



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Derrick Anderson
Status: Congressional Candidate
State/District: VA07

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2022
Filing Date: 05/14/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Funds Growth and Income Portfolio Class F-1 GAI FX [MF]		\$15,001 - \$50,000	Dividends, Interest	None	None
Nikola Corporation (NKLA) [ST]		\$1 - \$1,000	Dividends, Interest	None	None
Nuveen Global High Income Fund Common Shares of Beneficial Interest (JGH) [ST]		\$1 - \$1,000	Dividends, Interest	None	None
Roth Contributory IRA ⇒ Federated Hermes Strategic Value Dividend Fund Institutional Shares SVAIX [IH]		\$1 - \$1,000	Dividends, Interest	None	None
Roth Contributory IRA ⇒ Glenmede Quantitative U.S. Large Cap Growth Equity Portfolio Institutional Shares GTILX [IH]		\$1,001 - \$15,000	Dividends, Interest	None	None
Roth Contributory IRA ⇒ Schwab Fundamental Emerging Markets Large Company Index Fund SFENX [IH]		\$1,001 - \$15,000	Dividends, Interest	None	None
Roth Contributory IRA ⇒ American Funds The Bond Fund of America® Class F-3 BFFAX ⇒ American Funds The Bond Fund of America® Class F-3		\$15,001 - \$50,000	Dividends, Interest	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
BFFAX [IH]					
Roth Contributory IRA ⇒ Artisan International Small-Mid Fund Institutional Share APHJX ⇒ Artisan International Small-Mid Fund Institutional Share APHJX [IH]		\$1,001 - \$15,000	Dividends, Interest	None	None
Roth Contributory IRA ⇒ Artisan International Value Fund Institutional Class APHKX ⇒ Artisan International Value Fund Institutional Class APHKX [IH]		\$1,001 - \$15,000	Dividends, Interest	None	None
Roth Contributory IRA ⇒ Baird Aggregate Bond Fund Class Institutional BAGIX ⇒ Baird Aggregate Bond Fund Class Institutional BAGIX [IH]		\$1,001 - \$15,000	Dividends, Interest	None	None
Roth Contributory IRA ⇒ BlackRock Advantage Small Cap Core Fund Institutional Shares BDSIX ⇒ BlackRock Advantage Small Cap Core Fund Institutional Shares BDSIX [IH]		\$1,001 - \$15,000	Dividends, Interest	None	None
Roth Contributory IRA ⇒ Cohen & Steers Real Estate Securities Fund, Inc. Class Institutional CSDIX ⇒ Cohen & Steers Real Estate Securities Fund, Inc. Class Institutional CSDIX [IH]		\$1,001 - \$15,000	Dividends, Interest	None	None
Roth Contributory IRA ⇒ Columbia Overseas Value Fund Institutional 2 Class COSSX ⇒ Columbia Overseas Value Fund Institutional 2 Class COSSX [IH]		\$1,001 - \$15,000	Dividends, Interest	None	None
Roth Contributory IRA ⇒ Delaware Emerging Markets Fund Institutional Class DEMIX ⇒ Delaware Emerging Markets Fund Institutional Class DEMIX [IH]		\$1,001 - \$15,000	Dividends, Interest	None	None
Roth Contributory IRA ⇒ Goldman Sachs Emerging Markets Equity Fund Institutional Class GEMIX ⇒ Goldman Sachs Emerging Markets Equity Fund Institutional Class GEMIX [IH]		\$1,001 - \$15,000	Dividends, Interest	None	None
Roth Contributory IRA ⇒ Goldman Sachs International Small Cap Insights Fund Class R6 GICUX ⇒ Goldman Sachs International Small Cap Insights Fund Class R6 GICUX [IH]		\$1,001 - \$15,000	Dividends, Interest	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Roth Contributory IRA ⇒ Harding Loevner International Equity Portfolio Institutional Class Z HLIZX ⇒ Harding Loevner International Equity Portfolio Institutional Class Z HLIZX [IH]		\$1,001 - \$15,000	Dividends, Interest	None	None
