



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Jacqueline Gordon
Status: Congressional Candidate
State/District: NY01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2022
Filing Date: 05/10/2022
Period Covered: 01/01/2021– 05/1/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|-------------------------|----------------|-------------------------------|-----------------------|
| Apple Inc. (AAPL) [ST] | | \$1,001 - \$15,000 | None | | |
| Brighthouse Financial ⇒ Clear Bridge Aggressive Growth Portfolio [MF] | | \$50,001 - \$100,000 | Tax-Deferred | | |
| Brighthouse Financial ⇒ Met Life Aggregate Bond Index Portfolio [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Brighthouse Financial ⇒ Met Life MSCI EAFE Index Portfolio [MF] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| Brighthouse Financial ⇒ Met Life Russell 2000 Index Portfolio [MF] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| Brighthouse Financial ⇒ Met Life Stock Index Portfolio [MF] | | \$50,001 - \$100,000 | Tax-Deferred | | |
| NIO Inc. American depository shares, each representing one Class A ordinary share (NIO) [ST] | | None | Capital Gains | \$201 - \$1,000 | Not Applicable |
| NYSTRS [PE] | | Undetermined | Tax-Deferred | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|----------------------------------|-------|-----------------------|----------------|-------------------------------|-----------------------|
| Residential Rental Property [RP] | | \$100,001 - \$250,000 | None | | |
| LOCATION: Philadelphia, PA, US | | | | | |
| Tesla, Inc. (TSLA) [ST] | | \$1,001 - \$15,000 | None | | |
| USAA ⇒ Victory Capitol [MF] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| VOYA ⇒ Voya Money Market [BA] | | \$15,001 - \$50,000 | Tax-Deferred | | |

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount Current Year to Filing | Amount Preceding Year |
|--------------------------------|------------|-------------------------------|-----------------------|
| NYSTRS | Pension | \$150,109.00 | \$70,589.20 |
| Third Way | Consulting | \$20,000.00 | N/A |
| Suffolk County Water Authority | Salary | \$16,721.19 | N/A |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|-----------------|---------------|----------|-----------------------|
| | USAA | December 2019 | Car loan | \$15,001 - \$50,000 |
| | Firsttrust Bank | July 2020 | Mortgage | \$100,001 - \$250,000 |

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|-----------------------|--------------------------------------|
| Senior Advisory Board | Minority Millennials |
| Board Member | Alumni Association of Hunter College |
| Board Member | Energeia Partnership |

SCHEDULE F: AGREEMENTS

| Date | Parties To | Terms of Agreement |
|-----------|------------|---|
| July 1984 | NYSTRS | Continued participation in the pension system |

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Brighthouse Financial
- USAA
- VOYA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jacqueline Gordon , 05/10/2022