



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** David Derby  
**Status:** Congressional Candidate  
**State/District:** OK02

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2022  
**Filing Date:** 05/14/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Core Equity Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
DFA Global Allocation 60/40 [MF]		\$1,001 - \$15,000	Tax-Deferred		
DFA Global Allocation 60/40 [CS]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Mutual Bond Fund					
DFA Global Equity Instl [MF]		\$15,001 - \$50,000	Tax-Deferred		
DFA Short Term Extended Quality [CS]		\$1 - \$1,000	Tax-Deferred		
DESCRIPTION: Mutual Bond Fund					
DFA Short Term Extended Quality [CS]		\$1 - \$1,000	Tax-Deferred		
DESCRIPTION: Investment grade mutual bond fund					
International Equity Index Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Lake of Ozark Property [RP]		\$1 - \$1,000	None		
LOCATION: Camdenton/Camden, MO, US					
Small Mid Cap Core Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TD Ameritrade Money Market Fund [BA]		\$1 - \$1,000	Tax-Deferred		

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
CVS	Salary	\$37,771.63	\$117,325.65
Owasso Public School	Spouse Salary	\$14,219.94	\$41,451.65
Jake's Fireworks	Spouse Salary	\$.00	\$3,321.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Mohela	April 2018	Student Loans	\$100,001 - \$250,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Rural Water District #3 Rogers County

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** David Derby , 05/14/2022