



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Mike Van Someren
Status: Congressional Candidate
State/District: WI05

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2022
Filing Date: 05/15/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
A.O. Smith Corporation (AOS) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Advanced Micro Devices, Inc. (AMD) [ST]	JT	\$1 - \$1,000	None		
AMC Entertainment Holdings, Inc. Class A (AMC) [ST]		\$1,001 - \$15,000	Capital Gains	\$2,501 - \$5,000	None
American Express Online Savings [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Apple Inc. (AAPL) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Brookfield Infrastructure Partners LP Limited Partnership Units (BIP) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Davis & Kuelthau, S.C. 401(K) Savings Plan ⇒ American Funds American Balanced R5 [MF]	JT	\$1,001 - \$15,000	None		
Davis & Kuelthau, S.C. 401(K) Savings Plan ⇒ Fidelity 500 Index [MF]	JT	\$1,001 - \$15,000	None		
Davis & Kuelthau, S.C. 401(K) Savings Plan ⇒ Invesco Developing Markets Y [MF]	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Davis & Kuelthau, S.C. 401(K) Savings Plan ⇒ Janus Henderson Balanced I [MF]	JT	\$1,001 - \$15,000	None		
Davis & Kuelthau, S.C. 401(K) Savings Plan ⇒ Vanguard Developed Markets Index Admiral [MF]	JT	\$1,001 - \$15,000	None		
Davis & Kuelthau, S.C. 401(K) Savings Plan ⇒ Vanguard High Yield Corporate Adm [MF]	JT	\$1,001 - \$15,000	None		
Davis & Kuelthau, S.C. 401(K) Savings Plan ⇒ Vanguard Mid Cap Index Adm [MF]	JT	\$15,001 - \$50,000	None		
Davis & Kuelthau, S.C. 401(K) Savings Plan ⇒ Vanguard Real Estate Index Admiral [MF]	JT	\$1,001 - \$15,000	None		
Davis & Kuelthau, S.C. 401(K) Savings Plan ⇒ Vanguard Small Cap Value Index Admiral [MF]	JT	\$1,001 - \$15,000	None		
F 03/18/2022 [OP] DESCRIPTION: Publicly Traded Options expiring 3/18/2022	JT	\$1 - \$1,000	None		
Fidelity MSCI Health Care Index ETF (FHLC) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity MSCI Industrials Index ETF (FIDU) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Garrett Motion Inc. (GTX) [ST]	JT	None	Capital Gains	None	\$1 - \$200
General Electric Company (GE) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Honeywell International Inc. (HON) [ST]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Lowe's Companies, Inc. (LOW) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	None
Microsoft Corporation (MSFT) [ST]	JT	None	Capital Gains	None	\$5,001 - \$15,000
PLx Pharma Inc. (PLXP) [ST]	JT	\$1 - \$1,000	None		
Procter & Gamble Company (PG) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Resideo Technologies, Inc. (REZI) [ST]	JT	\$1 - \$1,000	None		
SWDSX [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
SWHFX [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
SWPPX [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
SWPPX [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Target Corporation (TGT) [ST]	JT	None	Capital Gains	None	\$2,501 - \$5,000
TGT 03/18/2022 [OP] DESCRIPTION: Publicly traded option expiring on 3/18/2022	JT	\$1 - \$1,000	None		
UW Credit Union Checking Account [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Ventas, Inc. (VTR) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo & Company (WFC) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Davis & Kuelthau	Salary and Bonus	\$51,923.00	\$209,584.24
Center for Policing Equity, Inc.	Spouse independent contractor payments	\$29,157.00	\$7,500.00
Team Rubicon	Spouse independent contractor payments		\$16,680.00
Center for Policing Equity, Inc.	Spouse Salary	\$9,888.00	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Landmark Credit Union	September 2021	Mortgage	\$500,001 - \$1,000,000
JT	UW Credit Union	October 2020	Auto Loan	\$15,001 - \$50,000
	Navient	February 2013	Student Loan	\$15,001 - \$50,000
	Navient	February 2013	Student Loan (unsubsidized)	\$100,001 - \$250,000
SP	Granite State	August 2009	Student Loan	\$10,000 - \$15,000
SP	Granite State	August 2010	Student Loan	\$10,000 - \$15,000
SP	Granite State	August 2009	Student Loan	\$10,000 - \$15,000
SP	Granite State	August 2010	Student Loan	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Davis & Kuelthau, S.C. 401(K) Savings Plan (Owner: JT)
DESCRIPTION: Company 401k

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

COMMENTS

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mike Van Someren , 05/15/2022