



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Jonathan Swain  
**Status:** Congressional Candidate  
**State/District:** IL01

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2022  
**Filing Date:** 05/26/2022  
**Period Covered:** 01/01/2021– 04/30/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Airlines Group, Inc. (AAL) [ST]		\$1 - \$1,000	None		
Beyond Meat, Inc. - Common stock (BYND) [ST]		\$1 - \$1,000	None		
Cazoo Group Ltd Class A Ordinary Shares (CZOO) [ST]		\$1 - \$1,000	None		
Curleaf [OT]		\$1 - \$1,000	None		
DESCRIPTION: Stock Traded on Canadian Stock Exchange					
Family Condo [RP]		\$50,001 - \$100,000	None		
LOCATION: Chicago, IL, US					
Green Thumb Industries [OT]		\$1,001 - \$15,000	None		
DESCRIPTION: Stock Traded on Canadian Stock Exchange					
Home [RP]		\$500,001 - \$1,000,000	None		
LOCATION: Chicago, IL, US					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
HP Harper Investments, 33% Interest [OL]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	None
LOCATION: Chicago, IL, US DESCRIPTION: Investment holding restaurant interest					
IRA [IH]		\$15,001 - \$50,000	None		
MAR Grow, 50% Interest [OL]		\$100,001 - \$250,000	None		
LOCATION: Chicago, IL, US DESCRIPTION: Investment in company holding cannabis stock					
Municipal [PE]		\$50,001 - \$100,000	None		
Planet 8 Holdings [OT]		\$1 - \$1,000	None		
DESCRIPTION: Stock Traded on Canadian Stock Exchange					
Rentai Condo [RP]		\$100,001 - \$250,000	None		
LOCATION: Chicago, IL, US					
The Beverage Shoppe, LLC, 100% Interest [OL]		\$1,000,001 - \$5,000,000	Business Income	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: Chicago, IL, US DESCRIPTION: Ownership of Retail Business					
Uber Technologies, Inc. (UBER) [ST]		\$1,001 - \$15,000	None		
Universal Life 1 [WU]		\$1,000,001 - \$5,000,000	None		
Universal Life 2 [WU]		\$1,000,001 - \$5,000,000	None		

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Catholic Theological Union	Spouse Salary	N/A	N/A

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Archdiocese of Chicago	Spouse salary	N/A	N/A
Urban Retail Management	Salary	\$18,999.66	\$56,999.80
Cook County Government	Salary	\$.00	\$49,886.46
LINK Unlimited Scholars	Salary	\$30,060.00	\$180,731.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Ford Motor Credit	June 2021	Auto Loan	\$15,001 - \$50,000
	Bank of America	June 2020	Auto Loan	\$15,001 - \$50,000
	Wells Fargo Dealer Services	May 2019	Auto Loan	\$10,000 - \$15,000
	United Wholesale Mortgage	December 2021	Home Loan	\$250,001 - \$500,000
	Navient	September 2006	Student Loan	\$15,001 - \$50,000
	Sallie Mae	Aug 2021	Student Loan	\$15,001 - \$50,000
	Sallie Mae	Jan 2022	Student Loan	\$15,001 - \$50,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
Commissioner	Chicago Board of Elections
President and Board Member	LINK Unlimited Scholars
Board Member	Black Bench Chicago
Board Memeber	Chicago Football Classic
Board Member	Hyde Park Chamber of Commerce

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2022	LINK Unlimited Scholars	Temporary Unpaid Leave of Absence until June 30.

## **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Jonathan Swain , 05/26/2022