Filing ID #10049048

# Financial Disclosure Report

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## Filer Information

**Name:** Mr. Samuel James Peters
**Status:** Congressional Candidate
**State/District:** NV04

## Filing Information

**Filing Type:** Candidate Report
**Filing Year:** 2022
**Filing Date:** 05/16/2022

## Schedule A: Assets and "Unearned" Income

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|---|---|---|---|---|
| Bank Accounts ⇒ Business Checking Account - SCorp [BA]<br>Description: Wells Fargo, Las Vegas, Nevada | | $100,001 - $250,000 | None | | |
| Bank Accounts ⇒ Business Savings SCorp [BA]<br>Description: Wells Fargo, Las Vegas, Nevada | | $1,001 - $15,000 | Interest | None | $1 - $200 |
| Bank Accounts ⇒ Callie's Account [BA]<br>Description: Wells Fargo, Las Vegas, Nevada | | $15,001 - $50,000 | Interest | $1 - $200 | None |
| Bank Accounts ⇒ Connor's Account [BA]<br>Description: Wells Fargo, Las Vegas, Nevada | | $15,001 - $50,000 | Interest | $1 - $200 | $1 - $200 |
| Bank Accounts ⇒ Family Checking [BA]<br>Description: Wells Fargo, Las Vegas, Nevada | | $15,001 - $50,000 | Interest | $1 - $200 | $1 - $200 |
| Bank Accounts ⇒ Family Savings [BA]<br>Description: Wells Fargo, Las Vegas, Nevada | | $15,001 - $50,000 | Interest | $1 - $200 | $1 - $200 |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|---|---|---|---|---|
| Bank Accounts ⇒<br>HFCU - Checking [BA]<br><br>DESCRIPTION: Hickam Fed Credit Union, Hickam Air Force Base, Hawaii | | $1,001 - $15,000 | Interest | $1 - $200 | $1 - $200 |
| Bank Accounts ⇒<br>HFCU - Savings [BA]<br><br>DESCRIPTION: Hickam Fed Credit Union, Hickam Air Force Base, Hawaii | | $1,001 - $15,000 | Interest | $1 - $200 | $1 - $200 |
| Bank Accounts ⇒<br>Melissa Schedule C Account [BA]<br><br>DESCRIPTION: Wells Fargo, Las Vegas Nevada | | $1,001 - $15,000 | None | | |
| Cash Value Insurance Policies ⇒<br>Callie's IUL Allstate [WU]<br><br>DESCRIPTION: Child | | $1,001 - $15,000 | None | | |
| Cash Value Insurance Policies ⇒<br>Connor's IUL Allstate [WU]<br><br>DESCRIPTION: Child | | $1,001 - $15,000 | None | | |
| Cash Value Insurance Policies ⇒<br>Melissa's IUL Allstate [WU]<br><br>DESCRIPTION: Spouse | | $1,001 - $15,000 | None | | |
| Cash Value Insurance Policies ⇒<br>Sam's IUL - Allstate [WU] | | $15,001 - $50,000 | None | | |
| Loan to Committee to Elect Sam Peters [DO]<br><br>DESCRIPTION: Loan Carried by Committee to Elect Sam Peters | | $50,001 - $100,000 | Interest | None | None |
| Melissa's IRA ⇒<br>American Funds - Washington Mutual Investors Fund [MF]<br><br>DESCRIPTION: Underlying Investment is 100% American Funds - Washington Mutual Investors Fund | SP | $15,001 - $50,000 | Tax-Deferred | | |
| Peters Family Insurance, LLC ⇒<br>Peters Family Insurance, LLC, 100% Interest [OL]<br><br>LOCATION: Las Vegas, NV, US<br>DESCRIPTION: Peters Family Insurance pass through income as business owner/president | | $1,000,001 - $5,000,000 | S-Corp | $50,001 - $100,000 | $15,001 - $50,000 |
| Sam's Brokerage Accounts ⇒<br>American Funds - Washington Mutual Investors | | $15,001 - $50,000 | Capital Gains, Dividends | $2,501 - $5,000 | $2,501 - $5,000 |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|---|---|---|---|---|
| Fund [MF]<br>DESCRIPTION: American Funds - Washington Mutual Investors Fund (A shares) | | | | | |
| Sam's Brokerage Accounts ⇒<br>Stevia Corp. (STEV) [ST] | | $1,001 - $15,000 | None | | |
| Sam's Brokerage Accounts ⇒<br>Winners Inc Com [OT]<br>DESCRIPTION: WNRS - speculative growth stock purchase. | | $1 - $1,000 | None | | |
| Sam's IRA ⇒<br>Sam's Fixed Annuity - Protective Life [FN]<br>DESCRIPTION: Fixed Annuity (IRA) with Protective Life - Tax deferred | | $15,001 - $50,000 | Tax-Deferred | | |
| Sam's IRA ⇒ Sam's Prudential Annuity ⇒<br>AST Captital Growth Asset Allocation [MF] | | $15,001 - $50,000 | Tax-Deferred | | |
| Sam's IRA ⇒ Sam's Prudential Annuity ⇒<br>AST MFS Growth Allocation [MF] | | $15,001 - $50,000 | Tax-Deferred | | |
| Sam's IRA ⇒ Sam's Prudential Annuity ⇒<br>AST Prudential Growth Allocation [MF] | | $15,001 - $50,000 | Tax-Deferred | | |
| Sam's IRA ⇒ Sam's Prudential Annuity ⇒<br>AST T. Rowe Price Growth Opps Portfolio [MF] | | $15,001 - $50,000 | Tax-Deferred | | |
| Seanergy Maritime Holdings Corp (SHIP) [ST]<br>DESCRIPTION: purchase and hold of growth stock. | | $1 - $1,000 | None | | |

