



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: David Adam Coatney
Status: Congressional Candidate
State/District: NC11

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2022
Filing Date: 05/1/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AbbVie Inc. (ABBV) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Altria Group, Inc. (MO) [ST]		None	Capital Gains, Dividends	\$1,001 - \$2,500	\$201 - \$1,000
Apple Inc. (AAPL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
AT&T Inc. (T) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Broadcom Inc. (AVGO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Chevron Corporation (CVX) [ST]		None	Capital Gains, Dividends	\$2,501 - \$5,000	\$201 - \$1,000
Enjin Coin (ENJ) [OT]		None	Capital Gains	\$201 - \$1,000	None
DESCRIPTION: Cryptocurrency					
Enterprise Products Partners L.P. (EPD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ethereum (ETH) [OT]		None	Capital Gains	\$5,001 - \$15,000	\$5,001 - \$15,000
DESCRIPTION: Cryptocurrency					
H&R Block, Inc. (HRB) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Iron Mountain Incorporated (IRM) [ST]		None	Capital Gains, Dividends	\$1,001 - \$2,500	\$201 - \$1,000
JP Morgan Chase & Co. (JPM) [ST]		None	Capital Gains, Dividends	\$1,001 - \$2,500	\$1 - \$200
Kinder Morgan, Inc. (KMI) [ST]		\$1,001 - \$15,000	Dividends	None	None
Liberty All-Star Equity Fund (USA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Lowe's Companies, Inc. (LOW) [ST]		\$1,001 - \$15,000	Dividends	None	None
Medical Properties Trust, Inc. common stock (MPW) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Microsoft Corporation (MSFT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Northwest Bancshares, Inc. (NWBI) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
NovoCure Limited - Ordinary Shares (NVCR) [ST]		\$1,001 - \$15,000	Capital Gains	None	None
Omega Healthcare Investors, Inc. (OHI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
ONEOK, Inc. (OKE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
PayPal Holdings, Inc. (PYPL) [ST]		\$1,001 - \$15,000	Capital Gains	None	None
Pepsico, Inc. (PEP) [ST]		None	Capital Gains, Dividends	\$1,001 - \$2,500	\$1 - \$200
Pinterest, Inc. Class A (PINS) [ST]		\$1,001 - \$15,000	Capital Gains	None	None
Polygon (MATIC) [OT]		None	Capital Gains	\$1,001 -	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
				\$2,500	
DESCRIPTION: Cryptocurrency					
Prudential Financial, Inc. (PRU) [ST]		None	Capital Gains, Dividends	\$1,001 - \$2,500	\$201 - \$1,000
PubMatic, Inc. - Class A (PUBM) [ST]		\$1,001 - \$15,000	Capital Gains	None	None
S&P Global Inc. (SPGI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Sea Limited American Depositary Shares, each representing one Class A Ordinary Share (SE) [ST]		\$1,001 - \$15,000	Capital Gains	None	None
SoFi Technologies, Inc. (SOFI) [ST]		\$1,001 - \$15,000	Capital Gains	None	None
Target Corporation (TGT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Tattooed Chef, Inc. - Class A (TTCF) [ST]		\$1,001 - \$15,000	Capital Gains	None	None
Thermo Fisher Scientific Inc (TMO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Union Pacific Corporation (UNP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Verizon Communications Inc. (VZ) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Visa Inc. (V) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
W. P. Carey Inc. REIT (WPC) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Walgreens Boots Alliance, Inc. (WBA) [ST]		None	Capital Gains, Dividends	\$1,001 - \$2,500	\$201 - \$1,000

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Sleek Web Marketing, LLC	salary	\$20,121.00	\$84,051.00
Sleek Web Marketing, LLC	spouse salary	\$4,052.00	\$15,515.00
Sleek Web Marketing, LLC	distribution	\$30,000.00	\$60,000.00
New Moon Marketplace, LLC	spouse salary	\$.00	\$3,133.00
self- selling personal items	spouse salary	\$.00	\$356.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Document Technologies (Albuquerque, NM, US)	web marketing
Convergo Marketing (Cheyenne, WY, US)	web marketing
Accelerated Business Solutions (Pompano Beach, FL, US)	web marketing
Forged Technology (McAllen, TX, US)	web marketing
Admiral & Premier Moving & Logistics (Springdale, AR, US)	web marketing
The Advertising Guys (Springdale, AR, US)	web marketing
Bookkeeper Plus (Springdale, AR, US)	web marketing
Wish List Travel (Elkins, AR, US)	web marketing
Mountains to Sea Media (Mars Hill, NC, US)	web marketing
AOE (Sterling, VA, US)	web marketing
Sooner Marketing (Tulsa, OK, US)	web marketing

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: David Adam Coatney , 05/1/2022