



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Alan Sims  
**Status:** Congressional Candidate  
**State/District:** GA10

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2022  
**Filing Date:** 05/8/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Delta 401K Retirement Plan for Pilots ⇒ Lifecycle 2025 [OT] DESCRIPTION: Employer Supported Defined Contribution Plan		\$500,001 - \$1,000,000	Tax-Deferred		
Delta 401K Retirement Plan for Pilots ⇒ Lifecycle 2055 [OT] DESCRIPTION: Employer Supported Defined Contribution Plan		\$250,001 - \$500,000	Tax-Deferred		
Fidelity Investments Rollover IRA [IH]		\$1,001 - \$15,000	Tax-Deferred		
Navy Federal Credit Union ⇒ Navy Federal Credit Union [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Pentagon Federal Credit Union ⇒ Estate Account [BA] DESCRIPTION: I am executor of my mother's estate, and this account is currently holding cash to be distributed to the two beneficiaries: 1). Me - Alan N Sims 2). My Sister - Elizabeth Parker		\$50,001 - \$100,000	Interest	\$1 - \$200	None
Pentagon Federal Credit Union ⇒ Pentagon Federal Credit Union [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200
TD Ameritrade ⇒ Cash [OT]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Cash Position in TD Ameritrade Account					
TD Ameritrade ⇒ Hecla Mining Company (HL) [ST]		\$1,001 - \$15,000	None		
TD Ameritrade ⇒ iShares Silver Trust (SLV) [ST]		\$15,001 - \$50,000	Capital Gains	None	None
TD Ameritrade ⇒ OTC Markets Group Inc. Common Stock Class A (OTCM) [ST]		\$15,001 - \$50,000	None		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Delta Air Lines	Salary	\$37,638.52	\$154,165.52

### SCHEDULE D: LIABILITIES

None disclosed.

### SCHEDULE E: POSITIONS

Position	Name of Organization
President	National Character Association
President	Sims Property Holdings
Executor	Estate of Elizabeth N Sims

### SCHEDULE F: AGREEMENTS

None disclosed.

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

### SCHEDULE A ASSET CLASS DETAILS

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- Delta 401K Retirement Plan for Pilots
- Navy Federal Credit Union  
LOCATION: US
- Pentagon Federal Credit Union  
LOCATION: US
- TD Ameritrade  
LOCATION: US

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Alan Sims , 05/8/2022