



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Mr. Gregg Bowyer Brelsford  
**Status:** Congressional Candidate  
**State/District:** AK00

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2022  
**Filing Date:** 05/3/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401K and Other Non-Federal Retirement Accounts ⇒ Schwab PYB Roth IRA ⇒ DWS Latin America Equity S [MF]		\$1,001 - \$15,000	Tax-Deferred		
401K and Other Non-Federal Retirement Accounts ⇒ Schwab PYB Roth IRA ⇒ Hartford Healthcare A - HGAX [MF]		\$1,001 - \$15,000	Tax-Deferred		
401K and Other Non-Federal Retirement Accounts ⇒ Schwab PYB Roth IRA ⇒ Money Market [BA]		\$15,001 - \$50,000	Tax-Deferred		
529 Account granddaughter RvnMrcllus xxx207 ⇒ Target Enrollment 2036/2037 [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		
529 Account ⇒ 529 Account JB xxx485 ⇒ my529 Mid Cap Index [MF]		\$50,001 - \$100,000	Tax-Deferred		
529 Account ⇒ 529 Account JB xxx485 ⇒ my529 Small Cap Index [MF]		\$50,001 - \$100,000	Tax-Deferred		
529 Account ⇒ 529 Account JB xxx485 ⇒		\$50,001 -	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
my529 Small Cap Value Index [MF]		\$100,000			
529 Account ⇒ 529 Account JB xxx485 ⇒ my529 US Small Cap Value Index [MF]		\$50,001 - \$100,000	Tax-Deferred		
529 Account ⇒ 529 Account JB xxx487 ⇒ Global Equity 90/10 Us & International [MF]		\$1,001 - \$15,000	Tax-Deferred		
529 Account PYB xxx855 ⇒ Global Equity 90/10 US & International [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
529 Account PYB xxx856 ⇒ Total US Stock Market [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Bank Deposits ⇒ Chase Bank account [BA]		\$50,001 - \$100,000	None		
Bank Deposits ⇒ First National Bank of Alaska bank account [BA]		\$15,001 - \$50,000	None		
Bank Deposits ⇒ Wells Fargo Bank Checking Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Computershare Account ⇒ Agilent Technologies, Inc. (A) [ST]	JT	\$250,001 - \$500,000	None		
Computershare Account ⇒ Keysight Technologies Inc. (KEYS) [ST]	JT	\$100,001 - \$250,000	None		
Etrade brokerage account ⇒ BP p.l.c. (BP) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Etrade brokerage account ⇒ Cash [BA]	JT	\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Etrade brokerage account ⇒ Chevron Corporation (CVX) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Etrade brokerage account ⇒ Delta Air Lines, Inc. (DAL) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Etrade brokerage account ⇒ Dividend 15 Split Corp Ordinary Shares (DVSPF) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200

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Etrade brokerage account ⇒ Exxon Mobil Corporation (XOM) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Etrade brokerage account ⇒ Financial 15 Split Corp. II Ordinary Shares CL A (FNCSF) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Etrade brokerage account ⇒ Invesco DB Commodity Index Tracking Fund (DBC) [ST]	JT	\$1 - \$1,000	None		
Etrade brokerage account ⇒ Navios Maritime Holdings Inc. (NM) [ST]	JT	\$1,001 - \$15,000	None		
Fidelity Agilent 401k ⇒ Agilent Technologies, Inc. (A) [ST]		\$50,001 - \$100,000	Tax-Deferred		
Fidelity Agilent 401k ⇒ FCASH [BA]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Agilent 401k ⇒ Keysight Technologies Inc. (KEYS) [ST]		\$15,001 - \$50,000	Tax-Deferred		
HSA HealthEquity ⇒ Vanguard Emerging Mkts Stock Idx Instl [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
HSA HealthEquity ⇒ Vanguard Target Retirement 2050 Inv [MF]	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Mission Square Retirement xxx676 ⇒ Mission Square Aggrsve Opps R1 [MF]		\$15,001 - \$50,000	Tax-Deferred		
Mission Square Retirement xxx676 ⇒ MissionSquare Growth R1 [MF]		\$15,001 - \$50,000	Tax-Deferred		
Mission Square Retirement xxx676 ⇒ MSQ Cash Management [BA]		\$50,001 - \$100,000	Tax-Deferred		
Mission Square Retirement xxx676 ⇒ MSQ Contrafund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Mission Square Retirement xxx676 ⇒ MSQ Invesco Discovery [MF]		\$15,001 - \$50,000	Tax-Deferred		

