



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Caroline Colarusso
Status: Congressional Candidate
State/District: MA05

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2022
Filing Date: 07/11/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Caroline Colarusso ⇒ Pension [PE]		Undetermined	Pension	\$15,001 - \$50,000	\$15,001 - \$50,000
Caroline Colarusso IRA NFS ⇒ Fidelity Money Market [BA]		\$250,001 - \$500,000	Tax-Deferred		
Caroline Colarusso IRA NFS ⇒ National Financial Services [BA]		\$50,001 - \$100,000	IRA Distribution	\$15,001 - \$50,000	\$15,001 - \$50,000
Caroline Colarusso Joseph Colarusso JWROS ⇒ American Fund FBO Richard Colarusso [5P] LOCATION: MA		\$1,001 - \$15,000	Tax-Deferred		
Caroline Colarusso Joseph Colarusso JWROS ⇒ Principal Residence [RP] LOCATION: Stoneham, MA, US		\$500,001 - \$1,000,000	None		
Caroline Colarusso Joseph Colarusso JWROS ⇒ Robinhood Crypto LLC [OT]		None	Capital Gains	None	\$15,001 - \$50,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Crypto currency gains					
Caroline Colarusso Joseph Colarusso JWROS ⇒ Salem Five [BA]		\$1,001 - \$15,000	None		
Caroline Colarusso Joseph Colarusso JWROS ⇒ Vacation Home [RP] LOCATION: Naples, FL, US		\$500,001 - \$1,000,000	None		
Caroline Colarusso Joseph Colarusso JWROS ⇒ Wakefield Cooperative Bank [BA]		\$1,001 - \$15,000	None		
Joseph Colarusso ⇒ Bank of America Corporation (BAC) [ST]	SP	None	Capital Gains	None	\$1,001 - \$2,500
Joseph Colarusso ⇒ Coinbase [OT] DESCRIPTION: Crypto currency gains	SP	None	Capital Gains	None	\$5,001 - \$15,000
Joseph Colarusso ⇒ Eversource Energy (ES) [ST]	SP	None	Capital Gains	None	None
Joseph Colarusso ⇒ MA State Lottery [OT] DESCRIPTION: Lottery	SP	\$15,001 - \$50,000	Lottery Winning	Not Applicable	\$15,001 - \$50,000
Joseph Colarusso ⇒ Otis Worldwide Corporation (OTIS) [ST]	SP	None	Capital Gains	None	None
Joseph Colarusso ⇒ Pension [PE]	SP	Undetermined	Pension	\$15,001 - \$50,000	\$15,001 - \$50,000
Joseph Colarusso ⇒ Raytheon Company (RTN) [ST]	SP	None	Capital Gains	None	None
Joseph Colarusso ⇒ Verizon Communications Inc. (VZ) [ST]	SP	None	Capital Gains	None	\$1,001 - \$2,500
Joseph Colarusso IRA ⇒ Fidelity Money Market [BA]	SP	\$100,001 - \$250,000	IRA Distribution	Not Applicable	\$100,001 - \$1,000,000

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

<https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Antico Forno Restaurant	salary	N/A	\$2,200.00
286 Cambridge St Inc	spouse salary	\$10,000.00	\$36,546.85
Town of Stoneham	Stipend	N/A	\$925.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	MOEHLA	Sept 2017	Student Loan	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

o Caroline Colarusso LOCATION: US
o Caroline Colarusso IRA NFS
o Caroline Colarusso Joseph Colarusso JWROS LOCATION: US
o Joseph Colarusso (Owner: SP) LOCATION: US
o Joseph Colarusso IRA (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Caroline Colarusso , 07/11/2022