



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Jeff Lowenfels
Status: Congressional Candidate
State/District: AK00

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2022
Filing Date: 05/6/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MorganStanley ⇒ 3M Company (MMM) [ST]		\$15,001 - \$50,000	Capital Gains	None	None
MorganStanley ⇒ Alphabet Inc. - Class A (GOOGL) [ST]		\$50,001 - \$100,000	Capital Gains	None	\$15,001 - \$50,000
MorganStanley ⇒ Alphabet Inc. - Class A (GOOGL) [ST]		\$100,001 - \$250,000	Capital Gains	\$15,001 - \$50,000	None
DESCRIPTION: sold					
MorganStanley ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$100,001 - \$250,000	Capital Gains	\$15,001 - \$50,000	None
MorganStanley ⇒ Amazon.com, Inc. (AMZN) [ST]		\$100,001 - \$250,000	Capital Gains	None	None
MorganStanley ⇒ Amgen Inc. (AMGN) [ST]		\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
MorganStanley ⇒ Anheuser-Busch Inbev SA Sponsored ADR (BUD) [ST]		\$15,001 - \$50,000	Capital Gains	None	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MorganStanley ⇒ Apple Inc. (AAPL) [ST]		\$500,001 - \$1,000,000	Capital Gains	\$1,001 - \$2,500	\$1,001 - \$2,500
MorganStanley ⇒ Ball Corporation (BLL) [ST]		\$15,001 - \$50,000	Capital Gains	\$1 - \$200	\$1 - \$200
MorganStanley ⇒ Bank of America Corporation (BAC) [ST]		\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
MorganStanley ⇒ Bristol-Myers Squibb Company (BMY) [ST]		\$50,001 - \$100,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
MorganStanley ⇒ Cisco Systems, Inc. (CSCO) [ST]		\$50,001 - \$100,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
MorganStanley ⇒ Comcast Corporation - Class A (CMCSA) [ST]		\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
MorganStanley ⇒ CVS Health Corporation (CVS) [ST]		\$50,001 - \$100,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
MorganStanley ⇒ FedEx Corporation (FDX) [ST]		\$50,001 - \$100,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
MorganStanley ⇒ FedEx Corporation (FDX) [ST]		\$50,001 - \$100,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
MorganStanley ⇒ General Motors Company (GM) [ST]		\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	None
MorganStanley ⇒ Google Inc. - Class C Capital Stock When Issued (GOOCV) [ST]		\$50,001 - \$100,000	Capital Gains	None	\$5,001 - \$15,000
MorganStanley ⇒ Honeywell International Inc. (HON) [ST]		\$50,001 - \$100,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
MorganStanley ⇒ iShares 1-5 Year Investment Grade Corporate Bond ETF (IGSB) [ST]		\$50,001 - \$100,000	Capital Gains	\$201 - \$1,000	\$1 - \$200
MorganStanley ⇒ iShares iBoxx \$ High Yield Corporate Bond ETF (HYG) [ST]		\$50,001 - \$100,000	Capital Gains	\$201 - \$1,000	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MorganStanley ⇒ JP Morgan Chase & Co. (JPM) [ST]		\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
MorganStanley ⇒ Kellogg Company (K) [ST]		\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
MorganStanley ⇒ Knight-Swift Transportation Holdings Inc. (KNX) [ST]		\$15,001 - \$50,000	Capital Gains	\$1 - \$200	\$201 - \$1,000
MorganStanley ⇒ Lowe's Companies, Inc. (LOW) [ST]		\$50,001 - \$100,000	Capital Gains	\$1 - \$200	\$1 - \$200
MorganStanley ⇒ Magellan Midstream Partners L.P. Limited Partnership (MMP) [ST]		\$50,001 - \$100,000	Capital Gains	\$1,001 - \$2,500	\$1,001 - \$2,500
MorganStanley ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]		\$50,001 - \$100,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
