

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

Name: Sarah Palin

**Status:** Congressional Candidate

State/District: AK00

#### FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2022

**Filing Date:** 05/17/2022

**Period Covered:** 01/01/2021-05/15/2022

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab [MF]		\$1,001 - \$15,000	Tax-Deferred		
Iron Investments LLC ⇒ El Dorado Arizona Farms LLC [RE]  DESCRIPTION: Excepted Investment Fund		\$100,001 - \$250,000	Capital Gains, Dividends	None	\$5,001 - \$15,000
Iron Investments LLC ⇒ EL DORADO BELLA VISTA LLC [RE] DESCRIPTION: Excepted Investment Fund		\$100,001 - \$250,000	Capital Gains, Dividends	None	\$5,001 - \$15,000
Iron Investments LLC ⇒ PWC TN, L.P. [RE]  DESCRIPTION: Excepted Investment Fund		\$100,001 - \$250,000	Capital Gains, Dividends	None	\$5,001 - \$15,000
Matanuska Valley Federal Credit Union [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Merrill Lynch ⇒ Blackrock EQTY Dividend [MF]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Cash [BA]					
Merrill Lynch ⇒ Clearbridge Large Cap [MF]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Delaware Small Cap Core [MF]		\$1,001 - \$15,000	Tax-Deferred		
$\begin{array}{l} \text{Merrill Lynch} \Rightarrow \\ \textbf{Doubleline Total Return}  [\text{MF}] \end{array}$		\$1,001 - \$15,000	Tax-Deferred		
$\begin{array}{l} \text{Merrill Lynch} \Rightarrow \\ \text{Edgewood Growth Fund CL } [\text{MF}] \end{array}$		\$1,001 - \$15,000	Tax-Deferred		
$\begin{aligned} \text{Merrill Lynch} &\Rightarrow \\ \text{GS GQG Partners} & [\text{MF}] \end{aligned}$		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ ISH USD High Yield [MF]		\$1,001 - \$15,000	Tax-Deferred		
$\begin{array}{l} \text{Merrill Lynch} \Rightarrow \\ \text{IShares Inc Core MSCI [MF]} \end{array}$		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ IShares Russell 1000 [MF]		\$15,001 - \$50,000	Tax-Deferred		
$\begin{aligned} & \text{Merrill Lynch} \Rightarrow \\ & \text{IShares TR CORE MSCI EAF [MF]} \end{aligned}$		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ IShares US Treasury Bond [MF]		\$1,001 - \$15,000	Tax-Deferred		
$\begin{array}{l} \text{Merrill Lynch} \Rightarrow \\ \text{MSF Value FD CL I [MF]} \end{array}$		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Oakmark INTL FD CL [MF]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Pimco Investment Grade [MF]		\$1,001 - \$15,000	Tax-Deferred		
$\begin{array}{l} \text{Merrill Lynch} \Rightarrow \\ \text{Schwad US Small-Cap ETF} [\text{MF}] \end{array}$		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Merrill Lynch ⇒ SPDR Bloomberg [MF]	\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Vanguard Intermediate Term [MF]	\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Vanguard Mortgage-Backed [MF]	\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Vanguard Total International [MF]	\$1 - \$1,000	Tax-Deferred		
Wells Fargo [BA]	\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200
Wells Fargo Savings [BA]	\$500,001 - \$1,000,000	Interest	\$1 - \$200	\$1 - \$200

<sup>\*</sup> Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

## **SCHEDULE C: EARNED INCOME**

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
American Pro - Woman's Haven	Speaking engagement	N/A	\$40,200.00
Cameo	Personalized video messages	\$44,538.15	\$211,529.00
Club for Growth Action	Save America Bus Tour	N/A	\$10,000.00
Coutts and Company	Guest appearance	N/A	\$6,715.00
Young Conservatives LLC	Website advertising	\$56,502.60	\$88,578.00
Pie Spy LLC	Salary	N/A	\$70,000.00
Cast and Crew Talent Services	Television Appearances	N/A	\$5,561.00

# SCHEDULE D: LIABILITIES

None disclosed.

#### **SCHEDULE E: POSITIONS**

Position	Name of Organization	
Officer	Pie Spy LLC	
Partner	Iron Investments LLC	

#### **SCHEDULE F: AGREEMENTS**

None disclosed.

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

#### SCHEDULE A ASSET CLASS DETAILS

• Iron Investments LLC (50% Interest) LOCATION: US

Merrill Lynch

DESCRIPTION: SEP IRA

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

O Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Sarah Palin, 05/17/2022