



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Jeff Jackson  
**Status:** Congressional Candidate  
**State/District:** NC14

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2022  
**Filing Date:** 05/4/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401k ⇒ FSKAX [EF]		\$100,001 - \$250,000	None		
401k ⇒ FTIHX [EF]		\$50,001 - \$100,000	None		
401k ⇒ VTTSX - Vanguard Target Retirement 2060 Fund [OT]		\$100,001 - \$250,000	None		
DESCRIPTION: VTTSX - Vanguard Target Retirement 2060 Fund					
Army Thrift Savings Plan ⇒ International Stock Index Investment Fund (I Fund) [OT]		\$15,001 - \$50,000	None		
DESCRIPTION: International Stock Index Investment Fund (I Fund)					
Army Thrift Savings Plan ⇒ Small Capitalization Stock Index Investment Fund (S Fund) [OT]		\$50,001 - \$100,000	None		
DESCRIPTION: Small Capitalization Stock Index Investment Fund (S Fund)					
Brokerage Account ⇒ VIG [EF]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brokerage Account ⇒ VIGI [EF]		\$1,001 - \$15,000	None		
Cryptocurrency ⇒ Ankr [OT] DESCRIPTION: Cryptocurrency		\$1,001 - \$15,000	None		
Cryptocurrency ⇒ Cardano [OT] DESCRIPTION: Cryptocurrency		\$1,001 - \$15,000	None		
Cryptocurrency ⇒ Solana [OT] DESCRIPTION: Cryptocurrency		\$1,001 - \$15,000	None		
Cryptocurrency ⇒ Tether [OT] DESCRIPTION: Cryptocurrency		\$15,001 - \$50,000	None		
Defined Benefit Pension Plan ⇒ Legislative Retirement System Pension Plan [DB]		Undetermined	None		
Roth IRA ⇒ VTTSX - Vanguard Target Retirement 2060 Fund [OT] DESCRIPTION: VTTSX - Vanguard Target Retirement 2060 Fund		\$15,001 - \$50,000	None		
Roth IRA ⇒ VWUSX [EF]		\$50,001 - \$100,000	None		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Womble Bond Dickinson US LLP	Salary	\$36,906.47	\$88,575.55
North Carolina General Assembly	Salary	\$3,888.72	\$17,319.36
North Carolina Army National Guard	Salary	\$3,154.13	\$13,144.78
Levine Jewish Community Center	Spouse salary	\$27,498.75	\$55,997.00

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

Position	Name of Organization
Employee	Womble Bond Dickinson US LLP
State Senator	North Carolina General Assembly
Major	North Carolina Army National Guard

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
May 2014	North Carolina General Assembly	Continuing participation in an employee benefit plan

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Womble Bond Dickinson US LLP (CHARLOTTE, NC, US)	Legal counsel
North Carolina General Assembly (Raleigh, NC, US)	State Senator
NC Army National Guard (Raleigh, NC, US)	Major

## SCHEDULE A ASSET CLASS DETAILS

- o 401k
- o Army Thrift Savings Plan  
LOCATION: US
- o Brokerage Account  
LOCATION: US
- o Cryptocurrency  
LOCATION: US
- o Defined Benefit Pension Plan  
LOCATION: US
- o Roth IRA

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Jeff Jackson , 05/4/2022