



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Nicolee Ambrose
Status: Congressional Candidate
State/District: MD02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2022
Filing Date: 06/20/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ameriprise Roth IRA ⇒ Columbia Large Cap Value CL A [MF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Roth IRA ⇒ Columbia Select Small Cap Value CL A [MF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Roth IRA ⇒ EuroPacific Growth CL A [MF]		\$15,001 - \$50,000	Tax-Deferred		
Ameriprise Roth IRA ⇒ Fidelity Advisor Stock Selector Mid Cap CL A [MF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Roth IRA ⇒ Fundamental Investors CL A [MF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Roth IRA ⇒ Growth Fund of America CL A [MF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Roth IRA ⇒ Invesco Small Cap Growth CL A [MF]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ameriprise Roth IRA ⇒ John Hancock Fundamental Large Cap Core CL A [MF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Roth IRA ⇒ Microsoft Corporation (MSFT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Education IRA ⇒ Capital Income Builder-A [MF]		\$1,001 - \$15,000	Tax-Deferred		
Education IRA ⇒ Capital World Growth & Income Fund-A [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Funds ⇒ Fidelity Equity Dividend Income Fund FEQTX [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity Roth IRA ⇒ Fidelity Government Cash Reserves [IH]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Roth IRA ⇒ Fidelity International Small Cap FISMV [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Roth IRA ⇒ Fidelity Int'l Discovery FIGRX [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity SEP IRA ⇒ Fidelity FDIC Insured Deposit [IH]		\$1,001 - \$15,000	Tax-Deferred		
Mass Mutual 401(k) ⇒ AB Discovery Value Z [MF]		\$1,001 - \$15,000	Tax-Deferred		
Mass Mutual 401(k) ⇒ Invesco Small Cap Growth R6 [MF]		\$1,001 - \$15,000	Tax-Deferred		
Mass Mutual 401(k) ⇒ Lord Abbett International Opp R6 [MF]		\$1,001 - \$15,000	Tax-Deferred		
Mass Mutual 401(k) ⇒ Mass Mutual Blue Chip Growth I [MF]		\$15,001 - \$50,000	Tax-Deferred		
MTB Checking [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
MTB Savings [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MTB TAG Checking [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
TD Ameritrade ⇒ TD Bank USA, FDIC Insured Investor Savings [BA]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
The Ambrose Group, LLC, 100% Interest [OL]		\$100,001 - \$250,000	Interest, Earned income	None	\$15,001 - \$50,000
LOCATION: Baltimore, MD, US DESCRIPTION: This company provides consulting services.					
Vanguard IRA ⇒ Vanguard Federal Money Market Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Vanguard IRA ⇒ Vanguard US Growth Investor Cl [MF]		\$15,001 - \$50,000	Tax-Deferred		
Vanguard IRA ⇒ Vanguard Windsor Investor Cl [MF]		\$15,001 - \$50,000	Tax-Deferred		
Vanguard Roth IRA ⇒ Vanguard Federal Money Market Fund [IH]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard Roth IRA ⇒ Vanguard US Growth Investor Cl [MF]		\$1,001 - \$15,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
NC Inc	Self	\$28,382.00	\$70,564.00
The Ambrose Group, LLC	Self	N/A	\$25,289.66

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Maryland National Committeewoman	MDGOP/RNC
President/CEO	The Ambrose Group, LLC
President	Tears of a Mother's Cry
Member, Board of Advisors	ACUX
Secretary	First Farmers Holdings

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
INA (Leesburg, VA, US)	Business Consulting
Resource Management (St. Louis, MO, US)	Business Consulting
NuAxis (Tysons, VA, US)	Business Consulting

SCHEDULE A ASSET CLASS DETAILS

- Ameriprise Roth IRA
- Education IRA
- Fidelity Funds
LOCATION: US
- Fidelity Roth IRA
- Fidelity SEP IRA
- Mass Mutual 401(k)
- TD Ameritrade (Owner: DC)
LOCATION: US
- Vanguard IRA
- Vanguard Roth IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Nicolee Ambrose , 06/20/2022