



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Thomas More Barrett  
**Status:** Congressional Candidate  
**State/District:** MI07

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2022  
**Filing Date:** 06/30/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Credit Union account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
State of Michigan 457 Plan ⇒ State Street Target Retirement 2040 [MF]		\$1,001 - \$15,000	Tax-Deferred		
Voya State of Michigan 401(k) ⇒ Black Rock Emerging Market Index Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Voya State of Michigan 401(k) ⇒ State Street Midcap Index [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Voya State of Michigan 401(k) ⇒ State Street Target Retirement 2045 [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Voya State of Michigan 401(k) ⇒ State Street Target Retirement 2050 [MF]	SP	\$1 - \$1,000	Tax-Deferred		
Voya State of Michigan 401(k) ⇒ Virtus Ceredex Small Cap Value Eq Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
VOYA State of Michigan Employer 401(k) ⇒ American Funds Europacific Growth [MF]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
VOYA State of Michigan Employer 401(k) ⇒ Black Rock S&P Small Cap 600 Eq Index Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
VOYA State of Michigan Employer 401(k) ⇒ BlackRock Emerging Markets Index Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
VOYA State of Michigan Employer 401(k) ⇒ Stable Value Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
VOYA State of Michigan Employer 401(k) ⇒ Stable Value Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
VOYA State of Michigan Employer 401(k) ⇒ State Street Target Retirement 2045 [MF]		\$50,001 - \$100,000	Tax-Deferred		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Michigan Senate	Salary	\$42,230.00	\$84,803.00
United States Army	military duty	\$6,700.00	\$15,880.00
State of Michigan	Spouse-Salary	N/A	N/A
Ashley Barrett Law	Spouse salary	N/A	N/A

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## **SCHEDULE A ASSET CLASS DETAILS**

- State of Michigan 457 Plan
- Voya State of Michigan 401(k) (Owner: SP)  
DESCRIPTION: Wife 401(k)
- VOYA State of Michigan Employer 401(k)

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Thomas More Barrett , 06/30/2022