

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Yadira Caraveo

Status: Congressional Candidate

State/District: CO08

FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2022

Filing Date: 05/16/2022

Period Covered: 01/01/2021- 04/20/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Acorns Account ⇒ Vanguard S&P 500 ETF [EF]	\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
Chase Checking [BA]	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Chase Savings [BA]	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
$\label{eq:Invesco} \begin{split} &\operatorname{Invesco} \operatorname{IRA} \Rightarrow \\ &\operatorname{Invesco} \operatorname{U.S.} \operatorname{Government} \operatorname{Money} \operatorname{Portfolio} \dashrightarrow \operatorname{Class} Y \\ &[\operatorname{MF}] \\ &\operatorname{Description:} \operatorname{Mutual} \operatorname{fund} \operatorname{in} \operatorname{a} \operatorname{rollover} \operatorname{IRA} \operatorname{account} \operatorname{with} \end{split}$	\$1,001 - \$15,000 Invesco.	Tax-Deferred		
Peak Pediatrics 401K ⇒ Transamerica LifeGoal 2045 with BlackRock Ret Acct [EF]	\$50,001 - \$100,000	Tax-Deferred		

DESCRIPTION: The Transamerica LifeGoal 2045 with BlackRock Ret Acct is a Separate Account Sub-Account maintained by TFLIC and invests exclusively in the Transamerica LifeGoal 2045 with BlackRock Ret Opt, a Transamerica Life Insurance Company (TLIC) Separate Account. The TLIC Separate Account invests exclusively in the Transamerica LifeGoal(SM) 2045 Fund, a collective investment trust fund. Prior to 11/20/2020 this Separate Account was named the TA BlackRock Lifepath Index 2045 Ret Acct.

Rental Property [RP]	\$100,001 -	Rent	\$5,001 - \$15,000 \$5,001 -
	\$250,000		\$15,000

Asset	Owner Va	alue of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: Albuquerque, NM, US DESCRIPTION: Residential rental property located in Alb	uquerque, NM.				
Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ Delaware Ivy VIP Asset Strategy [EF]	\$1	,001 - \$15,000	Tax-Deferred		
Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ Morgan Stanley VIF Emerging Markets Equity Portfolio [EF]	\$1	,001 - \$15,000	Tax-Deferred		
Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ SFT Index 400 Mid-Cap Fund [EF]	\$1	,001 - \$15,000	Tax-Deferred		
Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ SFT Index 400 Mid-Cap Fund Class 1 [EF]	\$1	,001 - \$15,000	Tax-Deferred		
Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ SFT Real Estate Securities Fund Class 1 [EF]	\$1	,001 - \$15,000	Tax-Deferred		
Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ Vanguard Capital Growth [EF]	\$1	.,001 - \$15,000	Tax-Deferred		
Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ Vanguard Equity Income [EF]	\$1	,001 - \$15,000	Tax-Deferred		
Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ Vanguard International [EF]	\$1	,001 - \$15,000	Tax-Deferred		
Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ Vanguard Small Company Growth [EF]	\$1	,001 - \$15,000	Tax-Deferred		
Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ Vanguard Total Bond Market [EF]	\$1	,001 - \$15,000	Tax-Deferred		
Securian Minnesota Life Variable Universal Life Insurance Policy 2 ⇒ SFT Equity Stabilization [EF]	\$1	,001 - \$15,000	Tax-Deferred		

Asset	Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Securian Roth IRA \Rightarrow American Funds Fundamental Investors Class A [MF]	\$1,001 - \$15,000	Tax-Deferred		

^{*} Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$

SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
State of Colorado	Member of the Colorado State Legislature	\$8,920.40	\$43,377.50
Peak Pediatrics	Employment at Peak Pediatrics	N/A	\$130,654.54

SCHEDULE D: LIABILITIES

Owner Creditor	Date Incurred	Туре	Amount of Liability
Fedloan	July 2021	Student loans debt	\$250,001 - \$500,000
Mr. Cooper	March 2017	Refinanced mortgage on the Albuquerque, NM house	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization	
State Representative	Colorado General Assembly	
Comments: 2019-Present — As the State Representative, Colorado General Assembly, District 31, I represent Thornton and unincorporated Adams County in the Colorado House of Representatives.		
Trustee	Anythink Library Board of Trustees	
Tri-Chair	Colorado Vaccine Equity Taskforce	

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2022	Peak Pediatrics and Yadira Caraveo	Dr. Caraveo is on a temporary leave of absence from Peak Pediatrics.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Acorns Account Location: US
- o Invesco IRA
- o Peak Pediatrics 401K
- o Securian Minnesota Life Variable Universal Life Insurance Policy
- o Securian Minnesota Life Variable Universal Life Insurance Policy 2
- Securian Roth IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

O Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Yadira Caraveo , 05/16/2022