



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Jeff Gorman  
**Status:** Congressional Candidate  
**State/District:** CA19

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2022  
**Filing Date:** 05/21/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA ⇒ Allegheny Technologies Incorporated (ATI) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Axon Enterprise, Inc. (AXON) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ BP p.l.c. (BP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ CAE Inc. Ordinary Shares (CAE) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Cleveland-Cliffs Inc. (CLF) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Compass Diversified Holdings 7.875% Series B Fixed-to-Floating Rate Cumulative Preferred Shares repr (CODI\$B) [ST]		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
IRA ⇒ CSX Corporation (CSX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
IRA ⇒ D/B/A Compass Diversified Holdings Shares of Beneficial Interest (CODI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Deere & Company (DE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ General Dynamics Corporation (GD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Honeywell International Inc. (HON) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ HP Inc. (HPQ) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Hudson Technologies, Inc. (HDSN) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Huntington Ingalls Industries, Inc. (HII) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Huntsman Corporation (HUN) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Invesco S&P 500 Equal Weight ETF (RSP) [ST]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
IRA ⇒ Kratos Defense & Security Solutions, Inc. (KTOS) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ L3Harris Technologies, Inc. (LHX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Marathon Oil Corporation (MRO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Nautilus, Inc. (NLS) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Newmont Corporation (NEM) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA ⇒ Norfolk Southern Corporation (NSC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Oshkosh Corporation (OSK) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Photronics, Inc. (PLAB) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Pinnacle Bank (PBNK) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Smith & Wesson Brands, Inc. (SWBI) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1 - \$200
IRA ⇒ SPDR Select Sector Fund - Energy Select Sector (XLE) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
IRA ⇒ Twitter, Inc. (TWTR) [ST]		\$1,001 - \$15,000	None		
IRA ⇒ Union Pacific Corporation (UNP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA ⇒ Vectrus, Inc. (VEC) [ST]		\$1,001 - \$15,000	None		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
LPL Financial	Contract Work - Financial Consulting	\$151,187.00	\$164,264.00

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	US Bank	January 2021	Personal Loan	\$10,000 - \$15,000
	Citibank	March 2020	Personal Loan	\$15,001 - \$50,000

### **SCHEDULE E: POSITIONS**

None disclosed.

### **SCHEDULE F: AGREEMENTS**

None disclosed.

### **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

### **SCHEDULE A ASSET CLASS DETAILS**

- o IRA

### **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Jeff Gorman , 05/21/2022