



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Dr. Charles David Lutin
Status: Congressional Candidate
State/District: GA14

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2022
Filing Date: 04/27/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Individual Brokerage Account [EF]		\$250,001 - \$500,000	Capital Gains, Dividends, Interest	None	\$15,001 - \$50,000
DESCRIPTION: US & International Stock ETF's US & International Bonds					
Vanguard Roth IRA ⇒ Vanguard Roth IRA [EF]		\$1,000,001 - \$5,000,000	Capital Gains, Dividends, Interest	None	\$50,001 - \$100,000
DESCRIPTION: US & International Stocks US & International Bonds					
Vanguard SEP-IRA [EF]		\$500,001 - \$1,000,000	Dividends, Interest	None	\$50,001 - \$100,000
DESCRIPTION: US & International Stock ETF's US & International Bond ETF's					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Vanguard Roth IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Dr. Charles David Lutin , 04/27/2022