MorganStanley ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]		\$50,001 - \$100,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
MorganStanley ⇒ Microsoft Corporation (MSFT) [ST]		\$100,001 - \$250,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
MorganStanley ⇒ morgan stanley bank deposit program [OT] DESCRIPTION: payment		\$50,001 - \$100,000	None		
MorganStanley ⇒ Newmont Corporation (NEM) [ST]		\$50,001 - \$100,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
MorganStanley ⇒ Organon & Co. (OGN) [ST] DESCRIPTION: spin off sold		\$1 - \$1,000	Capital Gains	\$2,501 - \$5,000	None
MorganStanley ⇒ PayPal Holdings, Inc. (PYPL) [ST]		\$15,001 - \$50,000	Capital Gains	None	None
MorganStanley ⇒ Pepsico, Inc. (PEP) [ST]		\$50,001 - \$100,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MorganStanley ⇒ PGIM ETF Trust PGIM Total Return Bond ETF (PTRB) [ST]		\$50,001 - \$100,000	Capital Gains	\$1 - \$200	\$1 - \$200
MorganStanley ⇒ PNC Financial Services Group, Inc. (PNC) [ST]		\$50,001 - \$100,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
MorganStanley ⇒ ProLogis, Inc. (PLD) [ST]		\$50,001 - \$100,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
MorganStanley ⇒ Walt Disney Company (DIS) [ST]		\$15,001 - \$50,000	Capital Gains	None	None
MorganStanley ⇒ Weyerhaeuser Company (WY) [ST]		\$50,001 - \$100,000	Capital Gains	\$1,001 - \$2,500	\$201 - \$1,000
MorganStanley ⇒ Williams Companies, Inc. (WMB) [ST]		\$50,001 - \$100,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
MorganStanley ⇒ Morgan Stanley JBL account ⇒ Adobe Inc. (ADBE) [ST]		\$50,001 - \$100,000	Capital Gains	None	None
MorganStanley ⇒ Morgan Stanley JBL account ⇒ Citigroup, Inc. (C) [ST]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
MorganStanley ⇒ Morgan Stanley JBL account ⇒ Johnson & Johnson (JNJ) [ST]		\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
MorganStanley ⇒ Morgan Stanley JBL account ⇒ Laboratory Corporation of America Holdings (LH) [ST]		\$15,001 - \$50,000	Capital Gains	None	None
MorganStanley ⇒ Morgan Stanley JBL account ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]		\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	\$1 - \$200
MorganStanley ⇒ Morgan Stanley JBL account ⇒ Pepsico, Inc. (PEP) [ST]		\$15,001 - \$50,000	Capital Gains	\$1 - \$200	\$1 - \$200
MorganStanley ⇒ Morgan Stanley JBL account ⇒ Unilever PLC (UL) [ST]		\$1,001 - \$15,000	Capital Gains	None	\$1 - \$200
MorganStanley ⇒ Morgan Stanley JBL account ⇒ Walt Disney Company (DIS) [ST]		\$1,001 - \$15,000	Capital Gains	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MorganStanley ⇒ Morgan Stanley JBL account ⇒ Weyerhaeuser Company (WY) [ST]		\$15,001 - \$50,000	Capital Gains	\$1 - \$200	\$1 - \$200
MorganStanley ⇒ Morgan Stanley Joint Account ⇒ Adobe Inc. (ADBE) [ST]		\$50,001 - \$100,000	Capital Gains	None	None
MorganStanley ⇒ Morgan Stanley Joint Account ⇒ Alaska Air Group, Inc. (ALK) [ST]		\$1,001 - \$15,000	Capital Gains	None	None
MorganStanley ⇒ Morgan Stanley Joint Account ⇒ Ball Corporation (BLL) [ST]		\$15,001 - \$50,000	Capital Gains	\$1 - \$200	\$1 - \$200
MorganStanley ⇒ Morgan Stanley Joint Account ⇒ Enterprise Products Partners L.P. (EPD) [ST]		\$50,001 - \$100,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
MorganStanley ⇒ Morgan Stanley Joint Account ⇒ Magellan Midstream Partners L.P. Limited Partnership (MMP) [ST]		\$50,001 - \$100,000	Capital Gains	\$1,001 - \$2,500	\$1,001 - \$2,500
