



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Mrs. Michele R Weslander Quaid  
**Status:** Congressional Candidate  
**State/District:** CA24

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2022  
**Filing Date:** 05/7/2022  
**Period Covered:** 01/01/2021– 03/31/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Karl Storz Imaging Inc Employee Savings Plan ⇒ Employer 401k Retirement Plan [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: The fund is managed by Voya Financial and invested in: Vanguard 500 Index Vanguard Mid-Cap Index Fund Vanguard Small-Cap Index Fund Vanguard FTSE All-World ex-US Index Fund					
Sunesis Nexus LLC 401k PSP ⇒ Investment Property [RP]		\$250,001 - \$500,000	Rent	\$1,001 - \$2,500	None
LOCATION: Lebanon, TN, US					
Sunesis Nexus LLC 401k PSP ⇒ Investment Property [RP]		\$100,001 - \$250,000	None		
LOCATION: Kanantik, BZ					
Sunesis Nexus LLC 401k PSP ⇒ Precious Metals [OT]		\$50,001 - \$100,000	None		
DESCRIPTION: investment in gold and silver					
Sunesis Nexus LLC 401k PSP ⇒ Talent House [HE]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$15,001 - \$50,000
The Michele R. Weslander Quaid Living		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Trust ⇒ Disney Vacation Club [OT]					
DESCRIPTION: Disney Vacation Club ownership/membership					
The Michele R. Weslander Quaid Living Trust ⇒ Primary Residence [RP]		\$1,000,001 - \$5,000,000	None		
LOCATION: Santa Barbara, CA, US					
Water and Power Employees Retirement Plan ⇒ Past Employer 415b Retirement Plan [OT]	SP	\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: This plan is managed entirely by the Board of Water and Power Commissioners of the City of Los Angeles.					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Karl Storz Imaging Inc	spouse salary	\$46,555.60	\$191,865.50
Sunesis Nexus	certified professional coaching	\$300.00	\$450.00
Sunesis Nexus	Classical Conversations Challenge Director	\$4,220.00	\$3,165.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	NorthWest Federal Credit Union	10/2020	mortgage of primary residence	\$250,001 - \$500,000
COMMENTS: The mortgage was refinanced in 2020.				
SP	Toyota Financial	2020	car payment	\$15,001 - \$50,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
President	Sunesis Nexus

Position	Name of Organization
COMMENTS: self-employed	
Trustee	Sunesis Nexus LLC 401k PSP

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- Karl Storz Imaging Inc Employee Savings Plan (Owner: SP)  
DESCRIPTION: 401k retirement account managed by current employer
- Sunesis Nexus LLC 401k PSP  
DESCRIPTION: Solo 401k plan
- The Michele R. Weslander Quaid Living Trust
- Water and Power Employees Retirement Plan (Owner: SP)  
DESCRIPTION: 415b retirement account from a past employer

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Mrs. Michele R Weslander Quaid , 05/7/2022