



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Tara M. Sweeney  
**Status:** Congressional Candidate  
**State/District:** AK00

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2022  
**Filing Date:** 05/12/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Adobe Inc. (ADBE) [ST]		\$1,001 - \$15,000	Tax-Deferred		
AIA Group, Ltd. Sponsored American Depository Receipt (AAGIY) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Alphabet Inc. - Class A (GOOGL) [ST]		\$15,001 - \$50,000	Tax-Deferred		
American Tower Group [RE]		\$1,001 - \$15,000	Tax-Deferred		
Apple Inc. (AAPL) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Apple Inc. (AAPL) [ST]		None	Capital Gains	None	\$201 - \$1,000
ARE Alexandria Real Estate Equities [RE]		\$1,001 - \$15,000	Tax-Deferred		
ARKK 05/20/2022 49.22 Put [OP]		None	Capital Gains	\$2,501 - \$5,000	None
DESCRIPTION: ARKK Put Option					
Avalonbay [RE]		\$1,001 - \$15,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Brown Forman Inc Class B (BF.B) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Camping World Holdings, Inc. Class A Commom Stock (CWH) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Camping World Holdings, Inc. Class A Commom Stock (CWH) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	None
Cash (Charles Schwab) [BA]		\$250,001 - \$500,000	Tax-Deferred		
DESCRIPTION: Total Cash in tax deferred accounts					
Cash (Charles Schwab) [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Cash currently held in taxable brokerage account					
Cash (USAA Savings Bank) [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Cash held in non-tax deferred accounts					
Chevron Corporation (CVX) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Chevron Corporation (CVX) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	None
CME Group Inc. - Class A (CME) [ST]		\$1,001 - \$15,000	Tax-Deferred		
CME Group Inc. - Class A (CME) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
Coca-Cola Company (KO) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Coca-Cola Company (KO) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
Costco Wholesale Corporation (COST) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Costco Wholesale Corporation (COST) [ST]		\$1,001 - \$15,000	Dividends	None	None
Digital Realty Trust [RE]		\$1,001 - \$15,000	Tax-Deferred		
Dow Inc. (DOW) [ST]		\$15,001 - \$50,000	Tax-Deferred		

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Dow Inc. (DOW) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	None
Enovix Corporation (ENVX) [ST]		\$15,001 - \$50,000	Tax-Deferred		
EOG Resources, Inc. (EOG) [ST]		\$15,001 - \$50,000	Tax-Deferred		
EOG Resources, Inc. (EOG) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
Equinix [RE]		\$1,001 - \$15,000	Tax-Deferred		
Estee Lauder Companies, Inc. (EL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
First National Bank Alaska (FBAK) [ST]		\$1,001 - \$15,000	Tax-Deferred		
General Motors Company (GM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
General Motors Company (GM) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
Geron Corporation (GERN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Inter Parfums, Inc. (IPAR) [ST]		\$15,001 - \$50,000	Tax-Deferred		
JP Morgan Chase & Co. (JPM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
JP Morgan Chase & Co. (JPM) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
Kinder Morgan, Inc. (KMI) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Kinder Morgan, Inc. (KMI) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
Mastercard Incorporated (MA) [ST]		\$15,001 - \$50,000	Tax-Deferred		
McDonald's Corporation (MCD) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Melco Resorts & Entertainment Limited - American Depositary Shares (MLCO) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Microsoft Corporation (MSFT) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Monster Beverage Corporation (MNST) [ST]		\$15,001 - \$50,000	Tax-Deferred		

