



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Sharon McPhail
Status: Congressional Candidate
State/District: MI13

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2022
Filing Date: 07/2/2022
Period Covered: 01/01/2021– 05/31/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Detroit Community Schools District IRA ⇒ iShares S&P 500 Index Fund Investor P Shares (BSPPX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
General City Retirement System, City of Detroit Defined Benefit Pension & Annuity [DB]		Undetermined	None		
Michigan Public School Employees Retirement System - Defined Benefit Pension [DB]		Undetermined	None		
Savings Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
State Farm Investment Account ⇒ iShares S&P 500 Index Fund Investor P Shares (BSPPX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Detroit Community Schools District IRA	Retirement Distribution	\$3,457.51	\$5,985.00
General Retirement System City of Detroit	Retirement Distribution	\$12,566.80	\$30,135.35
Michigan Public School Employees Retirement System	Retirement Distribution	\$7,378.80	\$17,649.36

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- o Detroit Community Schools District IRA
- o State Farm Investment Account
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Sharon McPhail , 07/2/2022