



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Mr. Jeremy Munson
Status: Congressional Candidate
State/District: MN01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2022
Filing Date: 05/2/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401K J Munson @ Edward Jones ⇒ AMERICAN FUNDAMENTAL INV F3 (FUNFX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$2,501 - \$5,000
401K J Munson @ Edward Jones ⇒ AMERICAN GROWTH FD OF AMER F3 (GAFFX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
401K J Munson @ Edward Jones ⇒ FRANKLIN RISING DIVIDENDS R6 (FRISX) [MF]		\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	\$2,501 - \$5,000
401K J Munson @ Edward Jones ⇒ JH BOND R6 (JHBSX) [MF]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$2,501 - \$5,000
401K J Munson @ Edward Jones ⇒ LORD ABBETT BOND DEBENTURE F3 (LBNOX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
401K J Munson @ Edward Jones ⇒ TRP U.S. TREASURY MONEY I (TRGXX) [MF]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Absolute Business Consulting, Inc ⇒ Absolute Business Consulting, Inc, 100% Interest [OL]		\$1,001 - \$15,000	Dividends	\$50,001 - \$100,000	\$50,001 - \$100,000
LOCATION: LAKE CRYSTAL, MN, US DESCRIPTION: Income + Dividends					
Grella Properties ⇒ Grella Properties, 100% Interest [OL]		\$1,000,001 - \$5,000,000	Dividends	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: LAKE CRYSTAL, MN, US DESCRIPTION: Properties were sold Q1 2022					
iShares Core S&P Small-Cap ETF (IJR) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
J MUNSON ROTH IRA ⇒ AMERICAN FUNDAMENTAL INV F3 (FUNFX) [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1,001 - \$2,500
J MUNSON ROTH IRA ⇒ AMERICAN GROWTH FD OF AMER F3 (GAFFX) [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1,001 - \$2,500
J MUNSON ROTH IRA ⇒ Block, Inc. Class A Common Stock, (SQ) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500
J MUNSON ROTH IRA ⇒ FRANKLIN RISING DIVIDENDS R6 (FRISX) [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$201 - \$1,000
J MUNSON ROTH IRA ⇒ iShares Core S&P Mid-Cap ETF (IJH) [ST]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$1,001 - \$2,500
J MUNSON ROTH IRA ⇒ iShares Core S&P Mid-Cap ETF (IJH) [ST]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1,001 - \$2,500
J MUNSON ROTH IRA ⇒ JH BOND R6 (JHBSX) [MF]		\$1 - \$1,000	Capital Gains	\$1 - \$200	\$201 - \$1,000
J MUNSON ROTH IRA ⇒ JH DISCIPLINED VALUE INTL R6 (JDIUX) [MF]		\$1 - \$1,000	Capital Gains	\$1 - \$200	\$201 - \$1,000
J MUNSON ROTH IRA ⇒ LORD ABBETT BOND DEBENTURE F3 (LBNOX) 3 [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
J MUNSON ROTH IRA ⇒ TRP U.S. TREASURY MONEY I (TRGXX) [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1,001 - \$2,500
JH DISCIPLINED VALUE INTL R6 (JDIUX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
JOINT NQ TRADING ACCOUNT ⇒ 3M Company (MMM) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500
JOINT NQ TRADING ACCOUNT ⇒ Amazon.com, Inc. (AMZN) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500
JOINT NQ TRADING ACCOUNT ⇒ AMERICAN FUNDAMENTAL INV F3 (FUNFX) [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$1 - \$200	\$2,501 - \$5,000
JOINT NQ TRADING ACCOUNT ⇒ AMERICAN NEW WORLD F3 (FNWFX) [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$2,501 - \$5,000
JOINT NQ TRADING ACCOUNT ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500
JOINT NQ TRADING ACCOUNT ⇒ BR MID CAP GROWTH EQUITY K (BMGKX) [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$2,501 - \$5,000
JOINT NQ TRADING ACCOUNT ⇒ CVS Health Corporation (CVS) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500
JOINT NQ TRADING ACCOUNT ⇒ Emerson Electric Company (EMR) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500
JOINT NQ TRADING ACCOUNT ⇒ Enbridge Inc (ENB) [ST]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500
JOINT NQ TRADING ACCOUNT ⇒ Exxon Mobil Corporation (XOM) [ST]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500
JOINT NQ TRADING ACCOUNT ⇒ Hyatt Hotels Corporation Class A (H) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500
JOINT NQ TRADING ACCOUNT ⇒	JT	\$1,001 - \$15,000	Capital Gains,	\$1 - \$200	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Intel Corporation (INTC) [ST]			Dividends		
JOINT NQ TRADING ACCOUNT ⇒ INVESCO DEVELOPING MARKETS R6 (ODVIX) [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500
JOINT NQ TRADING ACCOUNT ⇒ ISHARES SILVER TR (SLV) [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
JOINT NQ TRADING ACCOUNT ⇒ LORD ABBETT DEV GROWTH F3 (LOGWX) [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$2,501 - \$5,000
JOINT NQ TRADING ACCOUNT ⇒ Microsoft Corporation (MSFT) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
JOINT NQ TRADING ACCOUNT ⇒ PROSHARES S&P 500 DIVIDEND (NOBL) [EF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500
JOINT NQ TRADING ACCOUNT ⇒ Verizon Communications Inc. (VZ) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500
JOINT NQ TRADING ACCOUNT ⇒ Visa Inc. (V) [ST]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$2,501 - \$5,000
JOINT NQ TRADING ACCOUNT ⇒ Walt Disney Company (DIS) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
K MUNSON ROTH IRA ⇒ AMERICAN FUNDAMENTAL INV F3 (FUNFX) [MF]	SP	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$201 - \$1,000
K MUNSON ROTH IRA ⇒ AMERICAN GROWTH FD OF AMER F3 (GAFFX) [MF]	SP	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1,001 - \$2,500
K MUNSON ROTH IRA ⇒ FRANKLIN RISING DIVIDENDS R6 (FRISX) [MF]	SP	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1,001 - \$2,500
K MUNSON ROTH IRA ⇒ ISHARES CORE S&P MID CAP ETF (IJH) [MF]	SP	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
K MUNSON ROTH IRA ⇒ ISHARES CORE S&P SMALL CAP ETF (IJR) [MF]	SP	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1,001 - \$2,500
K MUNSON ROTH IRA ⇒ JH BOND R6 (JHBSX) [MF]	SP	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1,001 - \$2,500
K MUNSON ROTH IRA ⇒ JH DISCIPLINED VALUE INTL R6 (JDIUX) [MF]	SP	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1,001 - \$2,500
K MUNSON ROTH IRA ⇒ LORD ABBETT BOND DEBENTURE F3 (LBNOX) [MF]	SP	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1,001 - \$2,500
K MUNSON ROTH IRA ⇒ TRP U.S. TREASURY MONEY I (TRGXX) [MF]	SP	\$1 - \$1,000	Capital Gains	\$1 - \$200	\$1,001 - \$2,500