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Mission Square Retirement xxx676 ⇒ MSQ LSV Small Cap Value [MF]		\$15,001 - \$50,000	Tax-Deferred		
Mission Square Retirement xxx728 ⇒ Mission Square Growth & Income R1 [MF]		\$1,001 - \$15,000	Tax-Deferred		
Mission Square Retirement xxx728 ⇒ MSQ Contrafund [MF]		\$1,001 - \$15,000	Tax-Deferred		
PYK Traditional IRA 2947 ⇒ A.O. Smith Corporation (AOS) [ST]	JT	\$1,001 - \$15,000	Tax-Deferred		
PYK Traditional IRA 2947 ⇒ Antero Midstream Corporation (AM) [ST]	JT	\$1,001 - \$15,000	Tax-Deferred		
PYK Traditional IRA 2947 ⇒ Arlington Asset Investment Corp Class A (AAIC) [ST]	JT	\$1,001 - \$15,000	Tax-Deferred		
PYK Traditional IRA 2947 ⇒ Chesapeake Granite Wash Trust Common Units representing beneficial interests in the Trust (CHKR) [ST]	JT	\$1 - \$1,000	Tax-Deferred		
PYK Traditional IRA 2947 ⇒ Cornerstone Strategic Value Fund, Inc. New (CLM) [ST]	JT	\$1,001 - \$15,000	Tax-Deferred		
PYK Traditional IRA 2947 ⇒ Eagle Point Credit Company Inc. (ECC) [ST]	JT	\$1 - \$1,000	Tax-Deferred		
PYK Traditional IRA 2947 ⇒ Fidelity Select Brokerage & Investment Management [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		
PYK Traditional IRA 2947 ⇒ Fidelity Select Telecommunications [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		
PYK Traditional IRA 2947 ⇒ Invesco Water Resources ETF (PHO) [EF]	JT	\$1,001 - \$15,000	Tax-Deferred		
PYK Traditional IRA 2947 ⇒ MPLX LP Common Units Representing Limited Partner Interests (MPLX) [ST]	JT	\$1,001 - \$15,000	Tax-Deferred		
PYK Traditional IRA 2947 ⇒	JT	\$1 - \$1,000	Tax-Deferred		

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Navios Maritime Acquisition Corporation Common stock (NNA) [ST]					
PYK Traditional IRA 2947 ⇒ New Residential Investment Corp. (NRZ) [ST]	JT	\$1 - \$1,000	Tax-Deferred		
PYK Traditional IRA 2947 ⇒ Orchid Island Capital, Inc. (ORC) [ST]	JT	\$1,001 - \$15,000	Tax-Deferred		
PYK Traditional IRA 2947 ⇒ Oxford Lane Capital Corp. (OXLC) [ST]	JT	\$1,001 - \$15,000	Tax-Deferred		
PYK Traditional IRA 2947 ⇒ Principal Real Estate Income Fund Common Shares of Beneficial Interest (PGZ) [ST]	JT	\$1,001 - \$15,000	Tax-Deferred		
PYK Traditional IRA 2947 ⇒ SandRidge Permian Trust Common Units of Beneficial Interest (PER) [ST]	JT	\$1 - \$1,000	Tax-Deferred		
PYK Traditional IRA 2947 ⇒ The York Water Company (YORW) [ST]	JT	\$1,001 - \$15,000	Tax-Deferred		
PYK Traditional IRA 2947 ⇒ Vanguard Federal Money Market Fund Settlement Fund [BA]	JT	\$15,001 - \$50,000	Tax-Deferred		
PYK Traditional IRA 2947 ⇒ Western Asset Mortgage Capital Corporation (WMC) [ST]	JT	\$1 - \$1,000	Tax-Deferred		
PYK Traditional IRA 2947 ⇒ Xylem Inc. Common Stock New (XYL) [ST]	JT	\$1,001 - \$15,000	Tax-Deferred		
Residential Rental Property in Salt Lake City, Utah [RP]  LOCATION: Salt Lake City, UT, US	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
Robinhood Brokerage Account ⇒ Brokerage Cash [BA]	JT	\$1,001 - \$15,000	None		
Robinhood Brokerage Account ⇒ cryptocurrency [OT]  DESCRIPTION: Bitcoin cryptocurrency	JT	\$1 - \$1,000	None		

