



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mr. Rusty Roberts
Status: Congressional Candidate
State/District: FL07

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2022
Filing Date: 05/13/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|-----------------------|----------------|-------------------------------|-----------------------|
| Congressional Federal Credit Union [BA] | JT | \$100,001 - \$250,000 | Interest | \$1 - \$200 | \$201 - \$1,000 |
| Fidelity and Guaranty Life Insurance Co. [WU] | | \$1,001 - \$15,000 | None | | |
| Fifth Third Bank [BA] | JT | \$50,001 - \$100,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| First Citizens Bank [BA] | JT | \$100,001 - \$250,000 | Interest | \$1 - \$200 | None |
| DESCRIPTION: Checking Account | | | | | |
| Loan to Campaign [OT] | | \$15,001 - \$50,000 | None | | |
| DESCRIPTION: Personal Loan to Campaign (no interest) | | | | | |
| Truist Bank [BA] | JT | \$250,001 - \$500,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Truist Bank [BA] | JT | \$1,001 - \$15,000 | None | | |
| DESCRIPTION: Checking Account | | | | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|-----------------------|----------------|-------------------------------|-----------------------|
| Vanguard Traditional Brokerage IRA Account ⇒ Vanguard Federal Money Market Fund [BA] | | \$1 - \$1,000 | None | | |
| Vanguard Traditional Brokerage IRA Account ⇒ Vanguard Total Bond Market [EF] | | \$100,001 - \$250,000 | Tax-Deferred | | |
| Vanguard Traditional Brokerage IRA Account ⇒ Vanguard Total Int'l Bond Index [EF] | | \$50,001 - \$100,000 | Tax-Deferred | | |
| Vanguard Traditional Brokerage IRA Account ⇒ Vanguard Total Int'l Stock Index [EF] | | \$100,001 - \$250,000 | Tax-Deferred | | |
| Vanguard Traditional Brokerage IRA Account ⇒ Vanguard Total Stock Market [EF] | | \$250,001 - \$500,000 | Tax-Deferred | | |

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|---|-----------------------------------|
| Commissioner | Florida Transportation Commission |
| Vice President | Brightline Trains Florida |
| COMMENTS: Position ended March 30, 2020 | |

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- o Vanguard Traditional Brokerage IRA Account

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Rusty Roberts , 05/13/2022