



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Dan Matthews
Status: Congressional Candidate
State/District: WA02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2022
Filing Date: 06/6/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab IRA ⇒ Amazon.com, Inc. (AMZN) [ST]		\$50,001 - \$100,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab IRA ⇒ Apple Inc. (AAPL) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab IRA ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab IRA ⇒ Charles Schwab IRA [IH]		\$500,001 - \$1,000,000	None		
Charles Schwab IRA ⇒ NVIDIA Corporation (NVDA) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab IRA ⇒ Tesla, Inc. (TSLA) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Charles Schwab IRA ⇒ USAA Mutual Fund / USAGX [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab Joint Tenant Investments ⇒ Alphabet Inc. - Class A (GOOGL) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab Joint Tenant Investments ⇒ Apple Inc. (AAPL) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab Joint Tenant Investments ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab Joint Tenant Investments ⇒ Charles Schwab Joint Tenant Investments [BA]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Charles Schwab Joint Tenant Investments ⇒ Microsoft Corporation (MSFT) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab Roth IRA ⇒ SmileDirectClub, Inc. (SDC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Defined Benefit Pension ⇒ Delta Pilot's Pension [DB]		Undetermined	Pension	\$50,001 - \$100,000	\$100,001 - \$1,000,000
USAA IRA Annuity ⇒ USAA IRA Annuity [FN]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$201 - \$1,000

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Caliber Home Loans, Inc.	May 2021	Home Mortgage Loan	\$500,001 - \$1,000,000
JT	TIAA Bank	August 2018	Home Mortgage Loan	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Consultant - Contractor	CCL Aviation, Inc.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
April 2010	Delat Pilot Pension Plan	Defined Benefit Pension Plan / Trust

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
CCL Aviation, Inc. (Hartford, CT, US)	Aviation Consultant

SCHEDULE A ASSET CLASS DETAILS

- Charles Schwab IRA
- Charles Schwab Joint Tenant Investments (Owner: JT)
LOCATION: Mukilteo / Snohomish, WA, US
DESCRIPTION: Investment Account - Chas. Schwab
- Charles Schwab Roth IRA
- Defined Benefit Pension
LOCATION: Atlanta, GA, US
DESCRIPTION: Delta Airlines Pilot Pension (NWA) Trust Account
- USAA IRA Annuity

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Dan Matthews , 06/6/2022