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Robinhood Brokerage Account ⇒ Limelight Networks, Inc. (LLNW) [ST]	JT	\$1 - \$1,000	None		
State of Alaska PERS Tier IV retirement plan ⇒ Alaska Target Date Retirement 2015 Trust [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		
Vanguard Brokerage Account 1001 ⇒ Chesapeake Granite Wash Trust Common Units representing beneficial interests in the Trust (CHKR) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Brokerage Account 1001 ⇒ Cornerstone Strategic Value Fund, Inc. New (CLM) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Brokerage Account 1001 ⇒ SandRidge Permian Trust Common Units of Beneficial Interest (PER) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Brokerage Account 1001 ⇒ Settlement Fund Vang. Federal Money Market Fund [BA]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Brokerage Account 1001 ⇒ vmrxx Vang Cash Reserv Fed Money Market Admiral [MF]	JT	\$1 - \$1,000	Dividends	None	\$1 - \$200
Vanguard Brokerage Account 1001 ⇒ vmsxx Vnng Municipal Money Market Fund [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Brokerage Account 1001 ⇒ vwitx Vang Intermed-term Tax Exempt Fund Investor Shares [MF]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Brokerage Account 1001 ⇒ vwstx Vang Short-term Tax Exempt F und [MF]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Brokerage Account 1001 ⇒ Western Asset Mortgage Capital Corporation (WMC) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Brokerage Account 1001 ⇒ ectm ⇒ Cornerstone Total Return Fund, Inc. (CRF) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Vanguard Brokerage Account 4249 ⇒ AGNC Investment Corp. (AGNC) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Vanguard Brokerage Account 4249 ⇒	JT	\$1,001 - \$15,000	Dividends	\$201 -	\$201 -

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Annaly Capital Management Inc (NLY) [ST]				\$1,000	\$1,000
Vanguard Brokerage Account 4249 ⇒ Ares Capital Corporation - Closed End Fund (ARCC) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Vanguard Brokerage Account 4249 ⇒ Arlington Asset Investment Corp Class A (AAIC) [ST]	JT	\$1 - \$1,000	Dividends	None	\$1 - \$200
Vanguard Brokerage Account 4249 ⇒ Armour Residential REIT [RE]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Vanguard Brokerage Account 4249 ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]	JT	\$50,001 - \$100,000	None		
Vanguard Brokerage Account 4249 ⇒ Boise Cascade, L.L.C. (BCC) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Vanguard Brokerage Account 4249 ⇒ Center Coast Brookfield MLP & Energy Infrastructure Fund (CEN) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Brokerage Account 4249 ⇒ Chesapeake Granite Wash Trust Common Units representing beneficial interests in the Trust (CHKR) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Vanguard Brokerage Account 4249 ⇒ Chico's FAS, Inc. (CHS) [ST]	JT	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Vanguard Brokerage Account 4249 ⇒ Coupang, Inc. Class A (CPNG) [ST]	JT	\$1,001 - \$15,000	None		
Vanguard Brokerage Account 4249 ⇒ Cullen/Frost Bankers, Inc. (CFR) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Brokerage Account 4249 ⇒ Direxion Daily Gold Miners Index Bull 2x New ETF [EF]	JT	\$1,001 - \$15,000	None		
Vanguard Brokerage Account 4249 ⇒ Direxion Daily Gold Miners Index Bull 2XShares (NUGT) [ST]	JT	\$1,001 - \$15,000	None		
Vanguard Brokerage Account 4249 ⇒ DIRTT Environmental Solutions Ltd. - Common Shares (DRTT) [ST]	JT	\$1,001 - \$15,000	None		

