



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Max Steiner  
**Status:** Congressional Candidate  
**State/District:** CA01

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2022  
**Filing Date:** 05/16/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Broadcom Inc. (AVGO) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Dodge and Cox ⇒ Dodge and Cox [MF] DESCRIPTION: Roth IRA		\$15,001 - \$50,000	Capital Gains	\$1,001 - \$2,500	\$1,001 - \$2,500
Four J Farms [FA] LOCATION: Superior, NE, US DESCRIPTION: Share of family farm. Tenants are my second-cousins.		\$15,001 - \$50,000	LLC, pro-rata rent income	\$201 - \$1,000	\$1,001 - \$2,500
House [RP] LOCATION: Chico, CA, US DESCRIPTION: Personal Residence	JT	\$250,001 - \$500,000	None		
KLA Corporation (KLAC) [ST]		\$1,001 - \$15,000	Dividends	None	None
Lam Research Corporation (LRCX) [ST]		\$15,001 - \$50,000	Dividends	None	None
Micron Technology, Inc. (MU) [ST]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Payoneer Global Inc. (PAYO) [ST]	SP	\$50,001 - \$100,000	Capital Gains	None	None
DESCRIPTION: Wife's stocks and ADRs					
SOFI - Spouse [BA]	SP	\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Wife's bank account					
SoFi Money Account [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200
SPDR S&P 500 (SPY) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
TTM Technologies, Inc. (TTMI) [ST]		\$1,001 - \$15,000	Dividends	None	None
Uniti Group Inc. (UNIT) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
USAA [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Wells Fargo [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
RAND Corporation	Salary	N/A	\$25,000.00
US Army Reserves	Salary	\$7,500.00	\$18,784.00
Payoneer	Salary - Spouse	\$81,092.00	\$171,548.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	California Mortgage Company	May 2021	Home Mortgage	\$250,001 - \$500,000

## SCHEDULE E: POSITIONS

None disclosed.

## **SCHEDULE F: AGREEMENTS**

None disclosed.

## **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

## **SCHEDULE A ASSET CLASS DETAILS**

- Dodge and Cox  
DESCRIPTION: Dodge and Cox Account DODGX DODFX

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Max Steiner , 05/16/2022