Roth Contributory IRA ⇒ PGIM High Yield Fund- Class Z PHYZX ⇒ PGIM High Yield Fund- Class Z PHYZX [IH]		\$1,001 - \$15,000	Dividends, Interest	None	None
Roth Contributory IRA ⇒ PIMCO Real Return Fund Institutional Class PRRIX ⇒ PIMCO Real Return Fund Institutional Class PRRIX [IH]		\$1,001 - \$15,000	Dividends, Interest	None	None
Roth Contributory IRA ⇒ PIMCO StocksPLUS® Fund Institutional Class PSTKX ⇒ PIMCO StocksPLUS® Fund Institutional Class PSTKX [IH]		\$1,001 - \$15,000	Dividends, Interest	None	None
Roth Contributory IRA ⇒ T. Rowe Price U.S. Equity Research Fund I Class PCCOX ⇒ T. Rowe Price U.S. Equity Research Fund I Class PCCOX [IH]		\$1,001 - \$15,000	Dividends, Interest	None	None
Roth Contributory IRA ⇒ TCW Emerging Markets Income Fund Class Institutional TGEIX ⇒ TCW Emerging Markets Income Fund Class Institutional TGEIX [IH]		\$1,001 - \$15,000	Dividends, Interest	None	None
Roth Contributory IRA ⇒ USAA Intermediate-Term Bond Fund Institutional Shares UIITX ⇒ USAA Intermediate-Term Bond Fund Institutional Shares UIITX [IH]		\$1,001 - \$15,000	Dividends, Interest	None	None
Roth Contributory IRA ⇒ Victory Sycamore Established Value Fund Class R6 VEVRX ⇒ Victory Sycamore Established Value Fund Class R6 VEVRX [IH]		\$1,001 - \$15,000	Dividends, Interest	None	None
USAA Savings [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Wells Fargo [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Veterans Affairs Disability Payment	Disability Payment from VA	\$5,600.00	\$14,000.00
US Army National Guard	National Guard Duty	\$4,725.00	\$12,260.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2021	Derrick Anderson and McGuireWoods Law Firm	Law Firm deferred my offer of employment in September 2021 until further notice.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- o Roth Contributory IRA
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- o Roth Contributory IRA ⇒ American Funds The Bond Fund of America® Class F-3 BFFAX
- o Roth Contributory IRA ⇒ Artisan International Small-Mid Fund Institutional Share APHJX
- o Roth Contributory IRA ⇒ Artisan International Value Fund Institutional Class APHKX
- o Roth Contributory IRA ⇒ Baird Aggregate Bond Fund Class Institutional BAGIX
- o Roth Contributory IRA ⇒ BlackRock Advantage Small Cap Core Fund Institutional Shares BDSIX
- o Roth Contributory IRA ⇒ Cohen & Steers Real Estate Securities Fund, Inc. Class Institutional CSDIX
- o Roth Contributory IRA ⇒ Columbia Overseas Value Fund Institutional 2 Class COSSX
- o Roth Contributory IRA ⇒ Delaware Emerging Markets Fund Institutional Class DEMIX

- Roth Contributory IRA ⇒ Goldman Sachs Emerging Markets Equity Fund Institutional Class GEMIX
- Roth Contributory IRA ⇒ Goldman Sachs International Small Cap Insights Fund Class R6 GICUX
- Roth Contributory IRA ⇒ Harding Loevner International Equity Portfolio Institutional Class Z HLIZX
- Roth Contributory IRA ⇒ PGIM High Yield Fund- Class Z PHYZX
- Roth Contributory IRA ⇒ PIMCO Real Return Fund Institutional Class PRRIX
- Roth Contributory IRA ⇒ PIMCO StocksPLUS® Fund Institutional Class PSTKX
- Roth Contributory IRA ⇒ T. Rowe Price U.S. Equity Research Fund I Class PCCOX
- Roth Contributory IRA ⇒ TCW Emerging Markets Income Fund Class Institutional TGEIX
- Roth Contributory IRA ⇒ USAA Intermediate-Term Bond Fund Institutional Shares UIITX
- Roth Contributory IRA ⇒ Victory Sycamore Established Value Fund Class R6 VEVX

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Derrick Anderson , 05/14/2022