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Vanguard Brokerage Account 4249 ⇒ DIRT Environmental Solutions Ltd. - Common Shares (DIRTT) [ST]	JT	\$1 - \$1,000	None		
Vanguard Brokerage Account 4249 ⇒ Dynagas LNG Partners LP Common Units (DLNG) [ST]	JT	\$1 - \$1,000	None		
Vanguard Brokerage Account 4249 ⇒ Dynex Capital, Inc. (DX) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Vanguard Brokerage Account 4249 ⇒ Eagle Point Credit Company Inc. (ECC) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Brokerage Account 4249 ⇒ ECA Marcellus Trust I Common Units of Beneficial Interest (ECT) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Brokerage Account 4249 ⇒ Energy Transfer LP Common Units (ET) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Brokerage Account 4249 ⇒ Evolve Transition Infrastructure LP (SNMP) [ST]	JT	\$1 - \$1,000	None		
Vanguard Brokerage Account 4249 ⇒ Gamestop Corporation (GME) [ST]	JT	\$15,001 - \$50,000	None		
Vanguard Brokerage Account 4249 ⇒ General Electric Company (GE) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Brokerage Account 4249 ⇒ International Paper Company (IP) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Brokerage Account 4249 ⇒ Invesco QQQ ETF [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Brokerage Account 4249 ⇒ Invesco QQQ ETF [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Brokerage Account 4249 ⇒ KNOT Offshore Partners LP Common Units representing Limited Partner Interests (KNOP) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	None

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Vanguard Brokerage Account 4249 ⇒ Lument Finance Trust, Inc. (LFT) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Vanguard Brokerage Account 4249 ⇒ Navios Maritime Acquisition Corporation Common stock (NNA) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Brokerage Account 4249 ⇒ Nordic American Tankers Limited (NAT) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Brokerage Account 4249 ⇒ Orchid Island Capital, Inc. (ORC) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Vanguard Brokerage Account 4249 ⇒ Oxford Lane Capital Corp. (OXLC) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Vanguard Brokerage Account 4249 ⇒ prime cap odessey stock [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
Vanguard Brokerage Account 4249 ⇒ PRIMECAP Odyssey Stock Fund [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
Vanguard Brokerage Account 4249 ⇒ Procter & Gamble Company (PG) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Brokerage Account 4249 ⇒ Prospect Capital Corporation (PSEC) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Vanguard Brokerage Account 4249 ⇒ Rayonier Inc. REIT (RYN) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	None
Vanguard Brokerage Account 4249 ⇒ Ready Capital Corproation (RC) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	None
Vanguard Brokerage Account 4249 ⇒ Rhino Resource Partners LP Common Units representing limited partnership interests (RNO) [ST]	JT	\$1 - \$1,000	None		
Vanguard Brokerage Account 4249 ⇒ SandRidge Permian Trust Common Units of Beneficial Interest (PER) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$201 - \$1,000
Vanguard Brokerage Account 4249 ⇒ Stellus Capital Investment Corporation (SCM) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000

