



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Lalota Nick  
**Status:** Congressional Candidate  
**State/District:** NY01

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2022  
**Filing Date:** 07/19/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brighthouse Financial 403(b) ⇒ Brighthouse 403b [MF]	SP	\$50,001 - \$100,000	None		
SUFFOLK COUNTY PUBLIC EMPLOYEES DEFERRED COMPENSATION PLAN ⇒ T Rowe Price [MF]		\$15,001 - \$50,000	None		
TD Ameritrade IRA ⇒ TD Ameritrade IRA (Spouse) [IH]	SP	\$1,001 - \$15,000	None		
TD Ameritrade IRA ⇒ Cash [IH]		\$100,001 - \$250,000	None		
TD Ameritrade IRA ⇒ iShares 20+ Year Treasury Bond ETF (TLT) [ST]		\$1,001 - \$15,000	None		
TD Ameritrade IRA ⇒ iShares Silver Trust (SLV) [ST]		\$1 - \$1,000	None		
TD Ameritrade IRA ⇒ SPDR Gold Trust (GLD) [ST]		\$1,001 - \$15,000	None		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

<https://fd.house.gov/reference/asset-type-codes.aspx>.

### **SCHEDULE C: EARNED INCOME**

<b>Source</b>	<b>Type</b>	<b>Amount Current Year to Filing</b>	<b>Amount Preceding Year</b>
Suffolk County	Candidate Salary	\$86,693.00	\$148,331.00
Northport-East Northport UFSD	Spouse Salary	\$73,000.00	\$144,619.00
Adelphi University	Spouse Salary	\$.00	\$4,839.00

### **SCHEDULE D: LIABILITIES**

<b>Owner</b>	<b>Creditor</b>	<b>Date Incurred</b>	<b>Type</b>	<b>Amount of Liability</b>
JT	US Bank	May 2021	Family Boat	\$15,001 - \$50,000

### **SCHEDULE E: POSITIONS**

<b>Position</b>	<b>Name of Organization</b>
Treasurer	US Naval Academy - Class of 2000
Vice Commander	Veterans of Foreign Wars - Post 7223
Owner	495 Consulting Group LLC

### **SCHEDULE F: AGREEMENTS**

None disclosed.

### **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

### **SCHEDULE A ASSET CLASS DETAILS**

<ul style="list-style-type: none"><li>○ Brighthouse Financial 403(b) (Owner: SP)</li><li>○ SUFFOLK COUNTY PUBLIC EMPLOYEES DEFERRED COMPENSATION PLAN</li><li>○ TD Ameritrade IRA (Owner: SP)</li><li>○ TDAmeritrade IRA</li></ul>
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### **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Lalota Nick , 07/19/2022