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

## Schedule C: Earned Income

| Source | Type | Amount Current Year to Filing | Amount Preceding Year |
|---|---|---|---|
| Signature Real Estate Group | Spouse | N/A | $7,810.00 |
| Plexus Worldwide, LLC | Spouse | $845.00 | $1,403.00 |
| Peters Family Insurance, LLC | W2 Employment - Self | $20,250.00 | $41,702.00 |
| Peters Family Insurance, LLC | Spouse W2 Employment | $13,500.00 | $30,000.00 |

## Schedule D: Liabilities

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
| --- | --- | --- | --- | --- |
| | Allstate Finance Company, LLC | August 2015 | Business Loan | $500,001 - $1,000,000 |
| JT | Loancare Servicing ISOAA | July 2017 | Home Loan | $250,001 - $500,000 |
| JT | Veterans Home Loans | May 2021 | Second Home | $250,001 - $500,000 |

## Schedule E: Positions

| Position | Name of Organization |
| --- | --- |
| Owner and President | Peters Family Insurance, LLC |
| Founder / Board Member | Law Enforcement Loyalty PAC |
| Trustee - Clark County Republican Party | Clark County Republican Central Committee |
| Director | Nevada Republican Club |

## Schedule F: Agreements

| Date | Parties To | Terms of Agreement |
| --- | --- | --- |
| February 2019 | Myself and Peters Family Insurance | Upon election, compensation from Peters Family Insurance, LLC will be deferred until after government service is complete. Management and operation of company will be transferred to spouse and current management staff upon election success. |

## Schedule J: Compensation in Excess of $5,000 Paid by One Source

None disclosed.

## Schedule A Asset Class Details

- Bank Accounts
  Location: US
- Cash Value Insurance Policies
  Location: US
- Melissa's IRA (Owner: SP)
  Description: Melissa's IRA Through Allstate Financial
- Peters Family Insurance, LLC (100% Interest)
  Location: US
  Description: Allstate Insurance Agency

- Sam's Brokerage Accounts (100% Interest)
  Location: US
  Description: Accounts with American funds and eTrade (previously Capital One and Sharebuilder)
- Sam's IRA (100% Interest)
- Sam's IRA ⇒ Sam's Prudential Annuity

## Exclusions of Spouse, Dependent, or Trust Information

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

## Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Mr. Samuel James Peters , 05/16/2022