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Vanguard Brokerage Account 4249 ⇒ Summit Midstream Partners, LP Common Units Representing Limited Partner Interests (SMLP) [ST]	JT	\$1 - \$1,000	Dividends	None	\$1 - \$200
Vanguard Brokerage Account 4249 ⇒ USD Partners LP Common Units representing limited partner interest (USDPA) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Brokerage Account 4249 ⇒ Vaneck Vectors Egypt Index [EF]	JT	\$1 - \$1,000	Dividends	None	\$1 - \$200
Vanguard Brokerage Account 4249 ⇒ Vang Cash Reserves Fed Money Market Fund Admiral [BA]	JT	\$100,001 - \$250,000	Dividends	\$1 - \$200	None
Vanguard Brokerage Account 4249 ⇒ Vanguard Capital Opportunity Fund Investor Shares [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
Vanguard Brokerage Account 4249 ⇒ Vanguard Dividend Growth Fund (VDIGX) [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Vanguard Brokerage Account 4249 ⇒ Vanguard Federal Money Market Fund [BA]	JT	\$50,001 - \$100,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Brokerage Account 4249 ⇒ Vanguard Health Care ETF (VHT) [ST]	JT	None	Capital Gains	None	\$5,001 - \$15,000
Vanguard Brokerage Account 4249 ⇒ Vanguard Health Care Fund Admiral Shares [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000
Vanguard Brokerage Account 4249 ⇒ Vanguard Health Care Fund Investor Shares [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Vanguard Brokerage Account 4249 ⇒ Vanguard Intermediate-Term Tax Exempt Fund Admiral Shares [MF]	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
Vanguard Brokerage Account 4249 ⇒ Vanguard Mid-Cap Growth Index Fund Admiral Shares [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Brokerage Account 4249 ⇒ Vanguard Mid-Cap Index Fund Admiral Shares [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000

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Vanguard Brokerage Account 4249 ⇒ Vanguard Municipal Money Market [BA]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Brokerage Account 4249 ⇒ Vanguard S&P 500 ETF (VOO) [ST]	JT	None	Capital Gains	None	\$1,001 - \$2,500
Vanguard Brokerage Account 4249 ⇒ Vanguard S&P 500 Index ETF [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Brokerage Account 4249 ⇒ Vanguard S&P 500 Index ETF [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Brokerage Account 4249 ⇒ Vanguard S&P Mid-Cap 400 Growth ETF (IVOG) [ST]	JT	None	Capital Gains	None	\$2,501 - \$5,000
Vanguard Brokerage Account 4249 ⇒ Vanguard Settlement Fund Federal Money Market [BA]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Vanguard Brokerage Account 4249 ⇒ Vanguard Small-Cap Growth Index Fund Admiral Shares [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Brokerage Account 4249 ⇒ Vanguard Total Stock Market Index Admiral Fund Shares [MF]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Vanguard Brokerage Account 4249 ⇒ Western Asset Mortgage Capital Corporation (WMC) [ST]	JT	\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500
Vanguard Brokerage Account 7665 ⇒ Chesapeake Granite Wash Trust Common Units representing beneficial interests in the Trust (CHKR) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Brokerage Account 7665 ⇒ Cornerstone Strategic Value Fund, Inc. New (CLM) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Brokerage Account 7665 ⇒ ECA Marcellus Trust I Common Units of Beneficial Interest (ECT) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Brokerage Account 7665 ⇒ Settlement Fund Vang. Federal Money Market Fund [BA]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

