



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Carl Marlinga  
**Status:** Congressional Candidate  
**State/District:** MI10

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2022  
**Filing Date:** 05/11/2022  
**Period Covered:** 01/01/2021– 04/30/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity ⇒ Amazon.com, Inc. (AMZN) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity ⇒ Apple Inc. (AAPL) [ST]	SP	\$15,001 - \$50,000	Required Minimum Distribution	None	\$5,001 - \$15,000
Fidelity ⇒ Cash [IH]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity ⇒ Mastercard Incorporated (MA) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity ⇒ Pfizer, Inc. (PFE) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity ⇒ Simplify U.S. Equity PLUS GBTC ETF (SPBC) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity ⇒ Vanguard IDX Fund [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Macomb County Employees' Retirement System [DB]		Undetermined	Dividends	\$5,001 - \$15,000	\$15,001 - \$50,000
Voya State of Michigan 401(k) Plan ⇒ Stable Value Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Voya State of Michigan 401(k) Plan ⇒ State Street Bond Market Index [MF]		\$100,001 - \$250,000	Tax-Deferred		
Voya State of Michigan 401(k) Plan ⇒ State Street Global All Cap ex US [MF]		\$50,001 - \$100,000	Tax-Deferred		
Voya State of Michigan 401(k) Plan ⇒ State Street S&P 500 Index [MF]		\$50,001 - \$100,000	Tax-Deferred		
Voya State of Michigan 401(k) Plan ⇒ State Street S&P MidCap Index [MF]		\$15,001 - \$50,000	Tax-Deferred		
Voya State of Michigan 457 Plan ⇒ Jennison Large Cap Growth [MF]		\$1,001 - \$15,000	Tax-Deferred		
Voya State of Michigan 457 Plan ⇒ Prudential High Yield [MF]		\$1,001 - \$15,000	Tax-Deferred		
Voya State of Michigan 457 Plan ⇒ Stable Value Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Voya State of Michigan 457 Plan ⇒ State Street Bond Market Index [MF]		\$100,001 - \$250,000	Tax-Deferred		
Voya State of Michigan 457 Plan ⇒ State Street Global All Cap ex US [MF]		\$50,001 - \$100,000	Tax-Deferred		
Voya State of Michigan 457 Plan ⇒ State Street S&P 500 Index [MF]		\$50,001 - \$100,000	Tax-Deferred		
Voya State of Michigan 457 Plan ⇒ State Street S&P MidCap Index [MF]		\$15,001 - \$50,000	Tax-Deferred		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

<https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Michigan	Judicial Salary (state share)	\$17,389.00	\$109,843.00
COMMENTS: Judicial salary for a circuit court judge is paid in part by the State of Michigan, and in part by the county in which the court is located. This represents the state share. The current year salary ended on February 25, 2022, the date of my resignation from the circuit court, which I did in order to run for congress.			
County of Macomb	Judicial Salary (county share)	\$7,275.00	\$47,291.00
COMMENTS: This is the county share for the salary of a circuit court judge. The current year is from January 1, 2022, through February 25, 2022, the date of my resignation from the circuit court.			

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Citizens Bank, N.A.	December, 2020	Home Equity Line of Credit	\$50,001 - \$100,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- o Fidelity (Owner: SP)
- o Voya State of Michigan 401(k) Plan
- o Voya State of Michigan 457 Plan

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be

disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **COMMENTS**

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Carl Marlinga , 05/11/2022