



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Tim Reichert
Status: Congressional Candidate
State/District: CO07

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2022
Filing Date: 05/16/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab 1309 ⇒ Amazon.com, Inc. (AMZN) [ST]		\$500,001 - \$1,000,000	Capital Gains, Dividends	None	Not Applicable
Charles Schwab 1309 ⇒ Baillie Gifford Internat [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	None	Not Applicable
Charles Schwab 1309 ⇒ Bank Sweep [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	Not Applicable
Charles Schwab 1309 ⇒ Berkshire Hathaway Inc. (BRK.A) [ST]		\$1,000,001 - \$5,000,000	Capital Gains, Dividends	None	Not Applicable
Charles Schwab 1309 ⇒ GQG Partners Emerging MA [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	None	Not Applicable
Charles Schwab 1309 ⇒ iShares Biotechnology [EF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$1 - \$200	Not Applicable
Charles Schwab 1309 ⇒ Netflix, Inc. (NFLX) [ST]		\$100,001 - \$250,000	Capital Gains, Dividends	None	Not Applicable
Charles Schwab 1309 ⇒		\$1,000,001 -	Capital Gains,	None	Not Applicable

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SPDR Gold Shares ETF [EF]		\$5,000,000	Dividends		
Charles Schwab 1309 ⇒ SPDR Series Trust SPDR S&P Biotech ETF (XBI) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	None	Not Applicable
Charles Schwab 1309 ⇒ Vanguard Information Tech ETF (VGT) [ST]		\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$2,501 - \$5,000	Not Applicable
Charles Schwab 1309 ⇒ Vanguard Intermediate-Term Treasury ETF (VGIT) [ST]		\$500,001 - \$1,000,000	Capital Gains, Dividends	\$201 - \$1,000	Not Applicable
Charles Schwab 9032 ⇒ Bank Sweep [BA]		\$100,001 - \$250,000	Interest	None	Not Applicable
Duff & Phelps Tax Receivable Agreement ⇒ Tax Receivable Agreement [CS] DESCRIPTION: Payment stream from Duff & Phelps IPO		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Economic Partners ⇒ Ryan [OL] LOCATION: Golden, CO, US DESCRIPTION: Shareholder of C Corporation stock		\$5,000,001 - \$25,000,000	None		
Interactive Brokers U1726799 ⇒ Baker Hughes Company (BKR) [ST]		None	Capital Gains, Dividends	Not Applicable	\$100,001 - \$1,000,000
Interactive Brokers U1726799 ⇒ ConocoPhillips (COP) [ST]		None	Capital Gains, Dividends	None	\$100,001 - \$1,000,000
Interactive Brokers U1726799 ⇒ EOG Resources, Inc. (EOG) [ST]		None	Capital Gains, Dividends	None	\$100,001 - \$1,000,000
Interactive Brokers U1726799 ⇒ Helmerich & Payne, Inc. (HP) [ST]		None	Capital Gains, Dividends	None	\$100,001 - \$1,000,000
Interactive Brokers U1726799 ⇒ iShares Core Dividend Growth ETF (DGRO) [ST]		None	Capital Gains, Dividends	None	\$15,001 - \$50,000
Interactive Brokers U1726799 ⇒ iShares Core High Dividend ETF (HDV) [ST]		None	Capital Gains, Dividends	None	\$5,001 - \$15,000
Interactive Brokers U1726799 ⇒		None	Capital Gains,	None	\$15,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
iShares U.S. Dividend and Buyback ETF (DIVB) [ST]			Dividends		\$50,000
Interactive Brokers U1726799 ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY) [ST]		None	Capital Gains, Dividends	None	\$5,001 - \$15,000
Interactive Brokers U1726799 ⇒ SPDR Select Sector Fund - Technology (XLK) [ST]		None	Capital Gains, Dividends	None	\$15,001 - \$50,000
Interactive Brokers U1726799 ⇒ SPDR Select Sector Fund - Technology (XLK) [ST]		None	Capital Gains, Dividends	None	\$100,001 - \$1,000,000
Interactive Brokers U1726799 ⇒ SPDR Series Trust SPDR S&P Biotech ETF (XBI) [ST]		None	Capital Gains, Dividends	None	\$15,001 - \$50,000
Interactive Brokers U1726799 ⇒ Vanguard Div Appreciation ETF (VIG) [ST]		None	Capital Gains, Dividends	None	\$15,001 - \$50,000
Interactive Brokers U1726799 ⇒ Vanguard High Dividend Yield ETF (VYM) [ST]		None	Capital Gains, Dividends	None	\$5,001 - \$15,000
Interactive Brokers U2834823 ⇒ Global X NASDAQ-100 Covered Call ETF (QYLD) [ST]		None	Capital Gains, Dividends	None	\$15,001 - \$50,000
Interactive Brokers U2834823 ⇒ iShares Core Dividend Growth ETF (DGRO) [ST]		None	Capital Gains, Dividends	None	\$50,001 - \$100,000
Interactive Brokers U2834823 ⇒ iShares Core High Dividend ETF (HDV) [ST]		None	Capital Gains, Dividends	None	\$15,001 - \$50,000
Interactive Brokers U2834823 ⇒ iShares U.S. Dividend and Buyback ETF (DIVB) [ST]		None	Capital Gains, Dividends	None	\$15,001 - \$50,000