MorganStanley ⇒ Morgan Stanley Joint Account ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]		\$50,001 - \$100,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
MorganStanley ⇒ Morgan Stanley Joint Account ⇒ Microsoft Corporation (MSFT) [ST]		\$100,001 - \$250,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
MorganStanley ⇒ Morgan Stanley Joint Account ⇒ Newmont Corporation (NEM) [ST]		\$50,001 - \$100,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
MorganStanley ⇒ Morgan Stanley Joint Account ⇒ Verizon Communications Inc. (VZ) [ST]		\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
MorganStanley ⇒ Morgan Stanley Joint Account ⇒ Walt Disney Company (DIS) [ST]		\$15,001 - \$50,000	Capital Gains	None	None
MorganStanley ⇒ morgan stanley Trust ⇒ Adobe Inc. (ADBE) [ST]		\$50,001 - \$100,000	Capital Gains	None	None
MorganStanley ⇒ morgan stanley Trust ⇒ Apple Inc. (AAPL) [ST]		\$250,001 - \$500,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
MorganStanley ⇒ morgan stanley Trust ⇒ Apple Inc. (AAPL) [ST]		\$100,001 - \$250,000	Capital Gains	None	None
DESCRIPTION: transferred out of account					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MorganStanley ⇒ morgan stanley Trust ⇒ Aquestive Therapeutics, Inc. (AQST) [ST]		\$1,001 - \$15,000	Capital Gains	None	None
MorganStanley ⇒ morgan stanley Trust ⇒ AT&T Inc. (T) [ST]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$201 - \$1,000
MorganStanley ⇒ morgan stanley Trust ⇒ Cisco Systems, Inc. (CSCO) [ST]		\$15,001 - \$50,000	Capital Gains	\$1 - \$200	\$1 - \$200
MorganStanley ⇒ morgan stanley Trust ⇒ Comcast Corporation - Class A (CMCSA) [ST]		\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
MorganStanley ⇒ morgan stanley Trust ⇒ Johnson & Johnson (JNJ) [ST]		\$50,001 - \$100,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
MorganStanley ⇒ morgan stanley Trust ⇒ Newmont Corporation (NEM) [ST]		\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
MorganStanley ⇒ morgan stanley Trust ⇒ Pepsico, Inc. (PEP) [ST]		\$50,001 - \$100,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
MorganStanley ⇒ morgan stanley Trust ⇒ Procter & Gamble Company (PG) [ST]		\$50,001 - \$100,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
MorganStanley ⇒ morgan stanley Trust ⇒ Warner Bros. Discovery, Inc. - Series A (WBD) [ST]		\$15,001 - \$50,000	Capital Gains	\$1 - \$200	None

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Anchorage Daily News COMMENTS: Weekly Anchorage Daily News Columns	Columns	\$2,600.00	\$2,600.00
ASSOCIATED PRESS COMMENTS: Associated Press columns	Columns	\$1,200.00	N/A
TIMBER PRESS COMMENTS: Teaming books royalties	Royalties	\$17,208.46	\$14,976.21

Source	Type	Amount Current Year to Filing	Amount Preceding Year
NEW SOCIETY PUBLISHERS COMMENTS: DIY book Royalties	Royalties	\$1,844.45	\$581.33
State of Alaska Retirement COMMENTS: state retirement	Retirement account	\$5,492.16	\$5,469.18
WOLF & ASSOCIATES	Fees	N/A	\$2,500.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Prolific Earth Sciences, Inc
Consultant	Bio Ag
Consultant	Wolf & Associates

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- MorganStanley
DESCRIPTION: Ira JBL
- MorganStanley ⇒ Morgan Stanley JBL account
LOCATION: US
- MorganStanley ⇒ Morgan Stanley Joint Account
LOCATION: US
- MorganStanley ⇒ morgan stanley Trust
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be

disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

COMMENTS

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jeff Lowenfels , 05/6/2022