



Filing ID #10048880

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Paul Junge  
**Status:** Congressional Candidate  
**State/District:** MI08

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2022  
**Filing Date:** 07/15/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Alerian MLP [EF]		\$1,001 - \$15,000	Capital Gains	None	\$201 - \$1,000
Amazon.com, Inc. (AMZN) [ST]		\$500,001 - \$1,000,000	Capital Gains, Dividends	None	None
Arbor Realty Trust (ABR) [ST]		\$1,001 - \$15,000	Capital Gains	None	\$201 - \$1,000
Ark Innovation [EF]		\$1,001 - \$15,000	Capital Gains	None	None
Bank of America [BA]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$2,501 - \$5,000
Boeing Company (BA) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	None	None
Charles Schwab [BA]		\$1,000,001 - \$5,000,000	None		
Ellington Residential Mortgage REIT Common Shares of Beneficial Interest (EARN) [ST]		\$1,001 - \$15,000	Capital Gains	None	\$201 - \$1,000
Energy Transfer LP Common Units (ET) [ST]		\$1,001 - \$15,000	Capital Gains,	None	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
			Dividends		
Exxon Mobil Corporation (XOM) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Freedom 100 Emerging Markets [EF]		\$1,001 - \$15,000	Capital Gains	None	None
Goldman Sachs Group, Inc. (GS) [ST]		\$100,001 - \$250,000	Capital Gains, Dividends	None	\$15,001 - \$50,000
Invesco QQQ Trust [EF]		\$250,001 - \$500,000	Capital Gains	None	None
iShares Russell 2000 [EF]		\$100,001 - \$250,000	Capital Gains	None	None
JP Morgan Chase & Co. (JPM) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	None	None
McDonald's Corporation (MCD) [ST]		\$250,001 - \$500,000	Capital Gains, Dividends	\$15,001 - \$50,000	None
Morgan Stanley (MS) [ST]		\$100,001 - \$250,000	Capital Gains, Dividends	None	\$15,001 - \$50,000
Navy Federal Credit Union [BA]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$2,501 - \$5,000
Pioneer Natural Resources Company (PXD) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	None	\$5,001 - \$15,000
Schwab Fundamental US Large Companies [MF]		\$500,001 - \$1,000,000	Capital Gains	\$100,001 - \$1,000,000	None
Schwab S&P 500 Index [MF]		\$50,001 - \$100,000	Capital Gains	None	\$15,001 - \$50,000
Schwab Select Large Cap Growth Fund [MF]		\$250,001 - \$500,000	Capital Gains	None	\$15,001 - \$50,000
Schwab Small Cap Index Fund [MF]		\$50,001 - \$100,000	Capital Gains	None	None
Schwab US Large-Cap [EF]		\$1,000,001 -	Capital Gains	None	\$100,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
		\$5,000,000			\$1,000,000
Schwab US Small-Cap [EF]		\$500,001 - \$1,000,000	Capital Gains	None	\$5,001 - \$15,000
Sitio Royalties Corp. Class A (STR) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	None
SPDR S&P 500 [EF]		\$100,001 - \$250,000	Capital Gains	None	\$15,001 - \$50,000
Star Bulk Carriers Corp. - Common Shares (SBLK) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000
Twitter, Inc. (TWTR) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	None	None
Vanguard Mid-Cap Value [EF]		\$250,001 - \$500,000	Capital Gains	None	\$50,001 - \$100,000
Verizon Communications Inc. (VZ) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	None	\$2,501 - \$5,000
Walmart Inc. (WMT) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
Wasatch Micro Cap Fund [MF]		\$100,001 - \$250,000	Capital Gains	None	\$15,001 - \$50,000
Wasatch Ultra Growth Fund [MF]		\$100,001 - \$250,000	Capital Gains	None	\$15,001 - \$50,000
WidePoint Corporation (WYY) [ST]		\$1,001 - \$15,000	Capital Gains	None	None

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

None disclosed.

## **SCHEDULE E: POSITIONS**

None disclosed.

## **SCHEDULE F: AGREEMENTS**

None disclosed.

## **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Paul Junge , 07/15/2022