



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: David Sellers
Status: Congressional Candidate
State/District: MS04

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2022
Filing Date: 05/25/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401k ⇒ 401K Spouse ⇒ Clearbridge Large Cap [MF]		\$1,001 - \$15,000	Tax-Deferred		
401k ⇒ 401K Spouse ⇒ FLPKX [MF]		\$50,001 - \$100,000	Tax-Deferred		
401k ⇒ 401K Spouse ⇒ FXAIX [MF]		\$50,001 - \$100,000	Tax-Deferred		
401k ⇒ 401K Spouse ⇒ Invesco Diversified [MF]		\$1,001 - \$15,000	Tax-Deferred		
401k ⇒ 401K Spouse ⇒ Principal Midcap 400 [MF]		\$1,001 - \$15,000	Tax-Deferred		
401k ⇒ 401K Spouse ⇒ Principal Smallcap 600 [MF]		\$1,001 - \$15,000	Tax-Deferred		
401k ⇒ 401K Spouse ⇒ Retirement Target 2035 [MF]		\$1,001 - \$15,000	Tax-Deferred		
401k ⇒ 401K Spouse ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Western Asset [MF]					
401k ⇒ Wespath ⇒ ETFIF [PE]		\$15,001 - \$50,000	Tax-Deferred		
401k ⇒ Wespath ⇒ FIF [PE]		\$50,001 - \$100,000	Tax-Deferred		
401k ⇒ Wespath ⇒ IEF [PE]		\$100,001 - \$250,000	Tax-Deferred		
401k ⇒ Wespath ⇒ USEF [PE]		\$100,001 - \$250,000	Tax-Deferred		
529s ⇒ Age based option 16-17 very conservative [5P] LOCATION: MS	JT	\$1,001 - \$15,000	Tax-Deferred		
529s ⇒ Age based option 18+ [5P] LOCATION: MS	JT	\$1,001 - \$15,000	Tax-Deferred		
529s ⇒ Aggressive Growth Portforlio [5P] LOCATION: MS	JT	\$1,001 - \$15,000	Tax-Deferred		
BCICX [MF] DESCRIPTION: Joint	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
DIVO (joint) [EF] DESCRIPTION: Raymond James	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
FCTR (Joint) [EF] DESCRIPTION: Raymond James	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
FGH [DB]		\$15,001 - \$50,000	Tax-Deferred		
FV (Joint) [EF] DESCRIPTION: Raymond James (Joint)	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IFV [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
IRAs ⇒ ABRCX [MF]		\$1,001 - \$15,000	Tax-Deferred		
IRAs ⇒ DIFCX [MF]		\$1,001 - \$15,000	Tax-Deferred		
IRAs ⇒ FCISX (Roth) [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Raymond James - David Roth					
IRAs ⇒ FCIX [MF]		\$1,001 - \$15,000	Tax-Deferred		
IRAs ⇒ FRRSX [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Raymond James - David Roth					
IRAs ⇒ FV [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRAs ⇒ ITOT [EF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Raymond James - Bene Roth					
IRAs ⇒ MDIGX [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Raymond James - Bene Roth					
IRAs ⇒ RSP [EF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Raymond James					
IRAs ⇒ WAPCX [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Raymond James - David Roth					
IRAs ⇒ IRA (Spouse) ⇒ BSIIX (Spouse) [MF]		\$1,001 - \$15,000	Tax-Deferred		
IRAs ⇒ IRA (Spouse) ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
FV [EF]					
DESCRIPTION: Thu - Roth					
IRAs ⇒ IRA (Spouse) ⇒ FV (Spouse) [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRAs ⇒ IRA (Spouse) ⇒ FVD [EF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Raymond James					
IRAs ⇒ IRA (Spouse) ⇒ MBXIX (Spouse) [MF]		\$1,001 - \$15,000	Tax-Deferred		
IRAs ⇒ IRA (Spouse) ⇒ MDIGX (Spouse) [MF]		\$1,001 - \$15,000	Tax-Deferred		
IRAs ⇒ IRA (Spouse) ⇒ MDIJX (Spouse) [MF]		\$1,001 - \$15,000	Tax-Deferred		
IRAs ⇒ IRA (Spouse) ⇒ PURCX (Spouse) [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Raymond James					
IRAs ⇒ IRA (Spouse) ⇒ rdvy [EF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Spouse - IRA					
IRAs ⇒ IRA (Spouse) ⇒ RSP (Spouse) [EF]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Raymond James					
IRAs ⇒ IRA (Spouse) ⇒ RSP (Spouse) [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRAs ⇒ IRA (Spouse) ⇒ Spouse IRA [IH]		\$1,001 - \$15,000	Tax-Deferred		
IRAs ⇒ IRA (Spouse) ⇒ WAPCX (Spouse) [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Raymond James					
ITOT [EF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MDIGX [MF]	JT	\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
Petro [IP]		\$1,001 - \$15,000	Royalties	\$2,501 - \$5,000	\$5,001 - \$15,000
DESCRIPTION: Oil well from Richton land					
QQQM (joint) [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: Raymond James - joint					
Raymond James [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: next car savings					
RDVY (joint) [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: Raymond James (joint)					
Richton hay field [FA]		\$15,001 - \$50,000	Rent	None	\$1,001 - \$2,500
LOCATION: Perry, MS, US					
DESCRIPTION: Hay field; Perry County					
USAA Banking [BA]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
USAA whole life [WU]		\$1,001 - \$15,000	None		
USAA Whole life spouse [WU]	SP	\$1,001 - \$15,000	None		
Wachovia [BA]	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Merit Health Wesley	salary	\$616.44	\$1,849.66
Merrit Health Wesley - Spouse	Spouse Salary	\$163.73	\$1,934.24
Parkway Heights UMC	salary	\$423.00	\$2,210.00
Hattiesburg Clinic	Spouse Salary	\$20,633.27	\$60,059.50

Forrest General Hospital	salary	\$16,668.80	\$63,417.90
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SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Rocketmortgage	September 2005	current residence	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
member	Forrest County Behavioral Health Advisory Board

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- 401k
- 401k ⇒ 401K Spouse
- 401k ⇒ Wespath
- 529s (Owner: JT)
LOCATION: MS
DESCRIPTION: 529 through USAA, which is now Victory Capital
- IRAs
- IRAs ⇒ IRA (Spouse)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: David Sellers , 05/25/2022