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Vanguard Brokerage Account 7665 ⇒ Vanguard Federal Money Market settlement fund [BA]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Brokerage Account 7665 ⇒ vmrxx Vang Cash Reserv Fed Money Market Admiral [BA]	JT	\$1 - \$1,000	None		
Vanguard Brokerage Account 7665 ⇒ vmsxx VAng Municipal Money Market Fund [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Brokerage Account 7665 ⇒ vwiux Vang Intermed-Term Tax Exempt Admrl [MF]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Brokerage Account 7665 ⇒ vwstx Vang Short-term Tax Exempt F und [MF]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Brokerage Account 7665 ⇒ Western Asset Mortgage Capital Corporation (WMC) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$201 - \$1,000
Vanguard Roth IRA - GBB ⇒ AGNC Investment Corp. (AGNC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard Roth IRA - GBB ⇒ Arlington Asset Investment Corp Class A (AAIC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard Roth IRA - GBB ⇒ Atlas Corp. Common Shares (ATCO) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard Roth IRA - GBB ⇒ Cornerstone Strategic Value Fund, Inc. New (CLM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard Roth IRA - GBB ⇒ Cornerstone Strategic Value Fund, Inc. New (CLM) [ST]		\$15,001 - \$50,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Vanguard Roth IRA - GBB ⇒ Coupang, Inc. Class A (CPNG) [ST]		\$1 - \$1,000	Tax-Deferred		
Vanguard Roth IRA - GBB ⇒ Credit Suisse Silver Shares Covered Call Exchange Traded Notes (SLVO) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard Roth IRA - GBB ⇒ Dynagas LNG Partners LP Common Units (DLNG) [ST]		\$1 - \$1,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Vanguard Roth IRA - GBB ⇒ Eagle Point Credit Company Inc. (ECC) [ST]		\$1 - \$1,000	Tax-Deferred		
Vanguard Roth IRA - GBB ⇒ Evolve Transition Infrastructure LP (SNMP) [ST]		\$1 - \$1,000	Tax-Deferred		
Vanguard Roth IRA - GBB ⇒ FS KKR Capital Corp. (FSK) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard Roth IRA - GBB ⇒ Icahn Enterprises L.P. - Depository units (IEP) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard Roth IRA - GBB ⇒ INVESCO MORTGAGE CAPITAL INC (IVR) [ST]		\$1 - \$1,000	Tax-Deferred		
Vanguard Roth IRA - GBB ⇒ Johnson & Johnson (JNJ) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard Roth IRA - GBB ⇒ KNOT Offshore Partners LP Common Units representing Limited Partner Interests (KNOP) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard Roth IRA - GBB ⇒ Navios Maritime Acquisition Corporation Common stock (NNA) [ST]		\$1 - \$1,000	Tax-Deferred		
Vanguard Roth IRA - GBB ⇒ New Residential Investment Corp. (NRZ) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard Roth IRA - GBB ⇒ Orchid Island Capital, Inc. (ORC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard Roth IRA - GBB ⇒ Orchid Island Capital, Inc. (ORC) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Vanguard Roth IRA - GBB ⇒ Oxford Lane Capital Corp. (OXLC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard Roth IRA - GBB ⇒ Suburban Propane Partners, L.P. (SPH) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard Roth IRA - GBB ⇒ SunCoke Energy, Inc. (SXC) [ST]		\$1,001 - \$15,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Vanguard Roth IRA - GBB ⇒ Sunoco LP Common Units representing limited partner interests (SUN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard Roth IRA - GBB ⇒ Vanguard Cash Reserves Fed. Money Market Admiral (vmrxx) [BA]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard Roth IRA - GBB ⇒ Vanguard Federal Money Market Fund [BA]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard Roth IRA - GBB ⇒ Western Asset Mortgage Capital Corporation (WMC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard Roth IRA - GBB ⇒ Western Asset Mortgage Capital Corporation (WMC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard Roth IRA - GBB ⇒ WhiteHorse Finance, Inc. (WHF) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ Aberdeen Income Credit Strategies Fund Common Shares (ACP) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ Aberdeen Standard Physical Silver Shares ETF (SIVR) [ST]		\$1 - \$1,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ Advanced Emissions Solutions, Inc. (ADES) [ST]		\$1 - \$1,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ AGNC Investment Corp. (AGNC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ Antero Midstream Corporation (AM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ Arlington Asset Investment Corp Class A (AAIC) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ ARMOUR Residential REIT, Inc. (ARR) [RE]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP-IRA ⇒		\$1 - \$1,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Aurora Cannabis Inc. - Common Shares (ACB) [ST]					
Vanguard SEP-IRA ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ CBL & Associates Properties, Inc. (CBL) [ST]		\$1 - \$1,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ Center Coast Brookfield MLP & Energy Infrastructure Fund (CEN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ Chesapeake Granite Wash Trust Common Units representing beneficial interests in the Trust (CHKR) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ Chimera Investment Corporation (CIM) [ST]		\$1 - \$1,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ CONSOL Energy Inc. (CEIX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ Cornerstone Strategic Value Fund, Inc. New (CLM) [ST]		\$50,001 - \$100,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ Cornerstone Total Return Fund, Inc. (CRF) [ST]		\$50,001 - \$100,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ Coupang, Inc. Class A (CPNG) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ Crescent Capital BDC, Inc. (CCAP) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ Crestwood Equity Partners LP (CEQP) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ CVR Partners, LP Common Units representing Limited Partner Interests (UAN) [ST]		\$1 - \$1,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ DHT Holdings, Inc. (DHT) [ST]		\$1 - \$1,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Vanguard