Filing ID #10049028

Financial Disclosure Report

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

Filer Information

Name: Sean Meloy
Status: Congressional Candidate
State/District: PA17

Filing Information

Filing Type: Candidate Report
Filing Year: 2022
Filing Date: 07/28/2022
Period Covered: 01/01/2021– 05/31/2022

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401k (1) ⇒ ClearBridge Large Cap Growth Fund - Class IS (LSITX) [MF]		$1,001 - $15,000	Tax-Deferred		
401k (1) ⇒ Vanguard Mid-Cap Value Index Fund - Admiral Class (VMVAX) [MF]		$1,001 - $15,000	Tax-Deferred		
401k (1) ⇒ Vanguard Value Index Fund - Admiral Class (VVIAX) [MF]		$1,001 - $15,000	Tax-Deferred		
401k (2) ⇒ State Street Target Retirement 2045 Fund (SSDEX) [MF]		$15,001 - $50,000	Tax-Deferred		
401k (2) ⇒ State Street Target Retirement 2050 Fund (SSDLX) [MF]		$15,001 - $50,000	Tax-Deferred		
401k (2) ⇒ T. Rowe Price Mid-Cap Growth Fund (RPMGX) [MF]		$1,001 - $15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Capital One Savings Account [BA]		None	Interest	None	$1 - $200
Charles Schwab Checking Account [BA]		$1,001 - $15,000	Interest	$1 - $200	$1 - $200
Citizens Bank Checking Account [BA]		$1,001 - $15,000	Interest	None	$201 - $1,000
Roth IRA ⇒ Schwab International Index Fund (SWISX) [MF]		$1,001 - $15,000	Tax-Deferred		
Roth IRA ⇒ Schwab Total Stock Market Index Fund (SWTSX) [MF]		$15,001 - $50,000	Tax-Deferred		
Roth IRA ⇒ Schwab U.S. Aggregate Bond Index Fund (SWAGX) [MF]		$1,001 - $15,000	Tax-Deferred		
Signature Federal Credit Union Savings Account [BA]		$1,001 - $15,000	Interest	None	$1 - $200
TIAA 403(B) ⇒ TIAA-CREF Lifecycle 2045 Fund (TTFRX) [MF]		$1,001 - $15,000	Tax-Deferred		
Trad IRA ⇒ Schwab International Index Fund (SWISX) [MF]		$1,001 - $15,000	Tax-Deferred		
Trad IRA ⇒ Schwab Small Cap Index Fund (SWSSX) [MF]		$1,001 - $15,000	Tax-Deferred		
Trad IRA ⇒ Schwab Total Stock Market Index Fund (SWTSX) [MF]		$1,001 - $15,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

Source	Type	Amount Current Year to Filing	Amount Preceding Year
LGBTQ Victory Fund	Salary	$8,708.26	$110,544.06

Schedule D: Liabilities

None disclosed.

Schedule E: Positions

None disclosed.

Schedule F: Agreements

Date	Parties To	Terms of Agreement
October 2014	Sean Meloy and Public Knowledge	Continuing participation in a defined contribution plan managed by former employer. Employer no longer contributes to the plan.
July 2012	Sean Meloy and Association of Community College Trustees	Continuing participation in a defined contribution plan managed by former employer. Employer no longer contributes to the plan.

Schedule J: Compensation in Excess of $5,000 Paid by One Source

None disclosed.

Schedule A Asset Class Details

- 401k (1)
- 401k (2)
- Roth IRA
- TIAA 403(B)
- Trad IRA

Exclusions of Spouse, Dependent, or Trust Information

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Sean Meloy , 07/28/2022