Interactive Brokers U2834823 ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY) [ST]		None	Capital Gains, Dividends	None	\$50,001 - \$100,000
Interactive Brokers U2834823 ⇒ SPDR Select Sector Fund - Technology (XLK) [ST]		None	Capital Gains, Dividends	None	\$100,001 - \$1,000,000
Interactive Brokers U2834823 ⇒		None	Capital Gains,	None	\$100,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SPDR Series Trust SPDR S&P Biotech ETF (XBI) [ST]			Dividends		\$1,000,000
Interactive Brokers U2834823 ⇒ VanEck J. P. Morgan EM Local Currency Bond ET (EMLC) [ST]		None	Capital Gains, Dividends	None	\$2,501 - \$5,000
Interactive Brokers U2834823 ⇒ Vanguard Div Appreciation ETF (VIG) [ST]		None	Capital Gains, Dividends	None	\$50,001 - \$100,000
Interactive Brokers U2834823 ⇒ Vanguard High Dividend Yield ETF (VYM) [ST]		None	Capital Gains, Dividends	None	\$15,001 - \$50,000
Interactive Brokers U2834823 ⇒ Vanguard Information Tech ETF (VGT) [ST]		None	Capital Gains, Dividends	None	\$100,001 - \$1,000,000
Ironwood Institutional Multi-Strategy LLC ⇒ Ironwood Institutional Multi-Strategy LLC [OL]		\$1,000,001 - \$5,000,000	Capital Gains, Dividends, Interest, Rent	None	None
LOCATION: Golden, CO, US DESCRIPTION: Timothy A Reichert 2019 Family Trust K-1 investment					
Partners Group Private Equity, LLC ⇒ Partners Group Private Equity, LLC [OL]		\$500,001 - \$1,000,000	Capital Gains, Dividends, Interest, Rent	None	None
LOCATION: Golden, CO, US DESCRIPTION: Timothy A Reichert 2019 Family Trust K-1 investment					
Portfolio Advisors Credit Strategies ⇒ Partnership Investment [OL]		\$500,001 - \$1,000,000	Capital Gains, Dividends, Interest, Rent	\$1,001 - \$2,500	\$2,501 - \$5,000
LOCATION: Darien, CT, US DESCRIPTION: K-1 from Portfolio Advisors Credit Strategies					
Ryan, LLC 401K ⇒ Vanguard Developed Markets Index Admiral [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$1 - \$200	\$2,501 - \$5,000
Ryan, LLC 401K ⇒ Vanguard Equity-Income Adm [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$201 - \$1,000	\$5,001 - \$15,000
Ryan, LLC 401K ⇒ Vanguard Mid Cap Index Adm [MF]		None	Capital Gains, Dividends	None	\$201 - \$1,000
Ryan, LLC 401K ⇒ Vanguard Mid Cap Index I [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Spectrum Investment ⇒ TMR Saint Gabriel LLC [OL] LOCATION: Golden, CO, US DESCRIPTION: future lease opportunity - currently no income		\$1,000,001 - \$5,000,000	None		
Timothy Reichert 2019 Family U/A DTD 01/31/2019 ⇒ Charles Schwab 4628 ⇒ Baillie Gifford Internat [EF]		\$100,001 - \$250,000	Capital Gains, Dividends	None	Not Applicable
Timothy Reichert 2019 Family U/A DTD 01/31/2019 ⇒ Charles Schwab 4628 ⇒ Bank Sweep [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	Not Applicable
Timothy Reichert 2019 Family U/A DTD 01/31/2019 ⇒ Charles Schwab 4628 ⇒ Cliffwater Corporate Lending I [CS] DESCRIPTION: Cliffwater Corporate Lending I		\$500,001 - \$1,000,000	Capital Gains, Dividends	\$5,001 - \$15,000	Not Applicable
Timothy Reichert 2019 Family U/A DTD 01/31/2019 ⇒ Charles Schwab 4628 ⇒ GQG Partners Emerging MA [EF]		\$100,001 - \$250,000	Capital Gains, Dividends	None	Not Applicable
Timothy Reichert 2019 Family U/A DTD 01/31/2019 ⇒ Charles Schwab 4628 ⇒ Invesco Optimum Yield Diversified Commodity Strategy No K-1 ETF (PDBC) [ST]		\$500,001 - \$1,000,000	Capital Gains, Dividends	None	Not Applicable
Timothy Reichert 2019 Family U/A DTD 01/31/2019 ⇒ Charles Schwab 4628 ⇒ Invesco QQQ Trust, Series 1 (QQQ) [ST]		\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$1,001 - \$2,500	Not Applicable
Timothy Reichert 2019 Family U/A DTD 01/31/2019 ⇒ Charles Schwab 4628 ⇒ iShares Core Dividend Growth ETF (DGRO) [ST]		\$500,001 - \$1,000,000	Capital Gains, Dividends	\$2,501 - \$5,000	Not Applicable
Timothy Reichert 2019 Family U/A DTD 01/31/2019 ⇒ Charles Schwab 4628 ⇒ iShares U.S. Dividend and Buyback ETF (DIVB) [ST]		\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$5,001 - \$15,000	Not Applicable
Timothy Reichert 2019 Family U/A DTD 01/31/2019 ⇒ Charles Schwab 4628 ⇒ Royal Gold, Inc. (RGLD) [ST]		\$500,001 - \$1,000,000	Capital Gains, Dividends	\$1,001 - \$2,500	Not Applicable
Timothy Reichert 2019 Family U/A DTD 01/31/2019 ⇒ Charles Schwab 4628 ⇒		\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$2,501 - \$5,000	Not Applicable