SEP-IRA ⇒ Direxion Daily MSCI India Bull 2X Shares (INDL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ Dynagas LNG Partners LP Common Units (DLNG) [ST]		\$1 - \$1,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ Dynex Capital, Inc. (DX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ Endeavour Silver Corporation Ordinary Shares (EXX) [ST]		\$1 - \$1,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ Energy Transfer LP Common Units (ET) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ Evolve Transition Infrastructure LP (SNMP) [ST]		\$1 - \$1,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ First Eagle Alternative Capital BDC, Inc. (FCRD) [ST]		\$1 - \$1,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ global medical reit inc (gmre) [RE]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ Global X MSCI China Consumer Discretionary ETF (CHIQ) [ST]		\$1 - \$1,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ Hecla Mining Company (HL) [ST]		\$1 - \$1,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ Icahn Enterprises L.P. - Depository units (IEP) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ InfraCap MLP ETF (AMZA) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ Investcorp Credit Management BDC, Inc. (ICMB) [ST]		\$1 - \$1,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ KNOT Offshore Partners LP Common Units representing Limited Partner Interests (KNOP) [ST]		\$1,001 - \$15,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Vanguard SEP-IRA ⇒ Logan Ridge Finance Corporation (LRFC) [ST]		\$1 - \$1,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ Lumen Technologies, Inc. (LUMN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ Lument Finance Trust, Inc. (LFT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ MPLX LP Common Units Representing Limited Partner Interests (MPLX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ Natural Health Trends Corp. - Commn Stock (NHTC) [ST]		\$1 - \$1,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ Navios Maritime Acquisition Corporation Common stock (NNA) [ST]		\$1 - \$1,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ Navios Maritime Partners LP Common Units Representing Limited Partner Interests (NMM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ New Residential Investment Corp. (NRZ) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ New Senior Investment Group Inc. (SNR) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ New York Mortgage Trust, Inc. (NYMT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ Newtek Business Services Corp. (NEWT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ Oaktree Specialty Lending Corporation (OCSL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ Oxford Lane Capital Corp. (OXLC) [ST]		\$1,001 - \$15,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Vanguard SEP-IRA ⇒ Portman Ridge Finance Corporation - common stock (PTMN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ Principal Real Estate Income Fund Common Shares of Beneficial Interest (PGZ) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ ProShares Ultra Bloomberg Natural Gas (BOIL) [ST]		\$1 - \$1,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ Prospect Capital Corporation (PSEC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ Ready Capital Corproation (RC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ RiverNorth Opportunities Fund, Inc. (RIV) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ SandRidge Permian Trust Common Units of Benficial Interest (PER) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ Settlement Fund Vang. Federal Money Market Fund [BA]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ Settlement Fund Vanguard Federal Money Market Fund [BA]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ SFL Corporation Ltd (SFL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ STARWOOD PROPERTY TRUST, INC. Starwood Property Trust Inc. (STWD) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ Stellus Capital Investment Corporation (SCM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ Stone Harbor Emerging Markets Income Fund Common Shares of Beneficial Interest (EDF) [ST]		\$1,001 - \$15,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Vanguard SEP-IRA ⇒ Stone Harbor Emerging Markets Total Income Fund Common Shares of Beneficial Interests (EDI) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ StoneMor Inc. (STON) [ST]		\$1 - \$1,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ Suburban Propane Partners, L.P. (SPH) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ SunCoke Energy, Inc. (SXC) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ Sunoco LP Common Units representing limited partner interests (SUN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ Target Corporation (TGT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ The Blackstone Group Inc. (BX) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ Transamerica Cap Growth CL I [MF]		\$15,001 - \$50,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ Two Rivers Water & Farming Company (TURV) [ST]		\$1 - \$1,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ Uniti Group Inc. (UNIT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ USA Compression Partners, LP Common Units Representing Limited Partner Interests (USAC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ USD Partners LP Common Units representing limited partner interest (USDP) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ Vanguard Cash Reserves (vmrxx) [MF]		\$100,001 - \$250,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard SEP-IRA ⇒ Vanguard Hight Dividend Yield Index (vhyax) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ Vanguard S&P 500 ETF (VOO) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ Virtus Global Multi-Sector Income Fund Common Shares of Beneficial Interest (VGI) [ST]		\$1 - \$1,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ Western Asset Mortgage Opportunity Fund Inc. (DMO) [ST]		\$1 - \$1,000	Tax-Deferred		
Vanguard SEP-IRA ⇒ WhiteHorse Finance, Inc. (WHF) [ST]		\$1,001 - \$15,000	Tax-Deferred		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