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
MN House of Representatives	Elected lawmaker	\$48,250.00	\$47,750.00
Absolute Business Consulting, Inc	Business Analyst	\$12,500.00	\$35,500.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Wells Fargo	May 2004	home loan	\$100,001 - \$250,000
	Wells Fargo	May 2012	home equity loan	\$15,001 - \$50,000
	TDI Auto Finance	Dec. 20, 2020	car loan	\$15,001 - \$50,000
	American Education Services	Aug 2004	spouse education loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
President	Grella Properties Inc
Vice President	Emerald Path Townhome Association
President	Absolute Business Consulting

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Andersen Corporation (Bayport, MN, US)	business consultant
AON Insurance (Bloomington, MN, US)	business consultant

SCHEDULE A ASSET CLASS DETAILS

- o 401K J Munson @ Edward Jones
- o Absolute Business Consulting, Inc (100% Interest)
LOCATION: LAKE CRYSTAL, MN, US
- o Grella Properties (100% Interest)
LOCATION: LAKE CRYSTAL, MN, US
- o J MUNSON ROTH IRA
- o JOINT NQ TRADING ACCOUNT (100% Interest) (Owner: JT)
LOCATION: LAKE CRYSTAL, MN, US
- o K MUNSON ROTH IRA (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Jeremy Munson , 05/2/2022