



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Matthew Lehman
Status: Congressional Candidate
State/District: KY04

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2022
Filing Date: 05/13/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
529 College Savings Plan ⇒ Vanguard 500 Index Option [MF]		\$15,001 - \$50,000	None		
Chase Bank Checking [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
ClassAct Credit Union Checking [BA]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity Brokerage ⇒ Orgenesis Inc. (ORGS) [ST]		\$15,001 - \$50,000	None		
Fidelity IRA ⇒ Chevron Corporation (CVX) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity IRA ⇒ Churchill Downs, Incorporated (CHDN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity IRA ⇒ Consolidated Edison, Inc. (ED) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity IRA ⇒ FDIC INSURED DEPOSIT AT CITIBANK IRA [BA]		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity IRA ⇒ Federal Realty Investment Trust (FRT) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity IRA ⇒ FIDELITY GOVERNMENT MONEY MARKET [BA]		\$1 - \$1,000	None		
Fidelity IRA ⇒ FIDELITY U.S. BOND INDEX FUND [MF]		\$1,001 - \$15,000	None		
Fidelity IRA ⇒ FIDELITY ZERO INTERNATIONAL INDEX [MF]		\$1,001 - \$15,000	None		
Fidelity IRA ⇒ FIDELITY ZERO LARGE CAP INDEX FUND [MF]		\$1,001 - \$15,000	None		
Fidelity IRA ⇒ Realty Income Corporation (O) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Orgenesis Inc. (ORGS) [ST]		\$500,001 - \$1,000,000	None		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Orgenesis, Inc.	Salary	N/A	\$193,953.00
Donna Salyers' Fabulous Furs	Spouse consulting	\$300.00	\$1,413.00
iHeart Media	Spouse consulting and salary	\$5,000.00	\$988.00
Fidelity	IRA Distribution	N/A	\$14,989.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	SoFi Lending Corp	June 2021	Home improvement loan	\$50,001 - \$100,000
	Chase Bank	December 2021	Credit card balance end of period	\$10,000 - \$15,000
	Navient	May 2002	Student loan	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Consultant	Keeneland Association, Inc.
General Manager (ended 2021)	Orgenesis, Inc.
Chief Executive Officer (ended October 2020)	Koligo Therapeutics, Inc.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Keeneland Association, Inc. (Lexington, KY, US)	Consulting

SCHEDULE A ASSET CLASS DETAILS

- 529 College Savings Plan
LOCATION: OH
- Fidelity Brokerage
LOCATION: US
- Fidelity IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Matthew Lehman , 05/13/2022