



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Kathy L. Warner-Stanton
Status: Congressional Candidate
State/District: AL05

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2022
Filing Date: 04/23/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
KWSIRA ⇒ Anthem, Inc. (ANTM) [ST]		\$15,001 - \$50,000	Tax-Deferred		
KWSIRA ⇒ Fidelity MSCI Consumer Staples Index ETF (FSTA) [ST]		\$15,001 - \$50,000	Tax-Deferred		
KWSIRA ⇒ Fidelity MSCI Energy Index ETF (FENY) [ST]		\$15,001 - \$50,000	Tax-Deferred		
KWSIRA ⇒ Fidelity MSCI Health Care Index ETF (FHLC) [ST]		\$50,001 - \$100,000	Tax-Deferred		
KWSIRA ⇒ Fidelity MSCI Materials Index ETF (FMAT) [ST]		\$15,001 - \$50,000	Tax-Deferred		
KWSIRA ⇒ Fidelity MSCI Real Estate Index ETF (FREL) [ST]		\$15,001 - \$50,000	Tax-Deferred		
KWSIRA ⇒ Fidelity MSCI Utilities Index ETF (FUTY) [ST]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
KWSIRA ⇒ HARTFORD BALAN [MF]		\$50,001 - \$100,000	Tax-Deferred		
KWSIRA ⇒ HARTFORD DIV [MF]		\$50,001 - \$100,000	Tax-Deferred		
KWSIRA ⇒ HARTFORD WORLD [MF]		\$15,001 - \$50,000	Tax-Deferred		
KWSIRA ⇒ INV EQ [MF]		\$1,001 - \$15,000	Tax-Deferred		
KWSIRA ⇒ INVESCO [MF]		\$50,001 - \$100,000	Tax-Deferred		
KWSIRA ⇒ OShares U.S. Quality Dividend ETF (OUSA) [ST]		\$15,001 - \$50,000	Tax-Deferred		
KWSIRA ⇒ PNC [BA]		\$1 - \$1,000	None		
KWSIRA ⇒ Redstone Federal Credit Union [BA]		\$1 - \$1,000	None		
KWSIRA ⇒ SYNOVUS [MF]		\$15,001 - \$50,000	Tax-Deferred		
KWSIRA ⇒ Vanguard FTSE All World Ex US ETF (VEU) [ST]		\$1,001 - \$15,000	Tax-Deferred		
KWSIRA ⇒ Wells Fargo [BA]		\$1 - \$1,000	None		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

◦ KWSIRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Kathy L. Warner-Stanton , 04/23/2022