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SPDR Select Sector Fund - Health Care (XLV) [ST]					
Timothy Reichert 2019 Family U/A DTD 01/31/2019 ⇒ Charles Schwab 4628 ⇒ Vanguard Div Appreciation ETF (VIG) [ST]		\$250,001 - \$500,000	Capital Gains, Dividends	\$1,001 - \$2,500	Not Applicable
Timothy Reichert 2019 Family U/A DTD 01/31/2019 ⇒ Charles Schwab 4628 ⇒ Vanguard Health Care ETF (VHT) [ST]		\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$2,501 - \$5,000	Not Applicable
Timothy Reichert 2019 Family U/A DTD 01/31/2019 ⇒ Charles Schwab 4628 ⇒ Versus Capital Real Assets [EF]		\$500,001 - \$1,000,000	Capital Gains, Dividends	None	Not Applicable
Timothy Reichert 2019 Family U/A DTD 01/31/2019 ⇒ Charles Schwab 4628 ⇒ Walmart Inc. (WMT) [ST]		\$500,001 - \$1,000,000	Capital Gains, Dividends	\$1,001 - \$2,500	Not Applicable
TMR, INC [PS]		\$1,000,001 - \$5,000,000	Capital Gains	\$1,000,001 - \$5,000,000	\$1,000,001 - \$5,000,000
DESCRIPTION: 100% of S Corp Stock in TMR INC					
US Bank 0315 ⇒ Checking [BA]		\$250,001 - \$500,000	None		
Wells Fargo 1645 ⇒ Private Bank Market Savings [BA]		\$500,001 - \$1,000,000	Interest	\$1 - \$200	\$201 - \$1,000
Wells Fargo 8602 ⇒ Private Bank Market Savings [BA]		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Wells Fargo 8900 ⇒ Portfolio by Wells Fargo [BA]		\$250,001 - \$500,000	Interest	\$1 - \$200	\$201 - \$1,000
Wells Fargo 9844 ⇒ TMR Saint Gabriel LLC [BA]		\$1 - \$1,000	Interest	None	None

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Economic Partners, LLC	My Salary	\$432,284.47	\$1,377,025.45

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Chairman of the Board	Catholic Laity and Clergy for Renewal
Principal	Economic Partners

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Allens (Sydney, AU)	Consulting
Baker & McKenzie LLP (Palo Alto, CA, US)	Consulting
McDonald's (Chicago, IL, US)	Consulting
Morgan Lewis (Washington , DC, US)	Consulting
Nelson Mullins Riley & Scarborough LLP (Charleston , SC, US)	Consulting
Paul Hastings LLP (Los Angeles, CA, US)	Consulting
Polley Faith (Toronto, CA)	Consulting
Wal-Mart (Bentonville, AR, US)	Consulting

SCHEDULE A ASSET CLASS DETAILS

- o Charles Schwab 1309
LOCATION: US
- o Charles Schwab 9032
LOCATION: US
- o Duff & Phelps Tax Receivable Agreement
LOCATION: US

- Economic Partners
LOCATION: US
- Interactive Brokers U1726799
LOCATION: US
- Interactive Brokers U2834823
LOCATION: US
- Ironwood Institutional Multi-Strategy LLC
LOCATION: US
- Partners Group Private Equity, LLC
LOCATION: US
- Portfolio Advisors Credit Strategies
LOCATION: US
- Ryan, LLC 401K
- Spectrum Investment
LOCATION: US
- Timothy Reichert 2019 Family U/A DTD 01/31/2019
- Timothy Reichert 2019 Family U/A DTD 01/31/2019 ⇒ Charles Schwab 4628
LOCATION: US
- US Bank 0315
LOCATION: US
- Wells Fargo 1645
LOCATION: US
- Wells Fargo 8602
LOCATION: US
- Wells Fargo 8900
LOCATION: US
- Wells Fargo 9844
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Tim Reichert , 05/16/2022