



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Junaid Ahmed
Status: Congressional Candidate
State/District: IL08

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2022
Filing Date: 05/17/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|-----------------------|--------------------------|-------------------------------|-----------------------|
| 3M COMPANY MMM [OP] DESCRIPTION: 3M COMPANY MMM Jul 16 2021 210.0 Call / CUSIP: / Symbol: MMM 3M COMPANY MMM Jul 16 2021 220.0 Call / CUSIP: / Symbol: MMM | JT | \$1,001 - \$15,000 | None | | |
| Accenture plc Class A Ordinary Shares (ACN) [ST] | | \$50,001 - \$100,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| Apple Inc. (AAPL) [ST] | JT | \$1,001 - \$15,000 | Capital Gains, Dividends | None | \$1 - \$200 |
| BOEING CO BA [OP] DESCRIPTION: BOEING CO BA Dec 10 2021 260.0 Call / CUSIP: / Symbol: BA BOEING CO BA Jun 18 2021 250.0 Call / CUSIP: / Symbol: BA | JT | \$1,001 - \$15,000 | None | | |
| Boeing Company (BA) [ST] | JT | \$1,001 - \$15,000 | Capital Gains | \$201 - \$1,000 | \$201 - \$1,000 |
| CARNIVAL CORP CCL [OP] DESCRIPTION: CARNIVAL CORP CCL Oct 15 2021 30.0 Call / CUSIP: / Symbol: CCL | JT | \$1,001 - \$15,000 | None | | |
| Chicago Condo [RP] LOCATION: Chicago/Cook, IL, US DESCRIPTION: Rental Property in Chicago, IL | JT | \$250,001 - \$500,000 | Rent | \$5,001 - \$15,000 | \$15,001 - \$50,000 |

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|--|-------|----------------------------|----------------|-------------------------------|-----------------------|
| DeepVu, 1% Interest [PS] | | \$5,000,001 - \$25,000,000 | None | | |
| DESCRIPTION: Technology Startup Firm focusing on building Artificial Intelligence driven Supply Chain Solutions | | | | | |
| FCX [OP] | JT | \$1,001 - \$15,000 | None | | |
| DESCRIPTION: FCX - Freeport-McMoRan Inc options bought in Jan 2022 | | | | | |
| FORD MOTOR CO F [OP] | JT | \$100,001 - \$250,000 | Capital Gains | \$100,001 - \$1,000,000 | \$5,001 - \$15,000 |
| DESCRIPTION: FORD MOTOR CO F Sep 17 2021 15.0 Call / CUSIP: / Symbol: F 09/17/21 C 15.000 FORD MOTOR CO F Jan 21 2022 15.0 Call / CUSIP: / Symbol: F | | | | | |
| Metlife ⇒ Roth IRA ⇒ American Funds The Bond Fund of America [MF] | | \$1 - \$1,000 | Tax-Deferred | | |
| Metlife ⇒ Roth IRA ⇒ American Funds The Bond Fund of America [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Metlife ⇒ Roth IRA ⇒ BH/Artisan Mid Cap Value Portfolio [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Metlife ⇒ Roth IRA ⇒ BH/Artisan Mid Cap Value Portfolio [MF] | | \$1 - \$1,000 | Tax-Deferred | | |
| Metlife ⇒ Roth IRA ⇒ Harris Oakmark International Portfolio (Class B) [MF] | | \$1 - \$1,000 | Tax-Deferred | | |
| Metlife ⇒ Roth IRA ⇒ Harris Oakmark International Portfolio (Class B) [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Metlife ⇒ Roth IRA ⇒ MetLife Russell 2000 Index Portfolio (Class B) [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Metlife ⇒ Roth IRA ⇒ MetLife Russell 2000 Index Portfolio (Class B) [MF] | | \$1 - \$1,000 | Tax-Deferred | | |
| Metlife ⇒ Roth IRA ⇒ MetLife Stock Index Portfolio (Class B) [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Metlife ⇒ Roth IRA ⇒ | | \$1,001 - \$15,000 | Tax-Deferred | | |

