

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Susan Hathaway-Altman Status: Congressional Candidate

State/District: IL11

FILING INFORMATION

Filing Type: Amendment Report

Filing Year: 2022

Filing Date: 05/18/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Altman Industries, Inc., 100% Interest [OL]		\$15,001 - \$50,000	Income generating	\$1,001 - \$2,500	\$5,001 - \$15,000
LOCATION: New Eagle, PA, US DESCRIPTION: I own the company, Altman Indus ownership in Illinois.	stries, Inc	. incorporated in Belle	e Vernon, PA. I am in t	he process of transitionin	g this business for
$\begin{array}{l} \text{Ameritrade} \Rightarrow \\ \text{TD Ameritrade Account [EF]} \end{array}$		\$1,001 - \$15,000	Capital Gains	None	\$201 - \$1,000
Bank of America [BA]		\$1,001 - \$15,000	Interest	None	None
Bright Directions ⇒ College Plan [5P] LOCATION: IL		\$15,001 - \$50,000	Tax-Deferred		
Bright Directions ⇒ College Plan [5P] LOCATION: IL		\$15,001 - \$50,000	Tax-Deferred		
Chase Savings [BA]		\$15,001 - \$50,000	Interest	None	None
Fidelity Investments - BCD Travel USA [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Investment Property [RP]	\$100,001 - \$250,000	Rent	\$1,001 - \$2,500	\$1,001 - \$2,500
LOCATION: Seminole/Pinellas, FL, US DESCRIPTION: Investment property				
PNC [BA]	\$15,001 - \$50,000	o Interest	None	None
Property in Sublette, IL [RP]	\$50,001 - \$100,000	Rent	None	None
LOCATION: Sublette/Lee, IL, US DESCRIPTION: Recreational Vehicle located on pr	ivate land within a camping r	esort, Woodhaven Lake	es	
Retirement Brokerage \Rightarrow Roth IRA [MF]	\$50,001 - \$100,000	Tax-Deferred		
Retirement Managed ⇒ IRA [MF]	\$100,001 - \$250,000	Tax-Deferred		
Retirement Managed ⇒ US Gov't Treasury Fund [CS] DESCRIPTION: U.S. Government Treasury Bill (Bo	\$250,001 - \$500,000 and)	Tax-Deferred		
	•			

^{*} Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$

SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Geneva Park District	Ballet Teacher	\$.00	\$206.25
Atlas Travel & Technology Group	Salary	\$58,609.65	\$134,931.06

SCHEDULE D: LIABILITIES

Owne	er Creditor	Date Incurred	Туре	Amount of Liability
	Chase	May, 2022	Mixture of business and home expenditures	\$10,000 - \$15,000
	Home Depot	January, 2021	Window Replacement	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization	
President	Altman Industries, Inc.	

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

• Ameritrade

LOCATION: Geneva/Kane, IL, US

DESCRIPTION: Ameritrade stock and options fund

• Bright Directions

LOCATION: IL

DESCRIPTION: 529 plans for 2 children - Alyssa Altman and Madison Altman

• Retirement Brokerage

DESCRIPTION: JPMS LLC IRA and IRA Roth

o Retirement Managed

DESCRIPTION: IRA Roth and JPMS LLC IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be
disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
○ Yes ○ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

O Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Susan Hathaway-Altman, 05/18/2022