



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Joshua Lafazan
Status: Congressional Candidate
State/District: NY03

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2022
Filing Date: 05/13/2022
Period Covered: 01/01/2021– 05/13/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Northwell Health 401k ⇒ Vanguard Target Retire 2060 Trust Select [MF]		\$50,001 - \$100,000	Tax-Deferred		
Northwestern Mutual Roth IRA ⇒ AMCAP FUND CLASS C (AMPCX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Northwestern Mutual Roth IRA ⇒ AMERICAN MUTUAL FUND CLASS C (AMFCX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Northwestern Mutual Roth IRA ⇒ FUNDAMENTAL INVESTORS CLASS C (AFICX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Northwestern Mutual Roth IRA ⇒ NEW WORLD FUND CLASS C (NEWCX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Northwestern Mutual Roth IRA ⇒ SMALL-CAP WORLD FUND CLASS C (SCWCX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Robinhood Account ⇒		None	Dividends	\$1 - \$200	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SPDR S&P 500 ETF TRUST (SPY) [EF]					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Nassau County Legislature	Salary	\$28,071.27	\$78,710.95
Northwell Health	Salary	\$36,868.68	\$101,358.61
LIU Post	Salary	N/A	\$3,000.00
Next Gen HQ	Speaking Fee	N/A	\$1,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Bryan & Elizabeth Lawrence	September 2020	Student Loan	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Family & Children's Association
Board Member	Long Island Council on Alcoholism & Drug Dependence
Board Member	Mill Neck Manor Family of Organizations

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- o Northwell Health 401k

- Northwestern Mutual Roth IRA
- Robinhood Account
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Joshua Lafazan , 05/13/2022