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Morningstar, Inc. (MORN) [ST]		\$15,001 - \$50,000	Tax-Deferred		
MSC Industrial Direct Company, Inc. (MSM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
MSC Industrial Direct Company, Inc. (MSM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MSCI Inc (MSCI) [ST]		\$1,001 - \$15,000	Tax-Deferred		
NHI National Health [RE]		\$1,001 - \$15,000	Tax-Deferred		
Nike, Inc. (NKE) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Olin Corporation (OLN) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Olin Corporation (OLN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Overstock.com, Inc. (OSTK) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Pepsico, Inc. (PEP) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Pepsico, Inc. (PEP) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	None
Pfizer, Inc. (PFE) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Pfizer, Inc. (PFE) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
Philip Morris International Inc (PM) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Philip Morris International Inc (PM) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
PLD Prologis [RE]		\$1,001 - \$15,000	Tax-Deferred		
PPL Corporation (PPL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
PSA Public Storage [RE]		\$1,001 - \$15,000	Tax-Deferred		
PSB PS Business Parks [RE]		\$15,001 - \$50,000	Tax-Deferred		

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QUALCOMM Incorporated (QCOM) [ST]		\$15,001 - \$50,000	Tax-Deferred		
QUALCOMM Incorporated (QCOM) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	None
Schwab U.S. Large-Cap ETF (SCHX) [ST]		None	Capital Gains	None	\$15,001 - \$50,000
Schwab U.S. Small-Cap ETF (SCHA) [ST]		None	Capital Gains	None	\$5,001 - \$15,000
Seven Glaciers, LLC, 15% Interest [OL]		\$500,001 - \$1,000,000	None		
LOCATION: Anchorage, AK, US					
DESCRIPTION: Climate Engagement Strategies					
Sherwin-Williams Company (SHW) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Six-7 Strategies, LLC, 100% Interest [OL]	SP	\$1,001 - \$15,000	None		
LOCATION: Girdwood, AK, US					
DESCRIPTION: Consulting Services					
Southern Copper Corporation (SCCO) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Southern Copper Corporation (SCCO) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
SPG Simon Property Group [RE]		\$1,001 - \$15,000	Tax-Deferred		
SPG Simon Property Group [RE]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
Tack-71 Strategies, LLC, 100% Interest [OL]		\$1,001 - \$15,000	None		
LOCATION: Girdwood, AK, US					
DESCRIPTION: Consulting Services					
Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Thermo Fisher Scientific Inc (TMO) [ST]		\$15,001 - \$50,000	Tax-Deferred		
U.S. Bancorp (USB) [ST]		\$1,001 - \$15,000	Tax-Deferred		
U.S. Bancorp (USB) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Valero Energy Corporation (VLO) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Valero Energy Corporation (VLO) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
Vanguard S&P 500 ETF (VOO) [ST]		None	Capital Gains	None	\$15,001 - \$50,000
Visa Inc. (V) [ST]		\$15,001 - \$50,000	Tax-Deferred		
VTR Ventas Inc [RE]		\$1,001 - \$15,000	Tax-Deferred		
Walt Disney Company (DIS) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Wolfspeed, Inc. (WOLF) [ST]		\$15,001 - \$50,000	Tax-Deferred		
WPC WP Carey [RE]		\$1,001 - \$15,000	Tax-Deferred		
Zoetis Inc. Class A (ZTS) [ST]		\$1,001 - \$15,000	Tax-Deferred		

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Tack-71 Strategies, LLC	Salary		\$166,666.00
Tack-71 Strategies, LLC	LLC Income	\$125,000.00	\$220,000.00
Six-7 Strategies, LLC	Spouse Salary	N/A	N/A
Six-7 Strategies, LLC	Spouse LLC Income	N/A	N/A
Seven Glaciers, LLC	Board Service Income	\$42,000.00	N/A
First National Bank of Alaska	Board Service Income	\$23,334.00	\$7,835.00
Principal Trust Company	Deferred Salary as described in Schedule F	N/A	\$50,759.00

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

Position	Name of Organization
Principal and CEO	Tack-71 Strategies, LLC
Board Chair	Seven Glaciers, LLC
Board Member	First National Bank of Alaska
Board Member	Alaskans for Common Sense
Board Member	Ted Stevens Foundation

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
June 2018	Arctic Slope Regional Corporation	Deferred compensation from salary earned to be distributed through Principal Financial annually 2018-2022

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
PT Capital (Anchorage, AK, US)	Consulting Services

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Tara M. Sweeney , 05/12/2022