None disclosed.

### SCHEDULE D: LIABILITIES

None disclosed.

### SCHEDULE E: POSITIONS

Position	Name of Organization
Interim City Manager (salaried position)	City of Dillingham, Alaska
Borough Manager (salaried position)	Bristol Bay Borough, Alaska
Consultant; Chairman of the Board of Trustees (pro bono)	The Law (rule of law development nongovernmental organization, Egypt)
Consultant, Senior Advisor (pro bono)	International Legal Institute - South Africa Center for Excellence (rule of law development organiza

### SCHEDULE F: AGREEMENTS

None disclosed.

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## **SCHEDULE A ASSET CLASS DETAILS**

- 401K and Other Non-Federal Retirement Accounts
- 401K and Other Non-Federal Retirement Accounts ⇒ Schwab PYB Roth IRA
- 529 Account  
LOCATION: UT  
DESCRIPTION: 529 educational account for my son
- 529 Account granddaughter RvnMrcllus xxx207 (Owner: JT)  
LOCATION: AK
- 529 Account ⇒ 529 Account JB xxx485  
LOCATION: UT
- 529 Account ⇒ 529 Account JB xxx487  
LOCATION: UT
- 529 Account PYB xxx855 (Owner: SP)  
LOCATION: UT
- 529 Account PYB xxx856 (Owner: SP)  
LOCATION: AK
- Bank Deposits  
LOCATION: US
- Computershare Account (Owner: JT)  
LOCATION: US
- Etrade brokerage account (Owner: JT)  
LOCATION: US
- Fidelity Agilent 401k
- HSA HealthEquity (Owner: SP)  
LOCATION: US
- Mission Square Retirement xxx676  
DESCRIPTION: Bristol Bay Borough retirement account via State of Alaska PERS system
- Mission Square Retirement xxx728  
DESCRIPTION: City of Dillingham retirement account via State of Alaska PERS system
- PYK Traditional IRA 2947 (Owner: JT)
- Robinhood Brokerage Account (Owner: JT)  
LOCATION: US
- State of Alaska PERS Tier IV retirement plan (Owner: JT)
- Vanguard Brokerage Account 1001 (Owner: JT)  
LOCATION: US
- Vanguard Brokerage Account 1001 ⇒ ectm (Owner: JT)
- Vanguard Brokerage Account 4249 (Owner: JT)  
LOCATION: US
- Vanguard Brokerage Account 7665 (Owner: JT)  
LOCATION: US
- Vanguard Roth IRA - GBB

- Vanguard SEP-IRA

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Mr. Gregg Bowyer Brelsford , 05/3/2022