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|---|--------------|---------------------------|--------------------------|--------------------------------------|------------------------------|
| MetLife Stock Index Portfolio (Class B) [MF] | | | | | |
| Metlife ⇒ Roth IRA ⇒ T. Rowe Price Large Cap Growth Portfolio (Class B) [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Metlife ⇒ Roth IRA ⇒ T. Rowe Price Large Cap Growth Portfolio (Class B) [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Midland IRA ⇒ Midland IRA - ILM Fund [IH] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| NUCOR CORP NUE [OP] | JT | \$15,001 - \$50,000 | Capital Gains | \$15,001 - \$50,000 | \$201 - \$1,000 |
| DESCRIPTION: Bought FCX in Jan 2022 - Expiring in Jan 2023 | | | | | |
| NVDA [OP] | JT | \$1,001 - \$15,000 | None | | |
| DESCRIPTION: NVDA - Bought in Jan 2022. No profits gained in 2022 | | | | | |
| Oak Brook Townhome [RP] | JT | \$250,001 - \$500,000 | Rent | \$5,001 - \$15,000 | \$5,001 - \$15,000 |
| LOCATION: OakBrook/Dupage, IL, US | | | | | |
| SAKS Technologies, 25% Interest [OL] | | \$1,000,001 - \$5,000,000 | Business Income | \$15,001 - \$50,000 | \$50,001 - \$100,000 |
| LOCATION: OakBrook/Dupage, IL, US | | | | | |
| DESCRIPTION: Business Technology Consulting Services | | | | | |
| SAKS Technologies [OL] | SP | \$1,000,001 - \$5,000,000 | Business Income | \$15,001 - \$50,000 | \$50,001 - \$100,000 |
| LOCATION: OakBrook/Dupage, IL, US | | | | | |
| DESCRIPTION: Business Technology Consulting Services | | | | | |
| Seagate Technology Holdings PLC - Ordinary Shares (STX) [ST] | JT | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| Seagate Technology Holdings PLC - Ordinary Shares (STX) [ST] | JT | \$1,001 - \$15,000 | Capital Gains, Dividends | \$5,001 - \$15,000 | \$201 - \$1,000 |
| SHOP [OP] | JT | \$1,001 - \$15,000 | None | | |
| DESCRIPTION: SHOP - Bought one in Jan 2022 and one in April 2022 | | | | | |
| SPDR S&P500 ETF TRUST SPY [EF] | JT | \$1,001 - \$15,000 | Capital Gains | None | \$2,501 - |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|---------------------|----------------|-------------------------------|-----------------------|
| \$5,000 | | | | | |
| DESCRIPTION: SPDR S&P500 ETF TRUST SPY 410.0 Call / CUSIP: / Symbol: SPY | | | | | |
| SPR [OP] | JT | \$1,001 - \$15,000 | None | | |
| DESCRIPTION: SPR - Bought Options in Jan 2022. And expiring in Jan 23 | | | | | |
| Tesla, Inc. (TSLA) [ST] | JT | \$1,001 - \$15,000 | Capital Gains | \$1 - \$200 | \$201 - \$1,000 |
| UNITED STATES STEEL CORP X [OP] | JT | \$15,001 - \$50,000 | Capital Gains | None | \$15,001 - \$50,000 |
| DESCRIPTION: UNITED STATES STEEL CORP X Jul 16 2021 23.0 Call / CUSIP: / Symbol: X | | | | | |
| XpresSpa Group, Inc. (XSPA) [ST] | JT | \$1 - \$1,000 | Capital Gains | \$1 - \$200 | None |

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount Current Year to Filing | Amount Preceding Year |
|-------------------|---------------|-------------------------------|-----------------------|
| SAKS Technologies | Salary | \$30,500.00 | \$79,500.00 |
| SAKS Technologies | Spouse Salary | \$9,000.00 | \$8,220.00 |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|------------|---------------|----------------------|-----------------------|
| JT | Devon Bank | Nov 2016 | Second Home - Rented | \$100,001 - \$250,000 |
| JT | US Bank | Nov 2013 | Rental Property | \$100,001 - \$250,000 |

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Metlife
DESCRIPTION: Metlife
- Metlife ⇒ Roth IRA
- Midland IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Junaid Ahmed , 05/17/2022