



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Alex Walker  
**Status:** Congressional Candidate  
**State/District:** CO03

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2022  
**Filing Date:** 05/24/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Advanced Micro Devices, Inc. (AMD) [ST]		\$1,001 - \$15,000	None		
Alger [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	None	\$15,001 - \$50,000
Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$100,001 - \$250,000	None		
Amazon.com, Inc. (AMZN) [ST]		\$1,001 - \$15,000	None		
American Growth [MF]		\$100,001 - \$250,000	Capital Gains	None	\$50,001 - \$100,000
American Small Cap [MF]		\$15,001 - \$50,000	Capital Gains	None	\$1,001 - \$2,500
Apple Inc. (AAPL) [ST]		\$100,001 - \$250,000	Capital Gains, Dividends	None	\$15,001 - \$50,000
ARK Genomic Revolution ETF (ARKG) [ST]		\$1,001 - \$15,000	None		
ASML Holding N.V. - New York Registry Shares (ASML)		\$1,001 - \$15,000	None		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
[ST]					
Baidu, Inc. - American Depositary Shares, each representing 8 ordinary share (BIDU) [ST]		\$1,001 - \$15,000	None		
Bill.com Holdings, Inc. (BILL) [ST]		\$1,001 - \$15,000	None		
Caterpillar, Inc. (CAT) [ST]		\$1,001 - \$15,000	None		
Dynatrace, Inc. (DT) [ST]		\$1,001 - \$15,000	None		
Eaton Corporation, PLC Ordinary Shares (ETN) [ST]		\$1,001 - \$15,000	None		
Enphase Energy, Inc. (ENPH) [ST]		\$1,001 - \$15,000	None		
Freeport-McMoRan, Inc. (FCX) [ST]		\$1,001 - \$15,000	None		
Global X Autonomous & Electric Vehicles ETF (DRIV) [ST]		\$1,001 - \$15,000	None		
Global X Lithium & Battery Tech ETF (LIT) [ST]		\$1,001 - \$15,000	None		
Intercontinental Exchange Inc. (ICE) [ST]		\$1,001 - \$15,000	None		
iShares MSCI ACWI Low Carbon Target ETF (CRBN) [ST]		\$1,001 - \$15,000	None		
iShares U.S. Energy ETF (IYE) [ST]		\$15,001 - \$50,000	None		
Johnson & Johnson (JNJ) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	None	\$15,001 - \$50,000
Meta Platforms, Inc. - Class A (FB) [ST]		\$15,001 - \$50,000	None		
MFS Total Return [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	None	\$5,001 - \$15,000
Microsoft Corporation (MSFT) [ST]		\$1,001 - \$15,000	None		
NextEra Energy, Inc. (NEE) [ST]		\$1,001 - \$15,000	None		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Northrop Grumman Corporation (NOC) [ST]		\$1,001 - \$15,000	None		
Nuveen Fund [MF]		None	Capital Gains	None	\$5,001 - \$15,000
NVIDIA Corporation (NVDA) [ST]		\$1,001 - \$15,000	None		
Palo Alto Networks, Inc. (PANW) [ST]		\$1,001 - \$15,000	None		
Parnassus [MF]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Rio Tinto Plc (RIO) [ST]		\$1,001 - \$15,000	None		
Snap Inc. Class A (SNAP) [ST]		\$1,001 - \$15,000	None		
Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST]		\$1,001 - \$15,000	None		
T-Mobile US, Inc. (TMUS) [ST]		\$1,001 - \$15,000	None		
Touchstone Sands [MF]		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
Walmart Inc. (WMT) [ST]		\$1,001 - \$15,000	None		

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### **SCHEDULE C: EARNED INCOME**

None disclosed.

### **SCHEDULE D: LIABILITIES**

None disclosed.

### **SCHEDULE E: POSITIONS**

None disclosed.

### **SCHEDULE F: AGREEMENTS**

None disclosed.

## **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Alex Walker , 05/24/2022