established Value CI R6 (VEVRX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (2) ⇒ American AMCAP A (AMCPX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (2) ⇒ American Bond Fund of Amer A (ABNDX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (2) ⇒ American Cap Inc Builder A (CAIBX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (2) ⇒ American Cap Wrld Grw & Inc A (CWGIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		

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Edward Jones IRA (2) ⇒ American Fundamental INV A (ANCFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (2) ⇒ American Inc Fund of Amer A (AMECX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (2) ⇒ American New Perspective A (ANWPX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (2) ⇒ American SMALLCAP World A (SMCWX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (2) ⇒ Federated Capital Income A (CAPAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (2) ⇒ Federated INTL Leaders A (FGFAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (2) ⇒ Federated Kaufmann Sm Cap A (FKASX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (2) ⇒ Federated Strategic Val Div A (SVAAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (3) ⇒ American AMCAP (AMCPX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (3) ⇒ American Bond Fund of Amer A (ABNDX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (3) ⇒ American Cap Inc Builder A (CAIBX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Edward Jones IRA (3) ⇒ American Cap Wrld Grw & Inc A (CWGIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (3) ⇒ American Fundamental INV A (ANCFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA (3) ⇒ American Inc Fund of Amer A (AMECX) [MF]		\$15,001 - \$50,000	Tax-Deferred		

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Edward Jones IRA (3) ⇒ American New Perspective A (ANWPX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Edward Jones Joint IRA ⇒ American AMCAP A (AMCPX) [MF]	JT	\$100,001 - \$250,000	Tax-Deferred		
Edward Jones Joint IRA ⇒ American Balanced A (ABALX) [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		
Edward Jones Joint IRA ⇒ American Cap Inc Builder A (CAIBX) [MF]	JT	\$50,001 - \$100,000	Tax-Deferred		
Edward Jones Joint IRA ⇒ American New Perspective A (ANWPX) [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		
Edward Jones Joint IRA ⇒ Cash Account [BA]	JT	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones Joint IRA ⇒ Federated Muni & Stock Advt A (FMUFX) [MF]	JT	\$100,001 - \$250,000	Tax-Deferred		
Edward Jones Joint IRA ⇒ Federated Sh-Interim Muni A (FSHIX) [MF]	JT	\$50,001 - \$100,000	Tax-Deferred		
GNYHA 401k ⇒ Invesco Developing Markets R6 (ODVIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
GNYHA 401k ⇒ JPMorgan Mid Cap Value L (FLMVX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
GNYHA 401k ⇒ T. Rowe Price Instl Large Cap Growth (TRLGX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
GNYHA 401k ⇒ Templeton Global Bond R6 (FBNRX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
GNYHA 401k ⇒ Vanguard Developed Markets Index Fund Admiral Shares (VTMGX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
GNYHA 401k ⇒ Vanguard Wellington Adm (VWENX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Marcus by Goldman Sachs Savings Account [BA]		\$500,001 - \$1,000,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
NextGen APX Labs LLC [OT]		\$15,001 - \$50,000	None		
DESCRIPTION: NextGen APX Labs LLC, owning APX shares, Baltimore, MD 21231					
OG Riiders LLC [OT]		\$1,001 - \$15,000	None		
DESCRIPTION: OG Riiders LLC, owning Riide shares, Washington, DC					
Socure [PS]		\$500,001 - \$1,000,000	Capital Gains	None	\$100,001 - \$1,000,000
DESCRIPTION: Socure, identification verification technology company, Incline Village, NV					
Stabilitas Intelligence [PS]		\$15,001 - \$50,000	Capital Gains	None	\$5,001 - \$15,000
DESCRIPTION: Stabilitas Intelligence, AI technology, Seattle, WA					
TD Ameritrade ⇒ Amazon.com, Inc. (AMZN) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
TD Ameritrade ⇒ American Express Company (AXP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
TD Ameritrade ⇒ Apple Inc. (AAPL) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
TD Ameritrade ⇒ Apple Inc. (AAPL) [ST]	SP	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
TD Ameritrade ⇒ BHP Group PlcSponsored ADR (BBL) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
TD Ameritrade ⇒ Deposit Account Schwab Bank [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
TD Ameritrade ⇒ General Mills, Inc. (GIS) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
TD Ameritrade ⇒ International Business Machines Corporation (IBM) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
TD Ameritrade ⇒ International Business Machines Corporation		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
(IBM) [ST]					
TD Ameritrade ⇒ Starbucks Corporation (SBUX) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
TD Ameritrade ⇒ Starbucks Corporation (SBUX) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
TD Ameritrade ⇒ Tesla, Inc. (TSLA) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
TD Ameritrade ⇒ The Kraft Heinz Company (KHC) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
TD Bank Checking Account [BA]	JT	\$1,001 - \$15,000	Interest	None	None
TD Bank Savings Account [BA]	JT	\$15,001 - \$50,000	Interest	None	None
Ulster County 401K ⇒ MM-FID Freedom 2045 (FFFGX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
USAA Checking Account [BA]		\$15,001 - \$50,000	Interest	None	None
USAA Savings Account [BA]		\$1,001 - \$15,000	Interest	None	None

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Greater New York Hospital Association	Spouse Salary	N/A	N/A
County of Ulster	Salary	\$57,280.03	\$114,560.06
COMMENTS: Salary for position as Ulster County Executive.			

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

None disclosed.

## **SCHEDULE F: AGREEMENTS**

None disclosed.

## **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

## **SCHEDULE A ASSET CLASS DETAILS**

- College Savings Account  
LOCATION: NY
- Edward Jones IRA (1)
- Edward Jones IRA (1) (Owner: SP)
- Edward Jones IRA (2) (Owner: SP)
- Edward Jones IRA (2)
- Edward Jones IRA (3)
- Edward Jones Joint IRA (Owner: JT)
- GNYHA 401k (Owner: SP)
- TD Ameritrade  
LOCATION: US
- TD Ameritrade (Owner: SP)  
LOCATION: US
- Ulster County 401K

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Patrick Ryan , 07/24/2022