



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hillary Scholten  
**Status:** Congressional Candidate  
**State/District:** MI03

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2022  
**Filing Date:** 05/16/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401 (k) retirement savings plan ⇒ Miller Johnson 401k [OT] DESCRIPTION: Miller Johnson 401k		\$1,001 - \$15,000	None		
403(b) ⇒ CREF Social Choice Account [OT] DESCRIPTION: CREF Social Choice account		\$1 - \$1,000	Dividends	None	None
403(b) ⇒ Mutual of America 2035 Retirement Fund [OT] DESCRIPTION: Mutual of America 2035 Retirement Fund		\$1,001 - \$15,000	Tax-Deferred		
403(b) ⇒ TIAA-CREF Lifecycle 2045 Fund - Retirement Class [OT] DESCRIPTION: Description: TIAA-CREF Lifecycle 2045 Fund - Retirement Class		\$15,001 - \$50,000	Tax-Deferred		
checking account ⇒ personal checking account [BA]		\$1,001 - \$15,000	Interest	Not Applicable	Not Applicable
Morgan Stanley Equity Funds ⇒ Morgan Stanley Equity Funds [MF]		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Rental Property [RP]	JT	\$100,001 - \$250,000	Rent	None	\$1,001 - \$2,500
LOCATION: Grand Rapids, MI, US					
spouse 401k ⇒ FID Freedom 2040 [OT]		\$100,001 - \$250,000	None		
DESCRIPTION: Description: Freedom 2040K Holding					
Thrift Savings Plan ⇒ Thrift Savings Plan [OT]		\$50,001 - \$100,000	Dividends	None	None
DESCRIPTION: Index funds only.					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Calvin University	Spouse salary	N/A	N/A
Miller Johnson	salary	\$94,871.50	\$213,902.75
Institute for Nonprofit News	Spouse's consulting	N/A	N/A
John S. and James L. Knight Foundation	Spouse's consulting	N/A	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Old National Bank	2017	home mortgage	\$100,001 - \$250,000
JT	Lake Michigan Credit Union	2019	Home equity loan	\$15,001 - \$50,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- 401 (k) retirement savings plan  
DESCRIPTION: Miller Johnson
- 403(b)
- checking account  
LOCATION: US
- Morgan Stanley Equity Funds  
LOCATION: US
- spouse 401k
- Thrift Savings Plan  
LOCATION: US

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## COMMENTS

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hillary Scholten , 05/16/2022