



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Eric Burlison  
**Status:** Congressional Candidate  
**State/District:** MO07

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2022  
**Filing Date:** 07/1/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Academy Sports and Outdoors, Inc. (ASO) [ST]	JT	\$1,001 - \$15,000	None		
Amazon.com, Inc. (AMZN) [ST]	JT	\$1,001 - \$15,000	None		
Ameriprise Roth IRA ⇒ BioMarin Pharmaceutical Inc. (BMRN) [ST]		\$1,001 - \$15,000	None		
Ameriprise Roth IRA ⇒ Bristol-Myers Squibb Company (BMY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Ameriprise Roth IRA ⇒ CVS Health Corporation (CVS) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Ameriprise Roth IRA ⇒ FedEx Corporation (FDX) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Ameriprise Roth IRA ⇒ General Mills, Inc. (GIS) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Ameriprise Roth IRA ⇒ Hexcel Corporation (HXL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Ameriprise Roth IRA ⇒ Intellia Therapeutics, Inc. (NTLA) [ST]	SP	\$1,001 - \$15,000	None		
Ameriprise Roth IRA ⇒ Leidos Holdings, Inc. (LDOS) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Ameriprise Roth IRA ⇒ Lumentum Holdings Inc. (LITE) [ST]		\$1,001 - \$15,000	None		
Ameriprise Roth IRA ⇒ MGM Resorts International (MGM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Ameriprise Roth IRA ⇒ NVIDIA Corporation (NVDA) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Ameriprise Simple IRA ⇒ FDYNX [MF]	SP	\$1,001 - \$15,000	None		
Ameriprise Simple IRA ⇒ FRETX [MF]	SP	\$1,001 - \$15,000	None		
Ameriprise Simple IRA ⇒ GSILX [MF]	SP	\$1,001 - \$15,000	None		
Ameriprise Simple IRA ⇒ GSUSX [MF]	SP	\$1,001 - \$15,000	None		
Ameriprise Simple IRA ⇒ PSGAX [MF]	SP	\$1,001 - \$15,000	None		
Ameriprise Simple IRA ⇒ PSGCX [MF]	SP	\$1,001 - \$15,000	None		
Ameriprise Traditional IRA ⇒ BMGCX [MF]	SP	\$1,001 - \$15,000	None		
Ameriprise Traditional IRA ⇒ FACGX [MF]	SP	\$1,001 - \$15,000	None		
Ameriprise Traditional IRA ⇒ FNCX [MF]	SP	\$1,001 - \$15,000	None		
Ameriprise Traditional IRA ⇒	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IPOAX [MF]					
Ameriprise Traditional IRA ⇒ JDBAX [MF]	SP	\$15,001 - \$50,000	None		
Ameriprise Traditional IRA ⇒ JHQCX [MF]	SP	\$1,001 - \$15,000	None		
Ameriprise Traditional IRA ⇒ NSBAX [MF]	SP	\$1,001 - \$15,000	None		
Carnival Corporation (CCL) [ST]	JT	\$1,001 - \$15,000	None		
Direxion Daily S&P 500 Bull 3X Shares (SPXL) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity ⇒ FXAIX [EF]		\$100,001 - \$250,000	Tax-Deferred		
Ford Motor Company (F) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
GrafTech International Ltd. (EAF) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Invesco KBW High Dividend Yield Financial ETF (KBWD) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
ProShares UltraPro QQQ (TQQQ) [ST]	JT	\$1,001 - \$15,000	None		
Rental Home [RP]	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
LOCATION: Springfield, MO, US					
Salesforce, Inc. (CRM) [ST]	JT	\$1,001 - \$15,000	None		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Cerner Corporation	Wages	\$37,064.22	\$67,435.53

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Stellent, LLC	Wages	\$25,000.00	\$67,000.00
Retail Confectioners International	Spouse Salary	\$47,010.00	\$97,770.00
State of Missouri	Wages	\$18,406.56	\$34,044.75

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Truist Bank	1/13/2012	Mortgage on Rental Property	\$15,001 - \$50,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- o Ameriprise Roth IRA
- o Ameriprise Roth IRA (Owner: SP)
- o Ameriprise Simple IRA (Owner: SP)
- o Ameriprise Traditional IRA (Owner: SP)
- o Fidelity

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Eric Burlison , 07/1/2022