



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Zach Nunn
Status: Congressional Candidate
State/District: IA03

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2022
Filing Date: 05/17/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Child savings account ⇒ 529 College Savings Plan Select [5P] LOCATION: IA DESCRIPTION: Child #2 529 College Savings Account		\$15,001 - \$50,000	Interest	\$1 - \$200	\$201 - \$1,000
Child savings account ⇒ 529 College Savings Plan Select [5P] LOCATION: IA DESCRIPTION: Child 3 - 529 College Savings Account		\$15,001 - \$50,000	Interest	\$1 - \$200	\$201 - \$1,000
Child savings account ⇒ 529 College Savings Plan Select [5P] LOCATION: IA DESCRIPTION: Child 1 - 529 College Savings Account		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1,001 - \$2,500
Child savings account ⇒ 529 College Savings Plan Select [5P] LOCATION: IA DESCRIPTION: Child 4 - 529 College Savings Account		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1,001 - \$2,500
Orion Portfolio - retirement fund [MF] DESCRIPTION: Any gains reinvested in the account, independently managed by James Rasberry financial services		\$50,001 - \$100,000	Interest	None	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Rental home #1 [RP] LOCATION: Bondurant, IA, US DESCRIPTION: Rental home #1		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
Rental Home #2 [RP] LOCATION: Montgomery, AL, US DESCRIPTION: Rental home.		\$250,001 - \$500,000	Rent	\$1 - \$200	\$1,001 - \$2,500
Roth Individual Retirement Account - Guided Solutions Fund Account [IH] DESCRIPTION: Retirement account - managed by Luke Sibley, Edward Jones	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Roth Individual Retirement Account - Guided Solutions Fund Account [IH] DESCRIPTION: Retirement account managed by Luke Sibley, Edward Jones	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1,001 - \$2,500
USAA [BA] DESCRIPTION: Checking accounts, Savings accounts, Charles Schwab Roth Contributory IRA	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Walmart Inc. (WMT) [ST] DESCRIPTION: Any earnings reinvested in stock. No transfer or sale of stock since 2005; only purchase is dividend reinvestment.		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Self-owned business	family business	\$24,765.00	\$25,675.00
US Air Force	Income	\$1,036.00	\$108,038.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Country Crossroads	2021	Home Mortgage	\$250,001 - \$500,000

JT	Veridian Credit Union	2021	Home Mortgage	\$100,001 - \$250,000
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SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Child savings account
LOCATION: IA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Zach Nunn , 05/17/2022